2024年1月度 市場動向資料集

January 2024 Market Trends

日本ハム株式会社

NH Foods Ltd.

February 26, 2024

Nipponham Group

本資料のいかなる情報も、弊社株式の購入や売却等を勧誘するものではありません。

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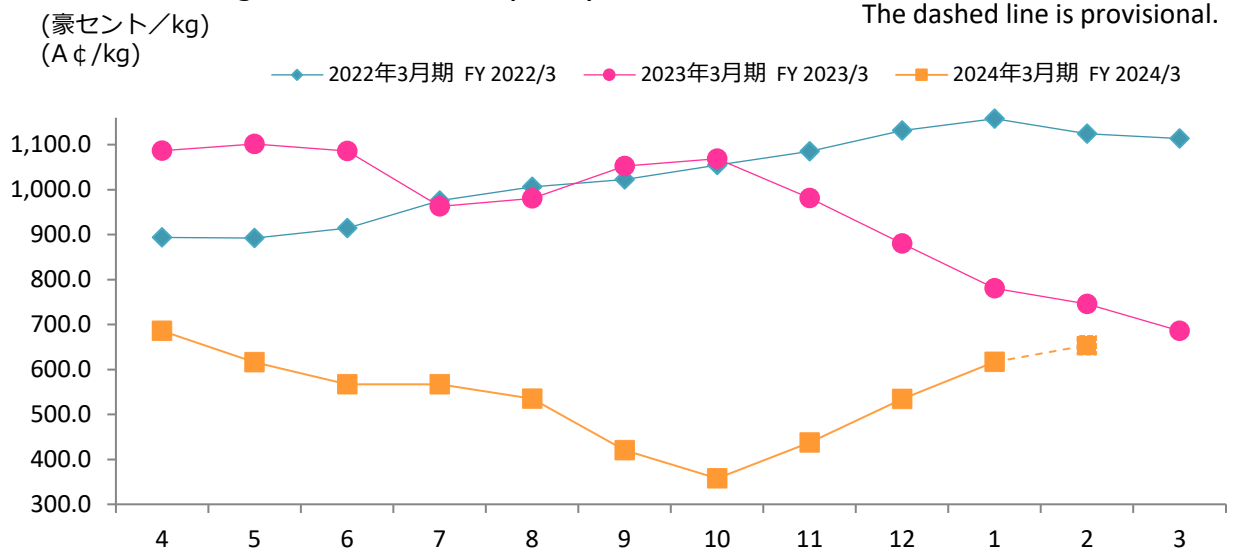
牛肉相場価格 / Beef Prices

【豪州産　若齢牛価格(生産者販売価格) (現地価格)】
Eastern Young Cattle Indicator　(EYCI)

※破線は暫定値
The dashed line is provisional.



若齢牛価格：豪州東部3州の主要家畜市場の若齢牛の加重平均取引価格
EYCI: Weighted average price of young cattle in the major livestock market in the three eastern Australia states

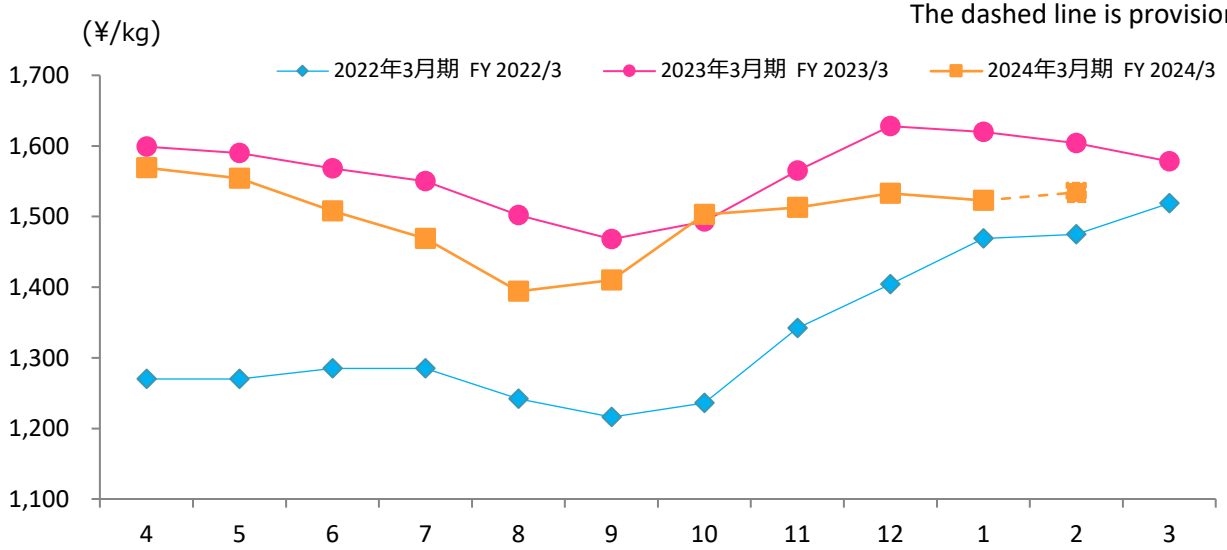
(豪セント／kg)
(A¢/kg)

前期差 Year-on-year	前月差 Month-on-month
-163.5	82.3

グラフ資料出所：豪州食肉家畜生産者事業団
Source：MEAT & LIVESTOCK AUSTRALIA

【豪州産チルドビーフ　ショートグレインフルセット価格 (日本国内価格)】
Australian Chilled Beef [Full Set (Short Grain Fed)] Prices

※破線は暫定値
The dashed line is provisional.



ショートグレイン：穀物肥育期間 100日以上
Short Grain Fed: Grain Fed period 100 days or more
フルセット：セット販売(基本12部位)　⇔パーツ販売
Full Set: Set Price of primal 12 items ⇔ Single item Sales

(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-97	-10

グラフ資料出所：食品産業新聞社畜産日報掲載分から単純平均単価
Date Source:　"DAILY MEAT ＆LIVESTOCK" which is a trade business paper published in Japan (all graphs based on average prices)

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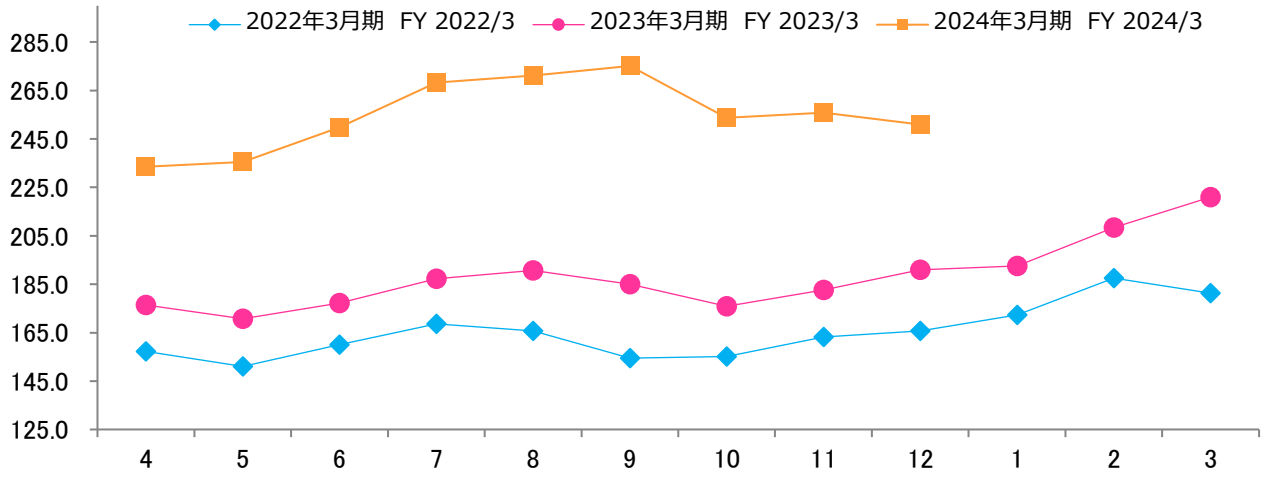
牛肉相場価格 / Beef Prices

【米国産　肥育素牛(生産者販売価格) (現地価格)】
U.S. cattle prices, 600-650lb



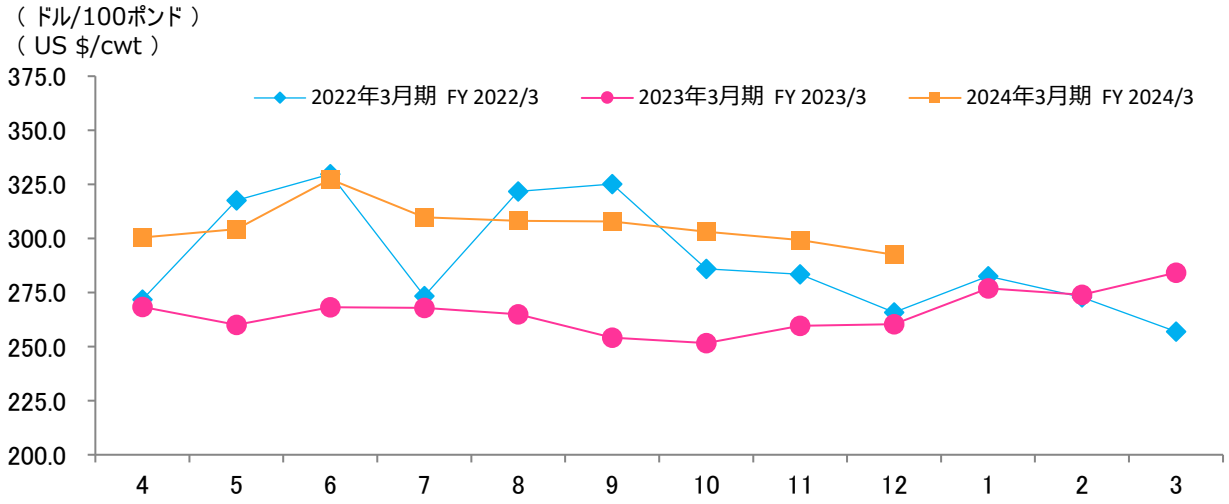
(US $/cwt)

前期差 Year-on-year	前月差 Month-on-month
60.0	-4.8

グラフ資料出所：農畜産業振興機構
Source: Source:Agriculture & Livestock Industries Corporation

【米国産　牛肉カットアウトバリュー 枝肉ベース(現地価格)】
U.S. Beef Boxed cutout, Choice 1-3, 600-900 lbs

カットアウトバリュー：各部分肉の卸売価格を1頭分の枝肉に再構成した卸売指標価格
Cutout Value: The gross value of a beef carcass based on prices paid for individual beef items derived from the carcass



(ドル/100ポンド)
(US $/cwt)

