

[Translation]

February 4, 2005

Name of the Company: Nippon Meat Packers, Inc.  
(the "Company")  
Name of the representative: Yoshikiyo Fujii  
Director and President  
(Code No.: 2282 Listed on 1<sup>st</sup> Section of Tokyo Stock Exchange and Osaka  
Securities Exchange)

To whom it may concern:

Partial Amendments to Brief Statements of Interim Accounts  
for the Year Ending March 31, 2005 (Consolidated)

The Company announced today that there will be two amendments to the Interim Statements of Consolidated Cash Flows (for the six-month period ended September 30, 2004) (page 15 of the original Japanese version; page 29 of the English translation) of the Brief Statement of Interim Accounts for the Year Ending March 31, 2005 (Consolidated) as follows, which was made public on November 16, 2004:

The Amendments to the Semiannual Report for the Six-Month Period ended September 30, 2004 of the Company were filed with, and accepted by, the Kanto Local Finance Bureau as of this day.

Particular

Amendments have been made to the contents of the Interim Statements of Consolidated Cash Flows (for the six-month period ended September 30, 2004), which are stated on page 15 of the Brief Statement of Interim Accounts for the Year Ending March 31, 2005 (Consolidated) in Japanese. The amended parts are underlined.

<Before amendment>

INTERIM STATEMENTS OF CONSOLIDATED CASH FLOWS

(millions of yen)

	Six-month period ended September 30, 2004 (from April 1, 2004 to September 30, 2004)	Six-month period ended September 30, 2003 (from April 1, 2003 to September 30, 2003)	Year ended March 31, 2004 (from April 1, 2003 to March 31, 2004)
(Omitted)			
Financing Activities:			
Cash dividends	(3,669)	(3,660)	(3,660)
Increase (decrease) in short-term bank loans	7,039	(8,374)	(29,650)
Proceeds from long-term debt	<u>20,110</u>	19,600	23,120
Repayments of long-term debt	<u>(26,494)</u>	(20,203)	(31,013)
Others	(24)	98	90
Net cash provided by (used in) financing activities	(3,038)	(12,539)	(41,113)

<After amendment>

INTERIM STATEMENTS OF CONSOLIDATED CASH FLOWS

(millions of yen)

	Six-month period ended September 30, 2004 (from April 1, 2004 to September 30, 2004)	Six-month period ended September 30, 2003 (from April 1, 2003 to September 30, 2003)	Year ended March 31, 2004 (from April 1, 2003 to March 31, 2004)
(Omitted)			
Financing Activities:			
Cash dividends	(3,669)	(3,660)	(3,660)
Increase (decrease) in short-term bank loans	7,039	(8,374)	(29,650)
Proceeds from long-term debt	<u>7,110</u>	19,600	23,120
Repayments of long-term debt	<u>(13,494)</u>	(20,203)	(31,013)
Others	(24)	98	90
Net cash provided by (used in) financing activities	(3,038)	(12,539)	(41,113)

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