

[Translation]

August 24, 2007

Name of the Company: Nippon Meat Packers, Inc.
(the "Company")
Name of the Representative: Hiroshi Kobayashi
President and Director
(Code No.: 2282 Listed on 1st Section of Tokyo Stock Exchange and Osaka
Securities Exchange)

To whom it may concern:

Notice regarding Dissolution and Liquidation of Subsidiary

The Company hereby announces that it resolved on August 24, 2007 to dissolve NIPPON MEAT PACKERS DO BRASIL EXPORTACAO E IMPORTACAO LTDA., the Company's consolidated subsidiary, as set forth below:

Particular

1. Outline of Subsidiary to be Dissolved:

NIPPON MEAT PACKERS DO BRASIL EXPORTACAO E IMPORTACAO LTDA.

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| (1) Location: | AV. PAULISTA 1159-5, ANDAR-CONJ.514, SAO PAULO-SP, BRASIL |
| (2) Capital: | 563,231 Brazil Real |
| (3) Incorporation: | August 1989 |
| (4) Business activities: | Export and sales, among other businesses, of meat to Japan |
| (5) Shareholder: | Nippon Meat Packers Group (100%) |

2. Reason for Dissolution and Liquidation:

As part of business reorganization of the Nippon Meat Packers Group, NIPPON MEAT PACKERS INC. CHILE Y CIA. LTDA., a consolidated subsidiary, is to take over the business of NIPPON MEAT PACKERS DO BRASIL EXPORTACAO E IMPORTACAO LTDA. and NIPPON MEAT PACKERS DO BRASIL EXPORTACAO E IMPORTACAO LTDA. is to be dissolved.

3. Schedule:

The extraordinary meeting of the Board of Directors of NIPPON MEAT PACKERS DO BRASIL EXPORTACAO E IMPORTACAO LTDA. will be held on August 27, 2007. Upon a resolution for dissolution being adopted, procedures for liquidation will be commenced.

4. Financial forecast:

Any impact arising from the dissolution of the above-mentioned subsidiary on the business results of the Company is negligible. There are no impacts that might affect the consolidated and non-consolidated business results of the Company for the fiscal year ending March 31, 2008.

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