前期差 Year-on-year	前月差 Month-on-month
32.1	-6.8

グラフ資料出所：米国食肉輸出連合会
Source: U.S. Meat Export Federation

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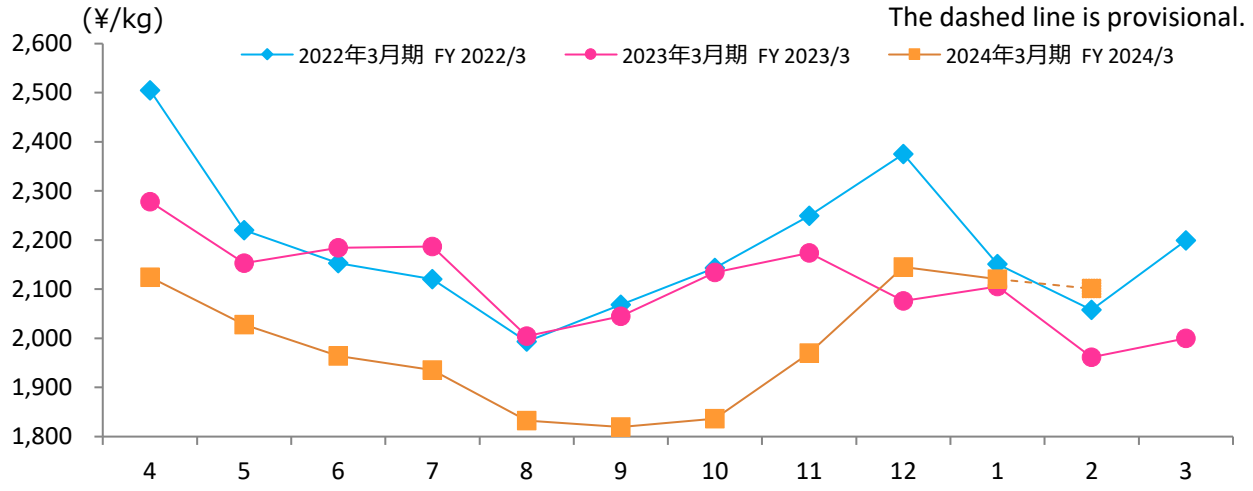
牛肉相場価格 / Beef Prices

【去勢和牛　A-3卸売価格（東京市場、税込）】
Tokyo Market A-3 Wagyu Steer Prices, Tax Included

※破線は暫定値
The dashed line is provisional.



A-3：格付けランク、歩留まり等級A～C / 肉質等級1～5
Yield Grade A-C / Meat Quality Grade 1-5

(¥/kg)

前期差 Year-on-year	**前月差** Month-on-month
15	-25

グラフ資料出所：東京食肉市場株式会社
Date Source:　Tokyo Meat Market Co.　Ltd

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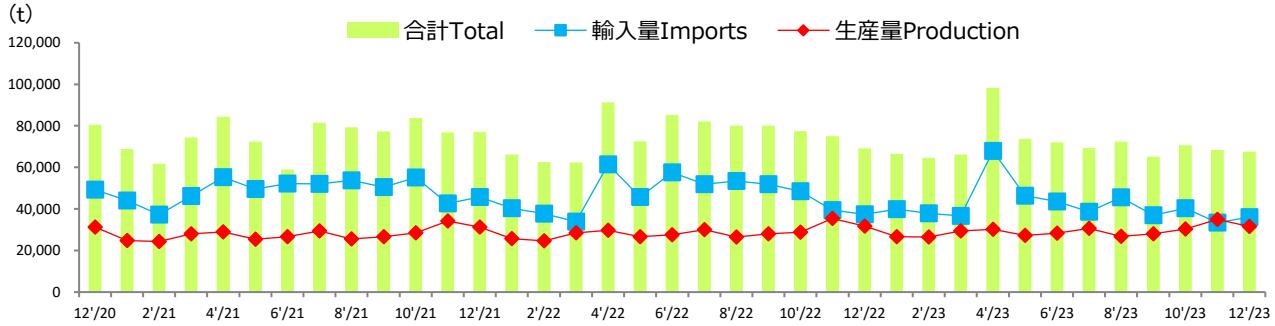
牛肉需給量推移 / Beef Supply and Demand Trends

Nipponham Group

グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation

注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。
Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

【生産量と輸入量】
Production and Imports

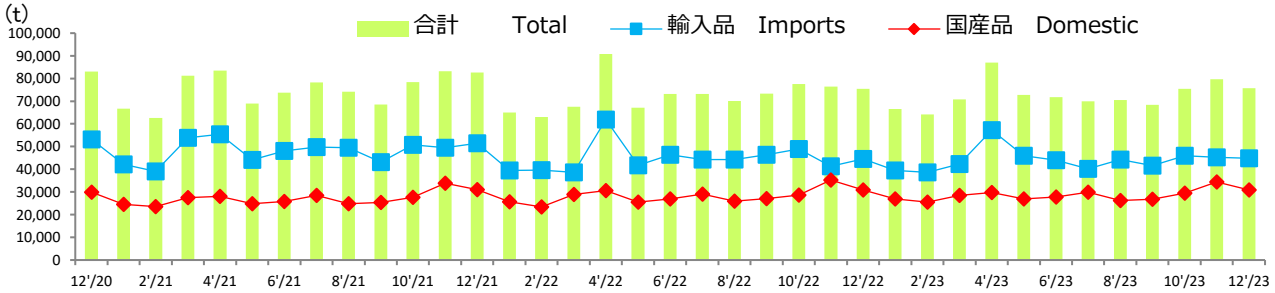


(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	-1,364	96%	2,683	108%
生産量 Production	-171	99%	-3,475	90%

【推定出回り量】
Estimated Marketing Quantity

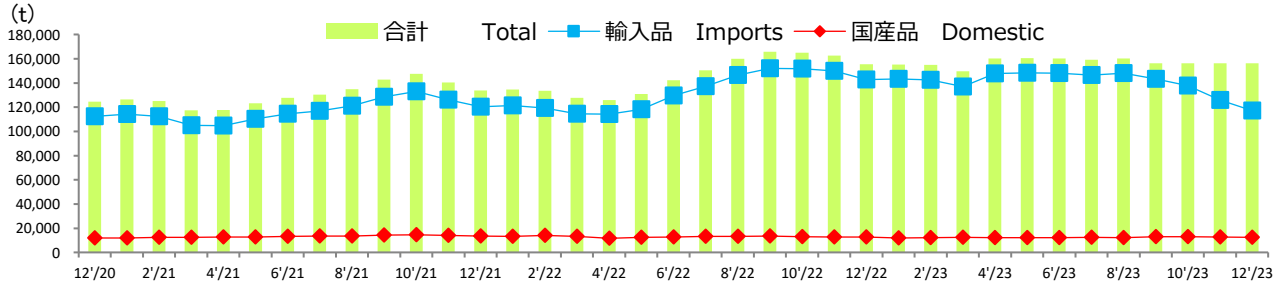
推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock



(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	267	101%	-423	99%
国産品 Domestic	-25	100%	-3,576	90%

【推定期末在庫】
Estimated Ending Stock



(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	-25,669	82%	-8,769	93%
国産品 Domestic	-71	99%	-186	99%

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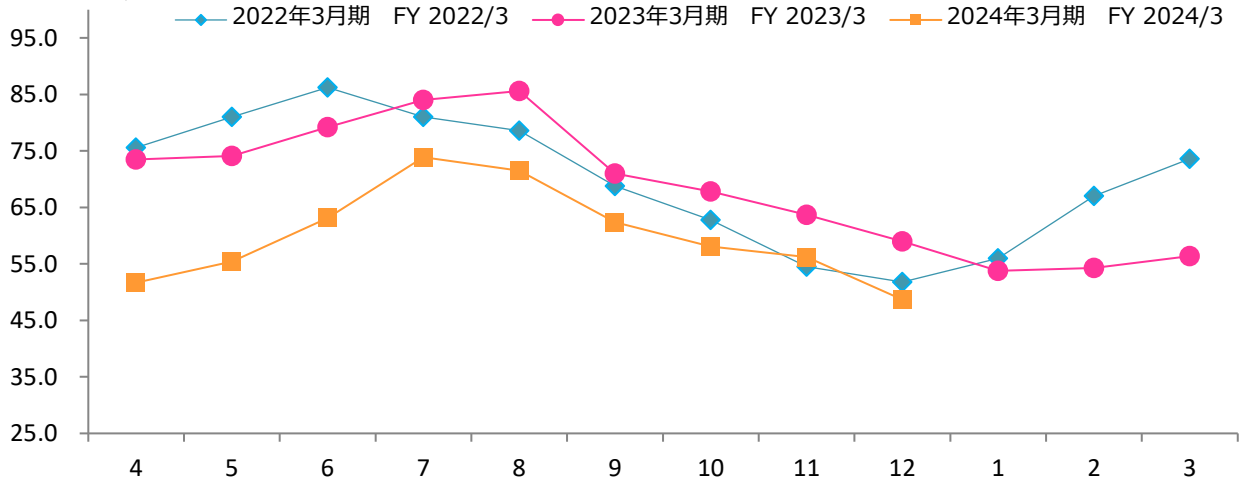
豚肉相場価格 / Pork Prices

【米国産　肥育豚価格(生産者販売価格) (現地価格)】
Live U.S. Fattening Pig Prices (Pig Sales Price)

（セント/ポンド）
（US ¢/lb）



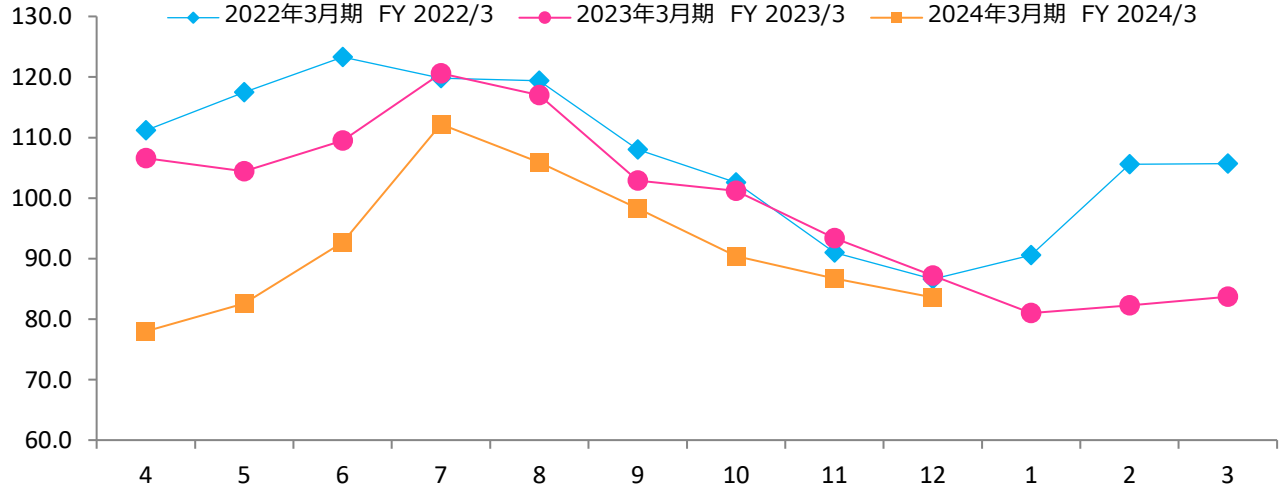
（セント/ポンド）
（US ¢/lb）

前期差 Year-on-year	前月差 Month-on-Month
-10.3	-7.5

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation (all graphs based on average prices)

【米国産　豚肉カットアウトバリュー 枝肉ベース (現地価格)】
U.S. Pork Cutout composite carcass, 53-54% lean

（ ドル/100ポンド ）
（ US $/cwt ）



（ドル/100ポンド）
（US $/cwt）

前期差 Year-on-year	前月差 Month-on-Month
-3.6	-3.1

グラフ資料出所：米国食肉輸出連合会
Source: U.S. Meat Export Federation

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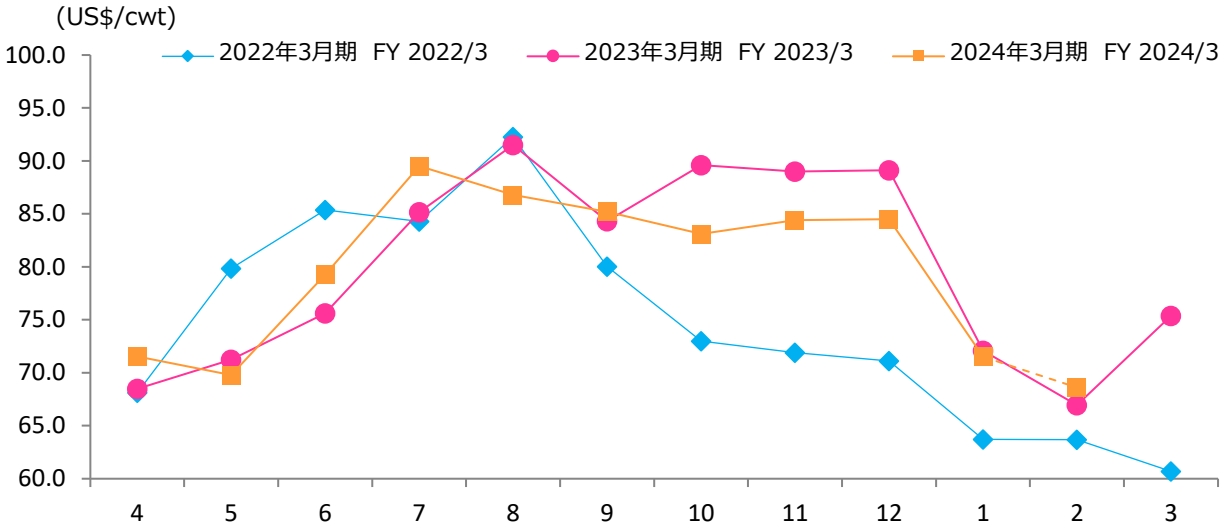
豚肉相場価格 / Pork Prices

【U.S.ウデ(英名：ピクニック)価格 (現地価格)】
U.S. Pork (Picnic) Prices



ウデ：加工豚肉原料
Picnic: Mainly used for processed pork

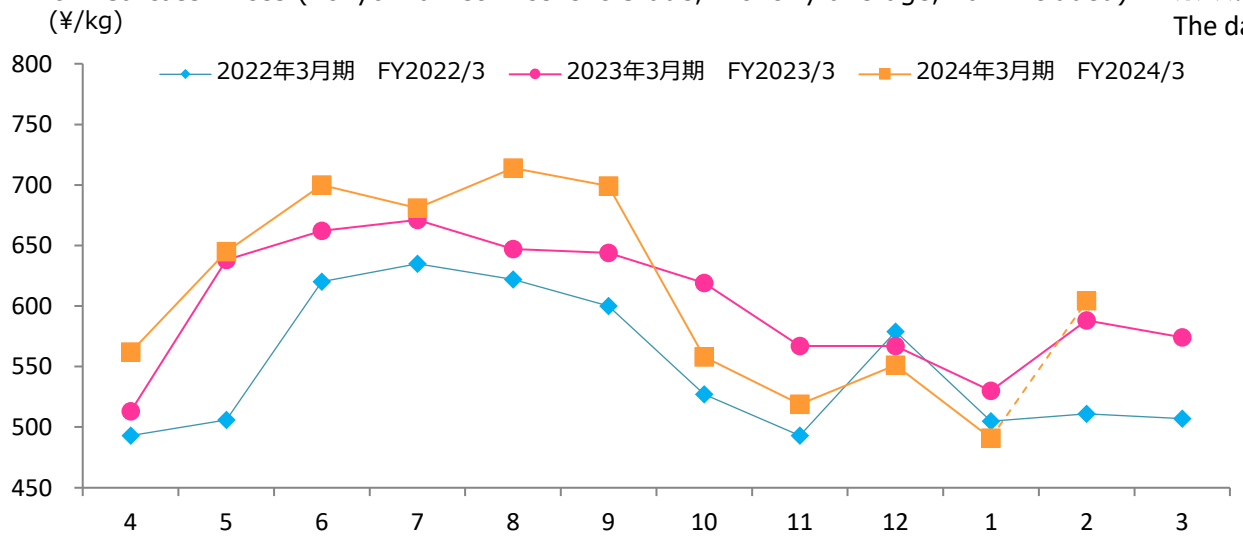
(US$/cwt)

前期差 Year-on-year	前月差 Month-on-month
-0.6	-13.0

グラフ資料出所：米国食肉輸出連合会(USMEF)
Date Source: U.S. Meat Export Federation (USMEF)

【豚肉枝肉卸売価格　上物　東京食肉市場平均価格　税込】
Pork Carcass Prices (Tokyo Market Excellent Grade, monthly average, Tax Included)

※破線は暫定値
The dashed line is provisional.



上物：等級(極上、上、中、並、等外)

(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-39	-60

グラフ資料出所：東京食肉市場株式会社
Date Source: Tokyo Meat Market Co. Ltd

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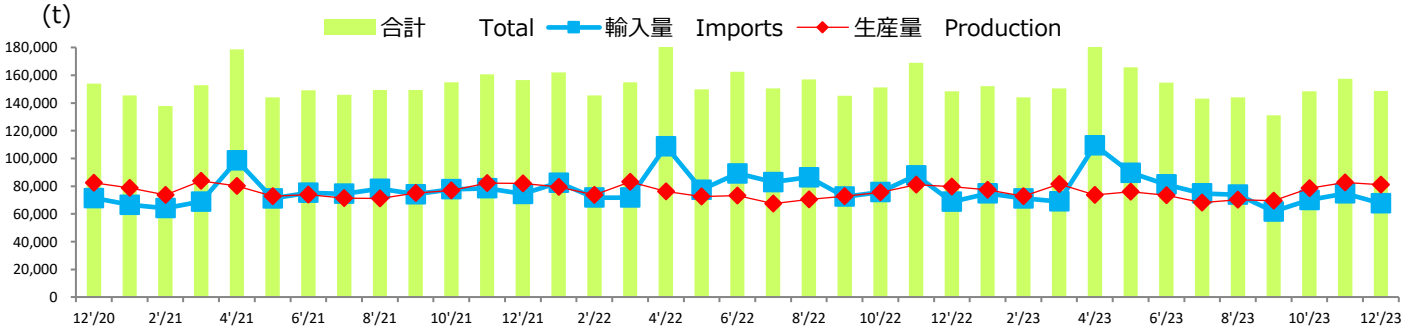
豚肉需給量推移 / Pork Supply and Demand Trends

Nipponham Group

グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation

注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。
Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

【生産量と輸入量】
Production and Imports

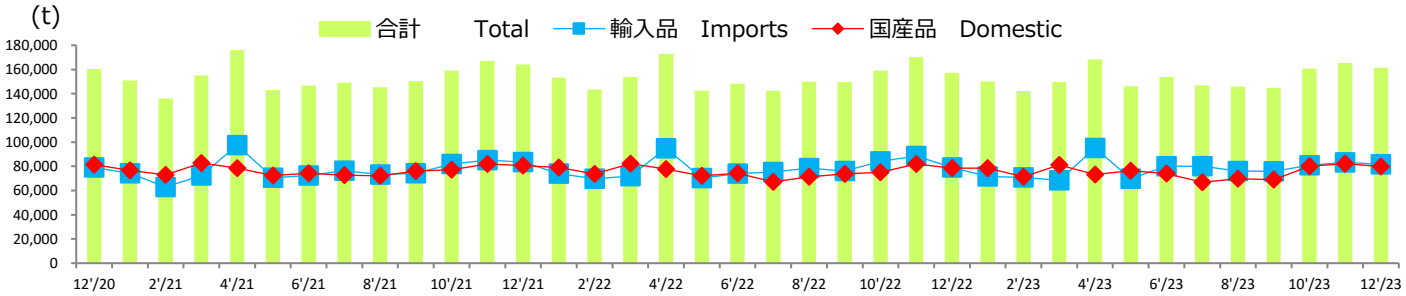


(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	-1,190	98%	-7,150	90%
生産量 Production	1,475	102%	-1,498	98%

【推定出回り量】
Estimated Marketing Quantity

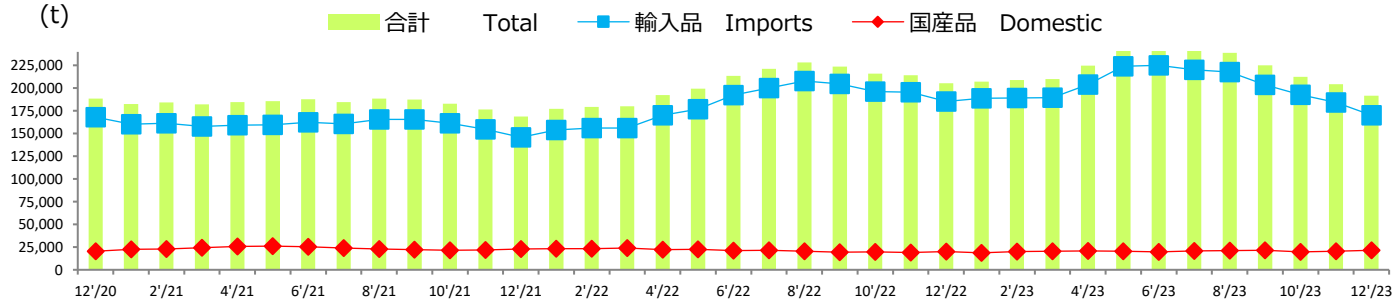
推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock



(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	2,800	104%	-1,576	98%
国産品 Domestic	1,318	102%	-2,310	97%

【推定期末在庫】
Estimated Ending Stock



(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	-15,293	92%	-14,133	92%
国産品 Domestic	1,565	108%	1,227	106%

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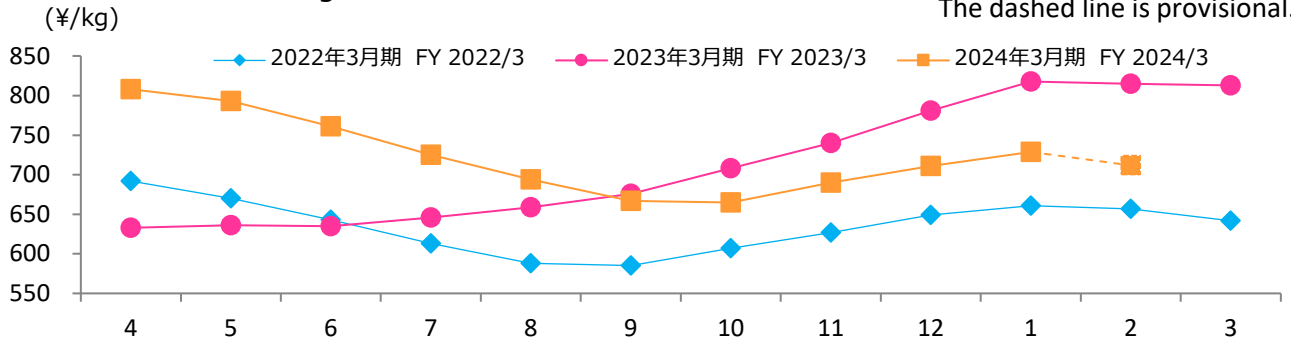
鶏肉相場価格 / Chicken Prices

Nipponham Group

グラフ資料出所： ALIC (農林水産省「食鳥市況情報」)、食品産業新聞社畜産日報掲載分から単純平均単価
Date Source : ALIC (MAFF "Survey of Broiler Wholesale price")
DAILY MEAT & LIVESTOCK" which is a trade business paper published in Japan(all graphs based on Average Price)

【国産鶏肉卸売価格（もも肉、税抜）】
Domestic Chicken Thigh Meat　Wholesale Prices

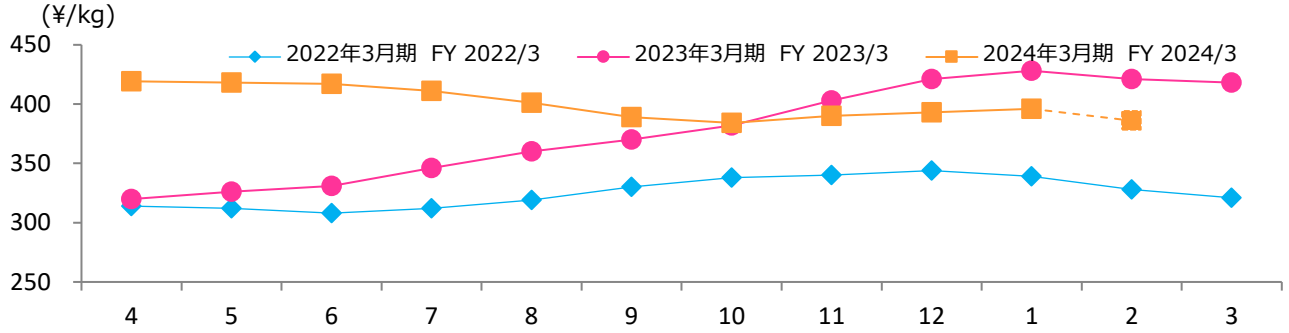
※破線は暫定値
The dashed line is provisional.



(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-89	18

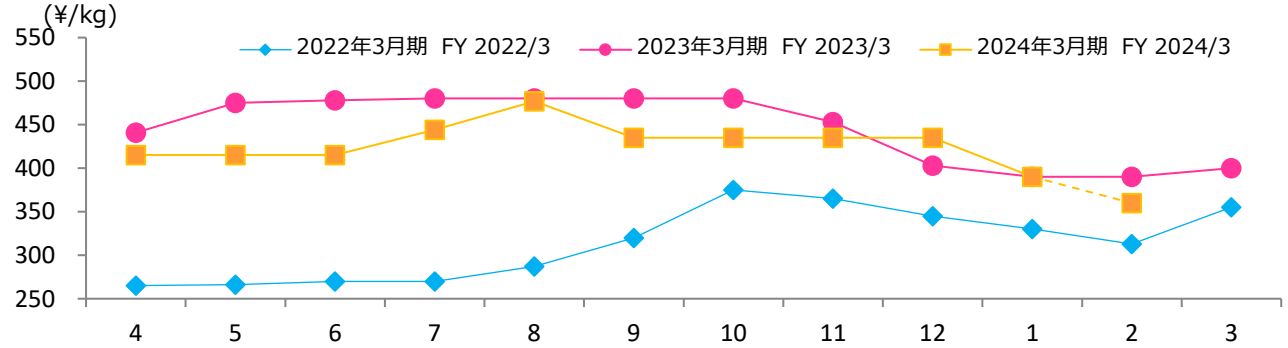
【国産鶏肉卸売価格（むね肉、税抜）】
Domestic Chicken Breast Meat　Wholesale Prices



(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-32	3

【ブラジル産もも肉価格】
Brazilian Chicken Thigh Prices



(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
0	-45

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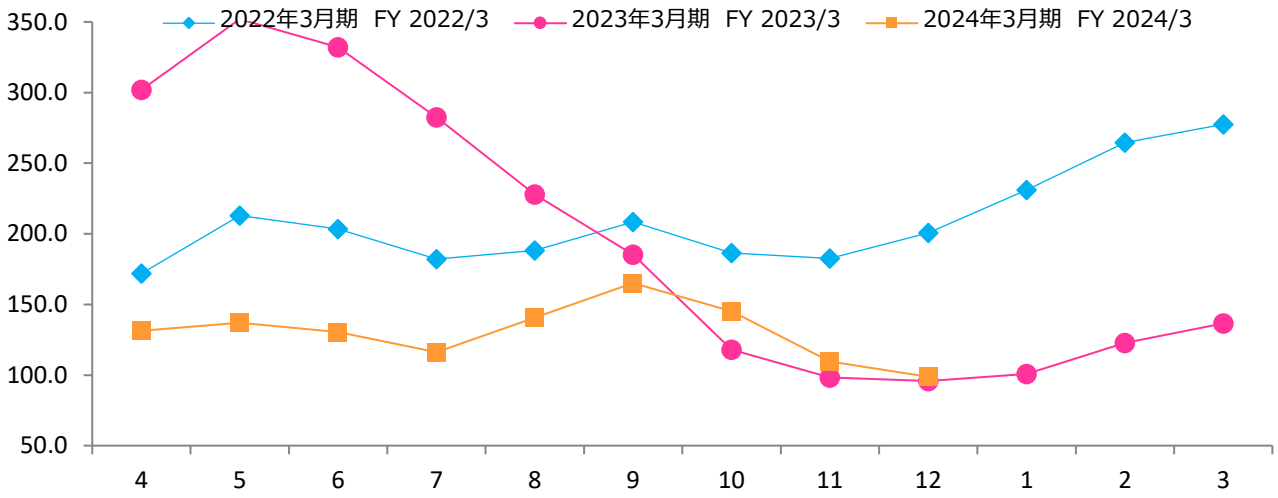
鶏肉相場価格 / Chicken Prices

【米国産むね肉価格 (ボンレス)(現地価格)】
U.S. Chicken, Boneless Breast Prices
（ セント/ポンド ）
（ US ¢/lb）



（セント/ポンド）
（US ¢/lb）

前期差 Year-on-year	前月差 Month-on-month
3.0	-10.8

グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation

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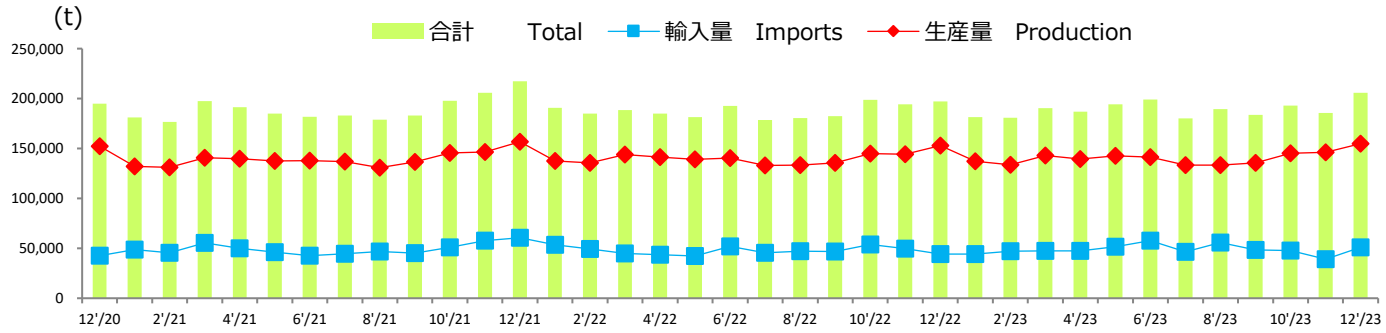
鶏肉需給量推移 / Chicken Supply and Demand Trends

Nipponham Group

【生産量と輸入量】
Production and Imports



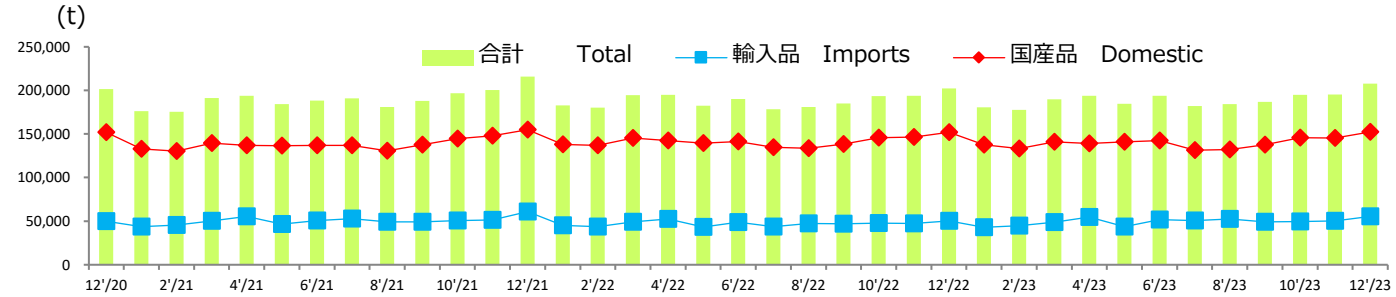
グラフ資料出所：農畜産業振興機構
Source：Agriculture & Livestock Industries Corporation
注：生産量は骨付き肉ベース。成鶏肉を含む。輸入量には鶏肉以外の家禽肉を含まない。
注：生産量、国産品の推定出回り量は2010年2月をもって公表終了。
Notes：1. ★Bone in cuts equivalent
2. Figures for stocks are estimated by ALIC
3. ★The production quantity and the estimated marketing quantity on the domestic one are made public only until February,2010.

(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	6,702	115%	11,800	130%
生産量 Production	1,860	101%	8,589	106%

【推定出回り量】
Estimated Marketing Quantity

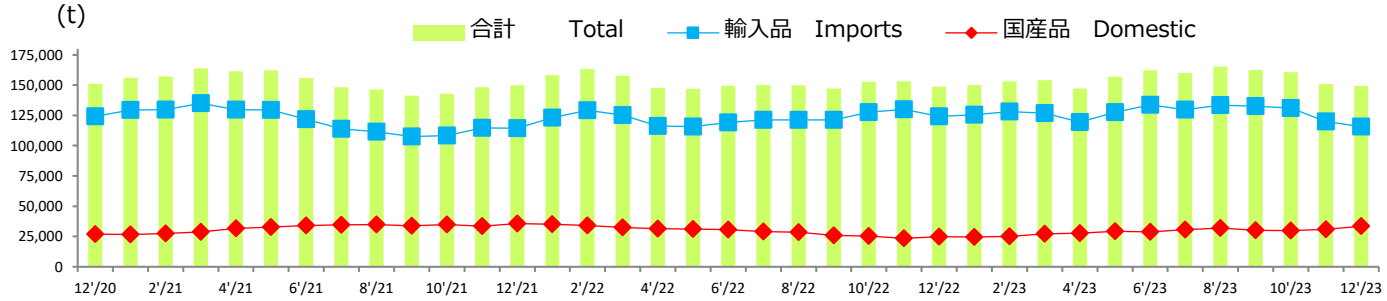
推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock



(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	5,243	110%	5,134	110%
国産品 Domestic	453	100%	7,030	105%

【推定期末在庫】
Estimated Ending Stock



(t)

	前期差 Year-on-year	前期比 Rate of change	前月差 Month-on-Month	前月比 Rate of change
輸入量 Imports	-8,520	93%	-4,300	96%
国産品 Domestic	8,907	136%	2,678	109%

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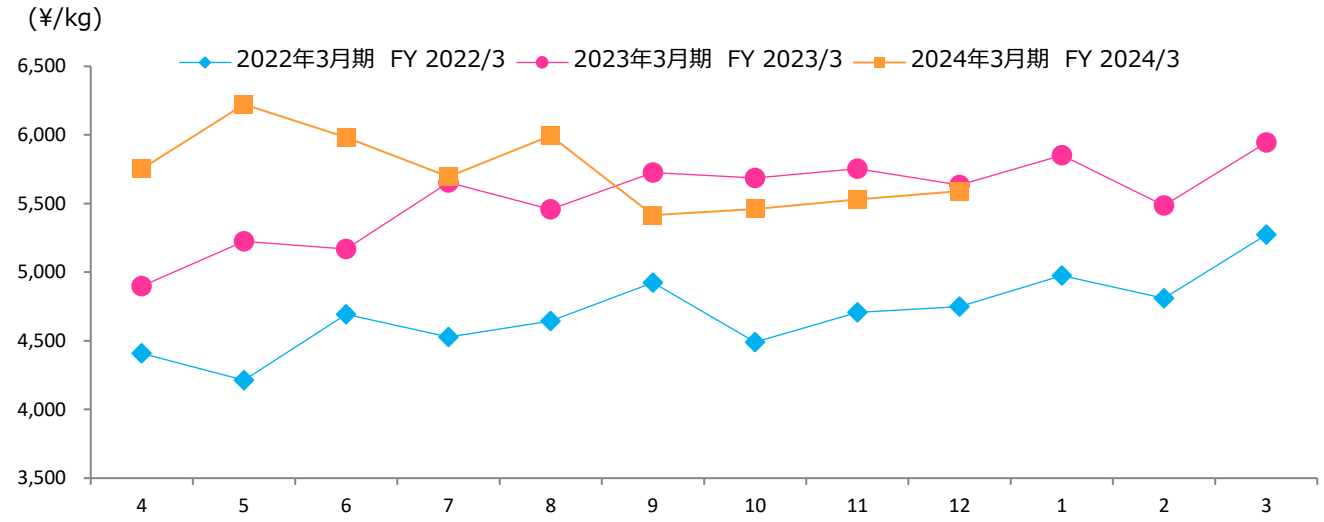
副原料相場価格 / Market Price for Auxiliary Materials

【天然腸輸入価格】※主に羊腸(豚腸・牛腸等も含む)
Natural Casing (CIF) Mainly seep casing including pork & beef casing

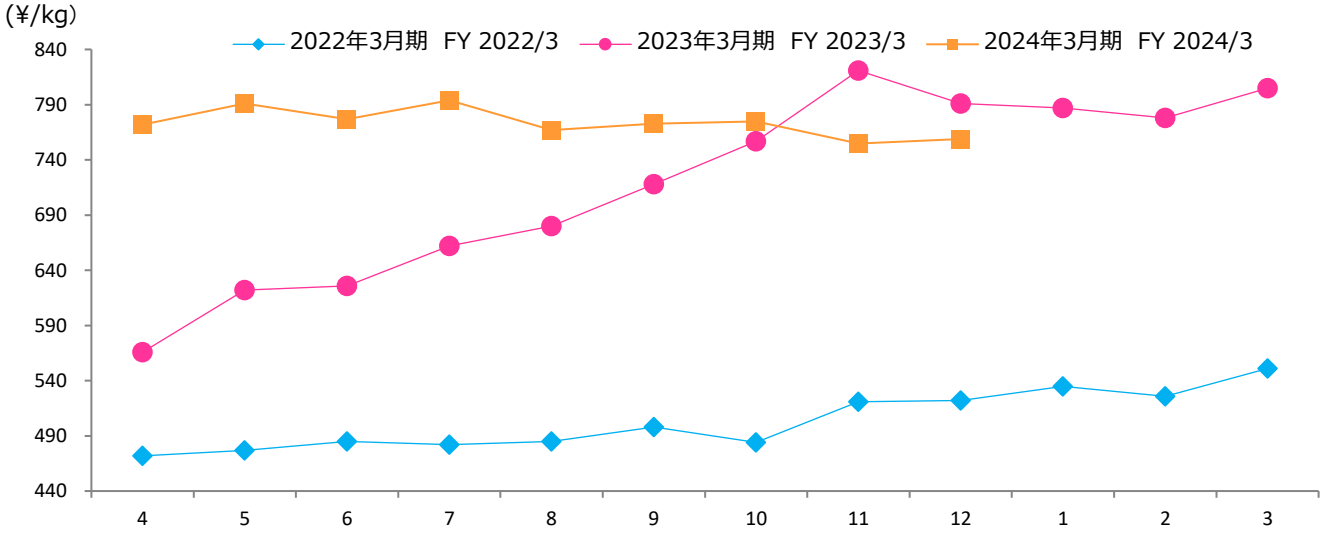


(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-43	61

グラフ資料出所：財務省貿易統計（金額÷数量で算出）
Source: Trade Statistics of Japan (Calculated by amount/quantity)

【ナチュラルチーズ輸入価格】
Natural cheese(CIF)



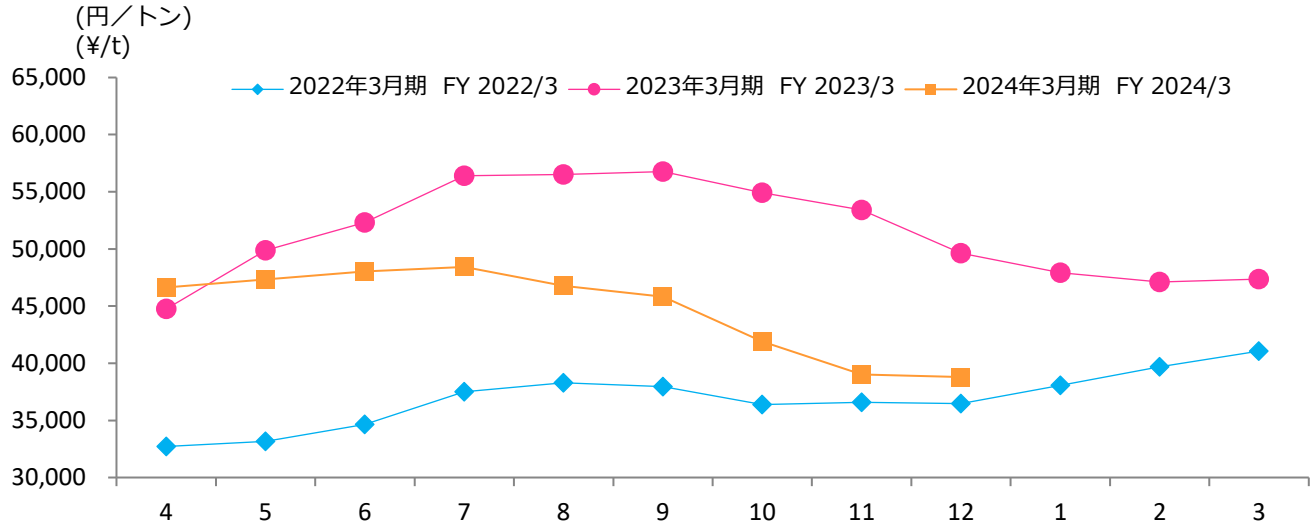
(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-32	4

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation (all graphs based on average prices)

飼料相場 / Market Trends in Grain Feed Prices

【とうもろこしの輸入価格】
Imported Corn Prices

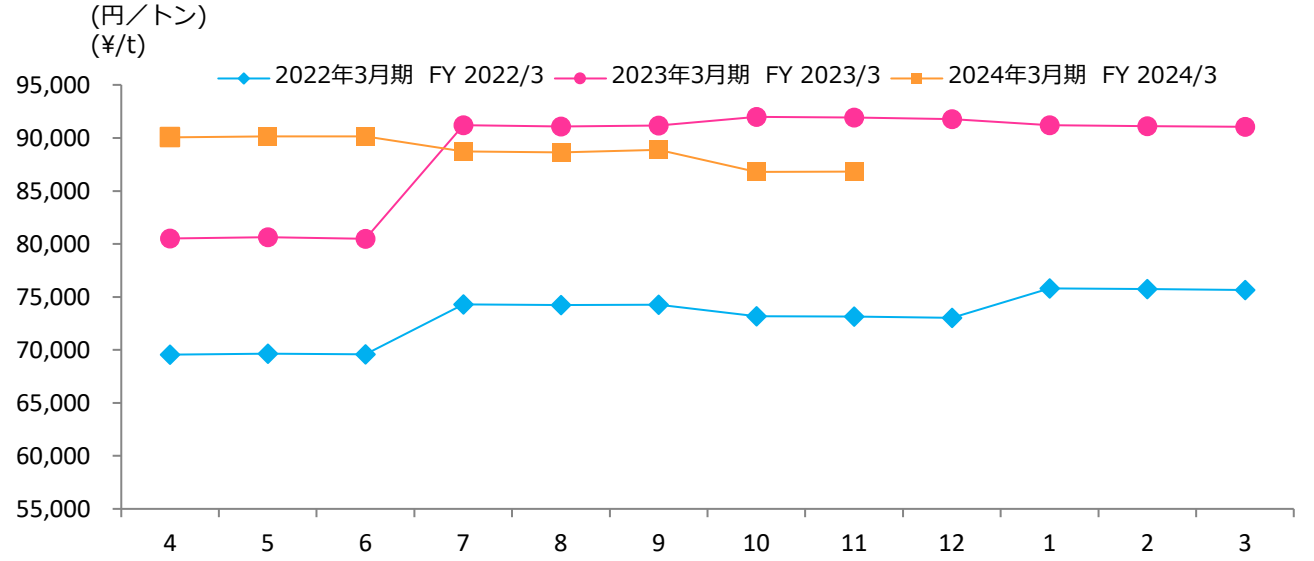


(円／トン)
(¥/t)

前期差 Year-on-year	前月差 Month-on-month
-10,819	-236

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation (all graphs based on average prices)

【配合飼料の価格】
Mixed Feed Prices



配合飼料の約半分はとうもろこしが占める

(円／トン)
(¥/t)

前期差 Year-on-year	前月差 Month-on-month
-5,114	17

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation (all graphs based on average prices)

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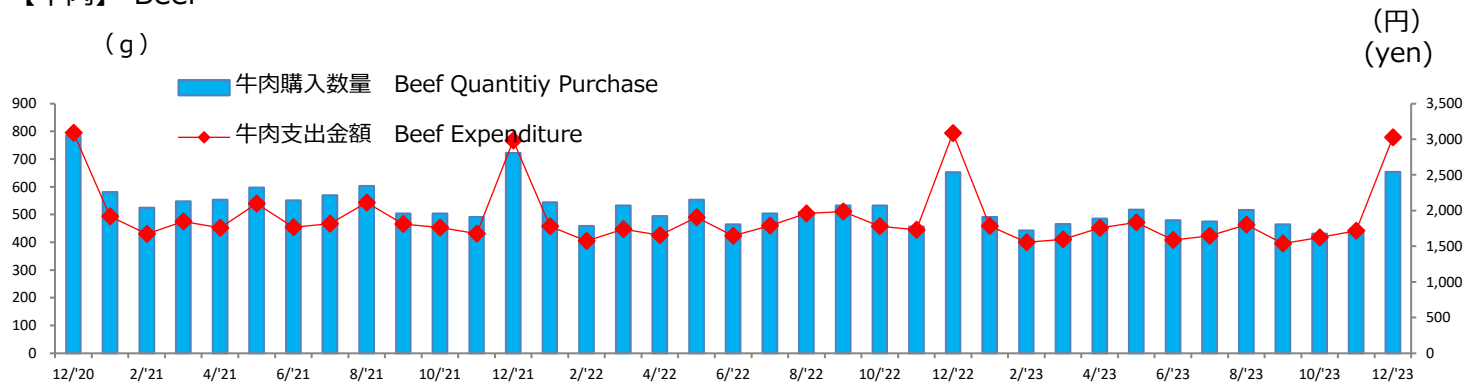
家計調査 / Family Income and Expenditure Survey by Types of Meat

Nipponham Group

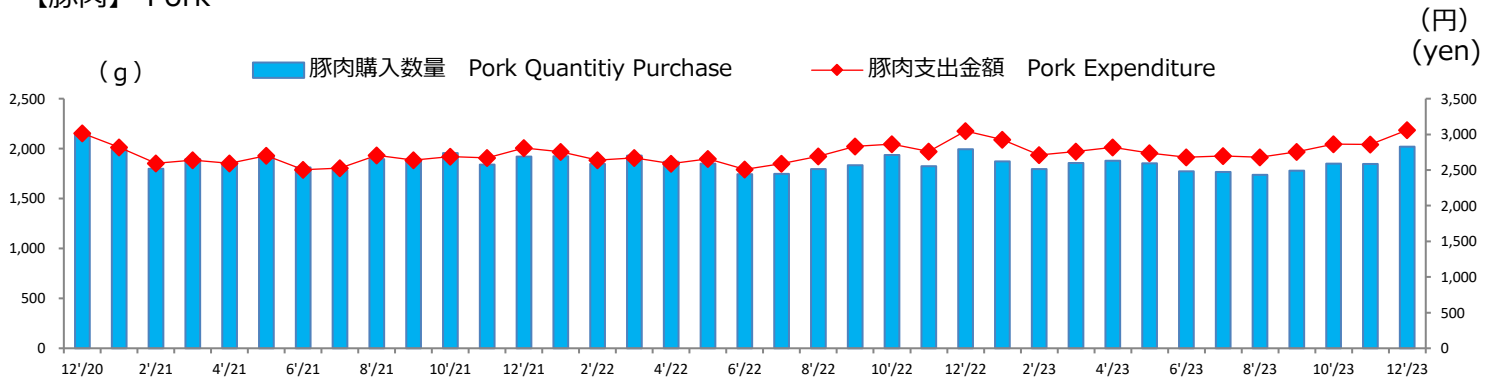
グラフ資料出所：総務省「家計調査」
Source: Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"
二人以上の世帯（農林漁家世帯を除く）
Two-or-more-person Households (Not including agricultural, forestry and fisheries households)

【牛肉】 Beef



	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	2	209
支出金額(円) Expenditure (yen)	-59	1,310

【豚肉】 Pork



	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	26	173
支出金額(円) Expenditure (yen)	13	200

【鶏肉】 Chicken

	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	156	377
支出金額(円) Expenditure (yen)	96	381

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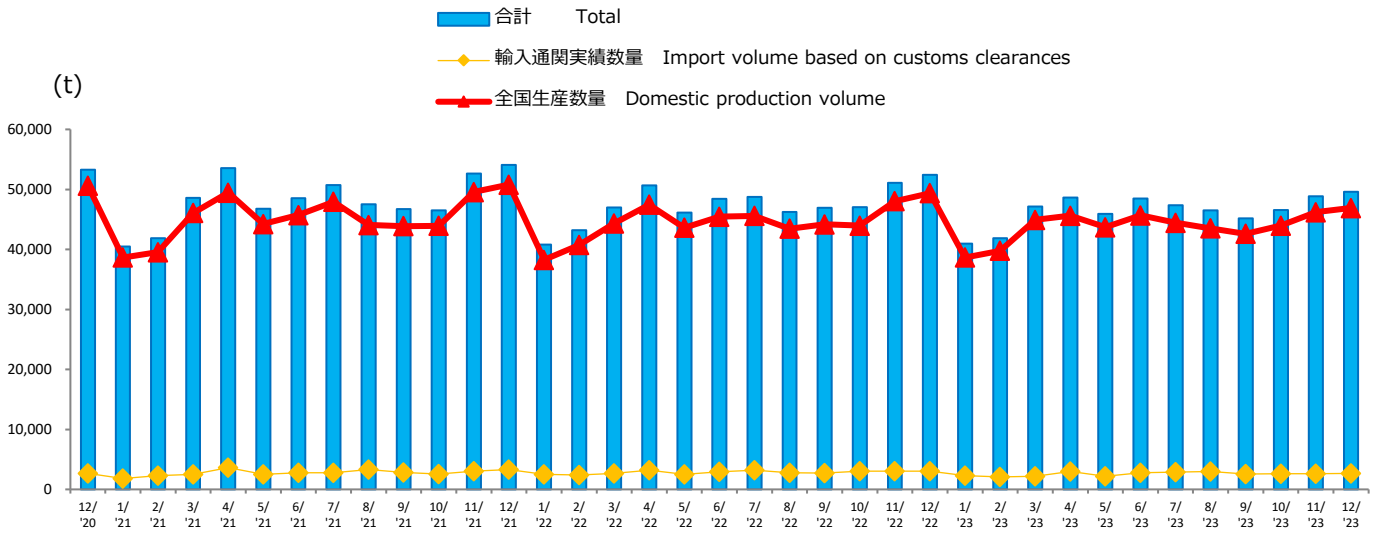
ハム・ソーセージ需給量推移 / Supply and Demand Trends in Hams and Sausages

【ハム・ソーセージ全国生産数量・輸入通関実績数量】
Production and Import Volume Based on Customs Clearances for Hams and Sausages

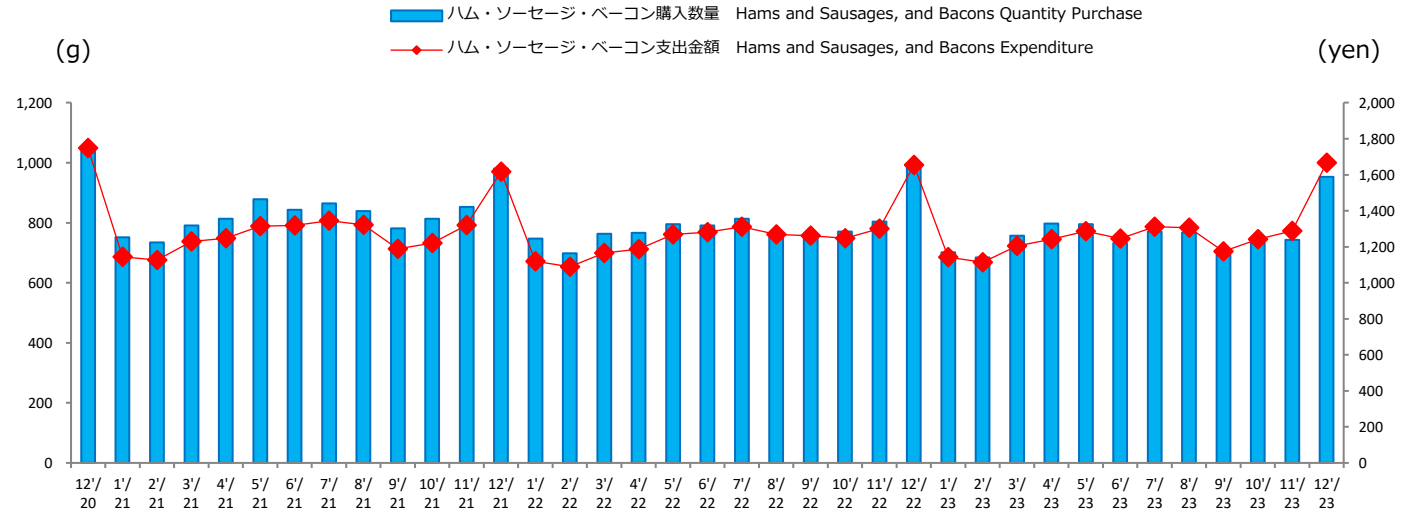


(t)

	前期差 Year-on-year	前月差 Month-on-month
輸入量 Imports	-367	47
生産数量 Production	-2,491	682

グラフ資料出所：日本食肉加工協会
Source: Japan Meat Processor Association

【家計調査　ハム・ソーセージ・ベーコン購入数量／支出金額】
Family Income and Expenditure Survey for Hams and Sausages, and Bacons



	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	-38	210
支出金額(円) Expenditure (yen)	12	378

グラフ資料出所：総務省「家計調査」
Source: Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"
二人以上の世帯（農林漁家世帯を除く）
Two-or-more-person Households (Not including agricultural, forestry and fisheries households)

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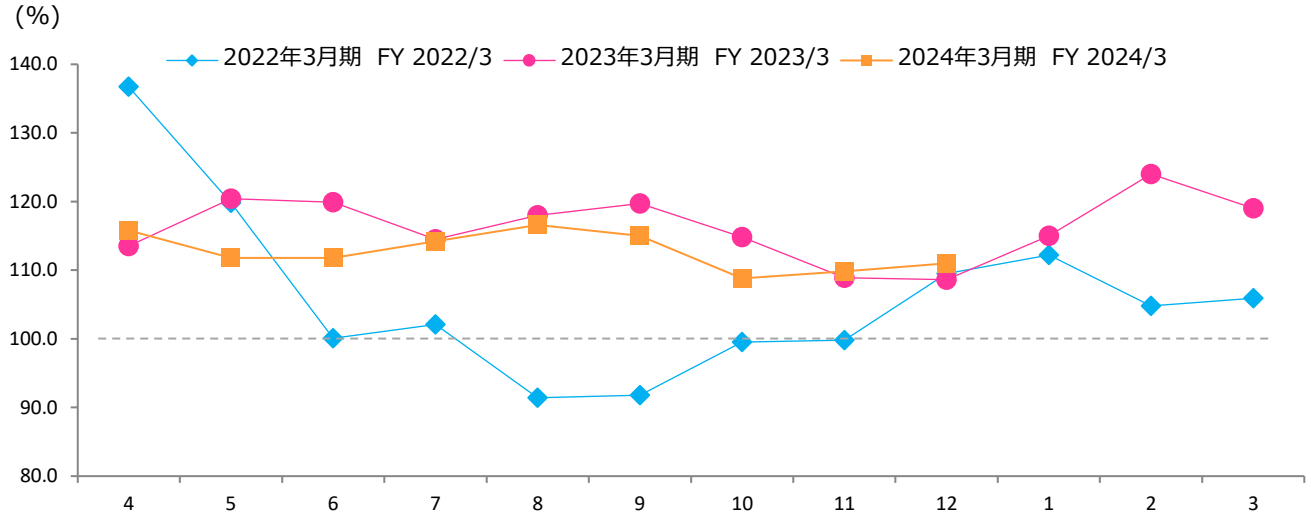
外食・量販店売上高推移 / Sales Trends in restaurants and volume retailers

【外食売上高前年同月比】
Year on year comparisons of monthly restaurant sales



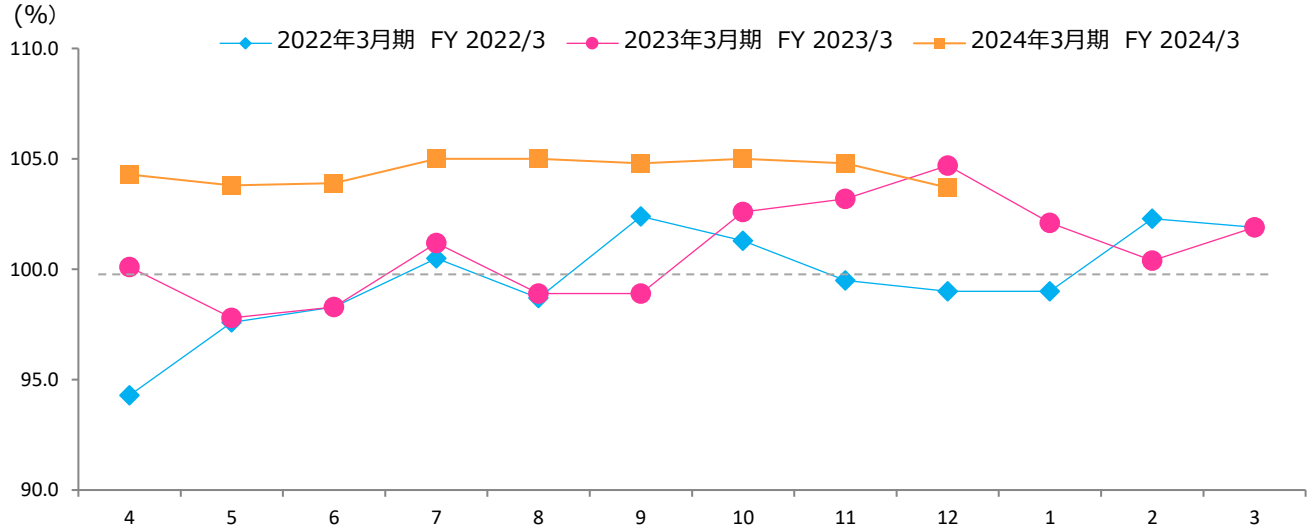
(%)

前期差 Year-on-year	前月差 Month-on-month
2.4	1.2

グラフ資料出所：一般社団法人日本フードサービス協会
Source: Japan Foodservice Association

【量販店売上高前年同月比】
Year on year comparisons of monthly volume retailer sales

※破線は暫定値
The dashed line is provisional.



(%)

前期差 Year-on-year	前月差 Month-on-month
-1.0	-1.1

グラフ資料出所：流通三団体 スーパーマーケット販売統計調査
Source: Three volume retailer associations, sales statistics survey of volume retailers

○牛肉相場/Beef Prices（P.3-5）

豪州　若齢牛価格　（生産者販売価格、豪セント/KG）/Eastern Young Cattle Indicator (EYCI)

出所：豪州食肉家畜生産者事業団/Source:Meat & Livestock Australia Ltd　（A¢/kg）

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	893.6	892.1	914.1	975.8	1,006.2	1,022.6	1,054.6	1,085.1	1,131.7	1,157.9	1,124.4	1,113.5	1,031.0
FY2023/3	1,086.8	1,101.7	1,086.0	962.9	980.2	1,052.3	1,068.9	981.3	880.0	780.3	746.0	686.2	951.0
FY2024/3	686.1	616.4	567.0	566.8	535.1	420.3	357.7	437.7	534.5	616.8	*653.7		533.8

豪州チルドビーフ　ショートグレインフルセット（円/KG）/Australian Chilled Beef [Full Set (Short Grain Fed)] Prices

出所：農畜産業振興機構(全て単純平均単価)/Data Source：Agriculture & Livestock Industries Corporation　(all graphs base　(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	1,270	1,270	1,285	1,285	1,242	1,216	1,236	1,342	1,404	1,469	1,475	1,519	1,334
FY2023/3	1,599	1,590	1,568	1,550	1,502	1,468	1,493	1,565	1,628	1,620	1,604	1,578	1,564
FY2024/3	1,569	1,554	1,508	1,469	1,391	1,410	1,503	1,515	1,533	1,523	*1,534		1,498

米国産 肥育素牛価格(生産者販売価格）（US$/cwt）/U.S. Cattle Prices, 600-650lb

出所：農畜産業振興機構/Source:Agriculture & Livestock Industries Corporation　（US$/cwt）

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	157.3	151.1	160.0	168.7	165.7	154.5	155.1	163.2	165.7	172.4	187.5	181.3	165.2
FY2023/3	176.4	170.7	177.2	187.3	190.7	185.0	175.9	182.6	191.0	192.6	208.4	221.0	188.2
FY2024/3	233.5	235.5	249.8	268.3	271.2	275.1	253.8	255.8	251.0				254.9

米国産 牛肉カットアウトバリュー 枝肉ベース　（ドル/100ポンド）/U.S. Beef　Boxed cutout, Choice 1-3, 600-900 lbs

出所：米国食肉輸出連合会/Source：U.S. Meat Export Federation　（US$/cwt）

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	271.7	317.6	329.7	273.4	321.7	314.8	286.0	283.5	265.8	282.5	272.8	257.0	289.7
FY2023/3	268.4	260.1	268.2	267.9	264.9	254.1	251.6	259.6	260.4	277.0	274.0	284.2	265.9
FY2024/3	300.5	304.3	327.3	309.8	308.2	307.9	303.1	299.3	292.5				305.9

去勢和牛　A-3　（東京市場、税込、円/KG）/Tokyo Market A-3 Wagyu Steer Prices, Tax Included

出所：東京食肉市場株式会社/Data Source：Tokyo Meat Market Co.Ltd　(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	2,505	2,220	2,153	2,120	1,993	2,068	2,143	2,249	2,375	2,151	2,058	2,199	2,186
FY2023/3	2,278	2,153	2,184	2,187	2,004	2,045	2,134	2,174	2,076	2,105	1,961	2,000	2,108
FY2024/3	2,124	2,028	1,964	1,935	1,832	1,819	1,836	1,970	2,145	2,120	*2,101		1,977

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○豚肉相場/Pork Prices

米国　肥育豚価格　（生産者販売価格、セント/ポンド）/Live U.S. Fattening Pig Prices (Pig sales price)

出所：農畜産業振興機構(全て単純平均単価)/Source:Agriculture & Livestock Industries Corporation　(all graphs based on av (US ¢ /lb)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	75.6	81.0	86.2	81.0	78.6	68.8	62.8	54.5	51.8	56.0	67.0	73.6	46.5
FY2023/3	73.5	74.1	79.2	84.0	85.6	71.0	67.8	63.7	59.0	53.8	54.3	56.4	69.7
FY2024/3	51.7	55.4	63.1	73.9	71.5	62.4	58.1	56.2	48.7				60.1

米国産 豚肉カットアウトバリュー 枝肉ベース　（ドル/100ポンド）/U.S. Pork　Cutout composite carcass, 53-54% lean

出所：米国食肉輸出連合会/Source：U.S. Meat Export Federation　(US$/cwt

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	111.2	117.5	123.3	119.8	119.4	108.0	102.6	91.0	86.6	90.6	105.6	105.7	106.8
FY2023/3	106.6	104.4	109.5	120.6	117.0	102.9	101.2	93.4	87.2	81.0	82.3	83.7	99.2
FY2024/3	78.0	82.6	92.7	112.2	105.9	98.3	90.4	86.7	83.6				92.3

USウデ（ピクニック）　（US$/ポンド）/U.S.　Pork (Picnic) Prices

出所：米国食肉輸出連合会(USMEF)/Data Source：U.S. Meat Export Federation(USMEF)　(US$/lb)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	68.1	79.8	85.4	84.3	92.3	80.0	73.0	71.9	71.1	63.7	63.7	60.7	74.5
FY2023/3	68.5	71.3	75.6	85.2	91.5	84.3	89.6	89.0	89.1	72.1	66.9	75.4	79.9
FY2024/3	71.5	69.8	79.3	89.5	86.8	85.2	83.1	84.4	84.5	71.5	*68.6		80.6

豚肉枝肉卸売価格　上物　東京市場平均価格、税込（円/KG）/Pork Carcass Prices (Tokyo Market Excellent grade, monthly average, Tax In

出所：東京食肉市場株式会社/Data Source：Tokyo Meat Market Co.Ltd　(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	493	506	620	635	622	600	527	493	579	505	511	507	550
FY2023/3	513	638	662	671	647	644	619	567	567	530	588	574	602
FY2024/3	562	645	700	681	714	699	558	519	551	491	*604		612

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○鶏肉相場/Chicken Prices（P.10-11）

国産鶏肉卸売価格（モモ肉、税抜、円/KG）/Broiler Price (Tokyo market) Leg Wholesale Prices

出所：ALIC（農林水産省「食鳥市況情報」）、食品産業新聞社畜産日報掲載分から単純平均単

Data Source：ALIC (MAFF "Survey of Broiler Wholesale price")

"DAILY MEAT ＆LIVESTOCK" which is a trade business paper published in Japan(all graphs based on average price)

(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	692	670	643	613	588	585	607	627	649	661	657	642	636
FY2023/3	633	636	635	646	659	676	708	740	781	818	815	813	713
FY2024/3	808	793	761	725	694	667	665	690	711	729	*712		724

国産鶏肉卸売価格（ムネ肉、税抜、円/KG）/Broiler Price (Tokyo market) Breast Wholesale Prices

出所：ALIC（農林水産省「食鳥市況情報」）、食品産業新聞社畜産日報掲載分から単純平均単

Data Source：ALIC (MAFF "Survey of Broiler Wholesale price")

(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	314	312	308	312	319	330	338	340	344	339	328	321	325
FY2023/3	320	326	331	346	360	370	382	403	421	428	421	418	377
FY2024/3	419	418	417	411	401	389	384	390	393	396	*386		402

ブラジル産　もも肉価格（円/KG）/Brazilian Chicken Thigh Prices

出所：食品産業新聞社畜産日報掲載分から単純平均単価

Data Source：″DAILY MEAT ＆LIVESTOCK″ which is a trade business paper published in Japan(all graphs based on average price)

(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	265	266.0	270	270	287	320	375	365	345	330.0	313	355	313
FY2023/3	441	475	478	480	480	480	480	453	403	390	390	400	446
FY2024/3	415	415	415	444	477	435	435	435	435	390	*360		430

米国　むね肉価格(ボンレス)（セント/ポンド）/U.S. Chicken, Boneless Breast Prices

出所：農畜産業振興機構

Data Source：Agriculture ＆ Livestock Industries Corpora

(US ¢/lb)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	171.9	213.0	203.5	182.2	188.2	208.4	186.5	182.6	200.6	231	264.5	277.6	209.2
FY2023/3	301.9	352.1	332.1	282.4	227.8	185.4	118.1	98.2	95.8	100.7	122.8	136.6	196.2
FY2024/3	131.3	137.0	130.5	116.1	140.7	165.2	145.1	109.6	98.8				130.5

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○飼料価格相場/Market Trends in Grain Feed Prices（P.14）

とうもろこしの輸入価格（円／トン）/Imported Corn Prices

出所：農畜産業振興機構(全て単純平均単価)/Source：Agriculture & Livestock Industries Corporation （all graphs based on averag (yen/t)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	32,713	33,169	34,653	37,504	38,297	37,959	36,389	36,603	36,477	38,060	39,698	41,069	36,883
FY2023/3	44,770	49,888	52,330	56,414	56,519	56,763	54,931	53,401	49,618	47,934	47,111	47,357	51,420
FY2024/3	46,636	47,332	48,038	48,435	46,775	45,813	41,912	39,035	38,799				44,753

配合飼料の価格動向（円／トン）/Mixed Feed Prices

出所：農畜産業振興機構(全て単純平均単価)/Source：Agriculture & Livestock Industries Corporation （all graphs based on averag (yen/t)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY2022/3	69,549	69,655	69,591	74,279	74,220	74,248	73,165	73,144	73,026	75,801	75,748	75,638	73,172
FY2023/3	80,517	80,635	80,481	91,215	91,078	91,170	91,996	91,939	91,770	91,209	91,111	91,054	88,681
FY2024/3	90,070	90,145	90,151	88,729	88,638	88,875	86,808	86,825					88,780

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○牛肉需給動向/Beef(P.6)

出所:農畜産業振興機構
Source:Agriculture & Livestock Industries Corporation

Notes:1.Boneless cuts equivalent
2.Figures for stocks are estimated by ALIC

(t)

FY 2022/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	84,332	75,091	78,952	81,506	79,310	77,283	83,784	76,837	77,050	66,158	62,466	62,452	926,545
うち生産量/Production	29,036	25,458	26,733	29,501	25,549	26,717	28,581	34,186	31,355	25,756	24,692	28,536	335,555
うち輸入量/Imports	55,296	49,633	52,219	52,005	53,761	50,566	55,203	42,651	45,695	40,397	37,770	33,911	590,990
推定出回り量/Estimated Marketing Quantity	83,501	68,920	73,803	78,215	74,200	68,549	78,341	83,256	82,575	65,064	63,035	67,499	930,348
うち国産品/Domestic	28,098	24,842	25,734	28,482	24,732	25,371	27,617	33,832	31,068	25,593	23,353	28,829	328,161
うち輸入品/ Imported	55,403	44,079	48,069	49,734	49,469	43,178	50,723	49,424	51,507	39,466	39,661	38,670	602,187
推定期末在庫/Estimated Ending Stock	117,622	123,233	127,791	130,389	134,775	142,769	147,567	140,348	133,882	134,515	133,485	127,825	-
うち国産品/Domestic	12,798	12,855	13,263	13,590	13,684	14,290	14,608	14,162	13,508	13,210	14,071	13,170	-
うち輸入品/Imported	104,824	110,378	114,528	116,799	121,091	128,479	132,959	126,186	120,374	121,305	119,414	114,655	-

FY 2023/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	91,287	72,505	85,341	82,070	80,031	80,017	77,472	74,940	69,183	66,600	64,492	66,267	905,221
うち生産量/Production	29,736	26,724	27,668	30,071	26,525	28,106	28,863	35,525	31,727	26,660	26,497	29,499	336,114
うち輸入量/Imports	61,521	45,754	57,663	51,999	53,506	51,912	48,609	39,413	37,456	39,915	37,987	36,768	569,107
推定出回り量/Estimated Marketing Quantity	92,545	67,139	73,247	73,243	70,089	73,361	77,533	76,485	75,452	66,481	64,139	70,713	886,984
うち国産品/Domestic	30,582	25,485	26,872	28,991	25,876	27,015	28,569	35,235	30,858	26,963	25,467	28,484	327,601
うち輸入品/ Imported	61,963	41,654	46,376	44,252	44,213	46,346	48,964	41,250	44,594	39,518	38,671	42,229	559,383
推定期末在庫/Estimated Ending Stock	126,013	130,844	142,418	150,599	159,883	165,839	164,947	162,713	155,566	155,229	154,934	149,724	-
うち国産品/Domestic	11,800	12,531	12,818	13,252	13,243	13,633	13,096	12,699	12,690	11,956	12,345	12,596	-
うち輸入品/Imported	114,213	118,313	129,600	137,347	146,640	152,206	151,851	150,014	142,876	143,273	142,589	137,128	-

FY 2024/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	98,224	73,754	72,083	69,363	72,450	65,124	70,757	68,440	67,648				657,843
うち生産量/Production	30,303	27,295	28,420	30,670	26,782	28,101	30,423	35,031	31,556				268,581
うち輸入量/Imports	67,921	46,459	43,663	38,693	45,668	37,023	40,334	33,409	36,092				389,262
推定出回り量/Estimated Marketing Quantity	87,054	72,778	71,724	69,950	70,521	68,377	75,369	79,693	75,694				671,160
うち国産品/Domestic	29,790	26,851	27,808	29,808	26,275	26,740	29,463	34,409	30,833				261,977
うち輸入品/ Imported	57,265	45,926	43,915	40,142	44,246	41,637	45,907	45,284	44,861				409,183
推定期末在庫/Estimated Ending Stock	160,155	160,569	160,308	159,090	160,381	156,326	150,877	138,781	129,826				-
うち国産品/Domestic	12,371	12,252	12,243	12,474	12,343	12,902	13,026	12,805	12,619				-
うち輸入品/Imported	147,784	148,317	148,065	146,616	148,038	143,424	137,851	125,976	117,207				-

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○豚肉需給動向/Pork（P.9）

出所：農畜産業振興機構
Source：Agriculture & Livestock Industries Corporation

Notes:1.Boneless cuts equivalent
2.Figures for stocks are estimated by ALIC

(t)

FY 2022/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	178,773	144,066	149,199	146,026	149,408	149,393	154,848	160,766	156,609	162,079	145,516	154,977	1,800,639
うち生産量/Production	80,131	72,872	73,971	71,419	71,268	75,182	76,972	82,305	82,143	79,557	73,690	83,122	916,655
うち輸入量/Imports	98,642	71,194	75,228	74,607	78,140	74,211	77,876	78,461	74,466	82,518	71,813	71,838	883,984
推定出回り量/Estimated Marketing Quantity	176,016	143,136	146,806	149,081	145,399	150,310	159,236	167,066	164,218	153,283	143,488	153,969	1,827,335
うち国産品/Domestic	78,537	72,522	74,393	72,678	72,189	76,016	77,317	81,908	80,677	79,133	73,660	82,184	916,156
うち輸入品/ Imported	97,479	70,614	72,412	76,403	73,210	74,293	81,919	85,158	83,541	74,148	69,824	71,779	911,179
推定期末在庫/Estimated Ending Stock	184,636	185,475	187,729	184,569	188,461	187,419	182,807	176,355	168,588	177,272	179,196	180,095	-
うち国産品/Domestic	25,593	25,852	25,290	23,926	22,888	21,928	21,359	21,604	22,912	23,226	23,161	24,001	-
うち輸入品/Imported	159,043	159,623	162,439	160,643	165,573	165,491	161,448	154,751	145,676	154,046	156,035	156,094	-

FY 2023/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	185,042	149,851	162,494	150,459	157,070	145,198	151,302	169,005	148,487	152,168	144,149	150,613	1,851,660
うち生産量/Production	76,211	72,518	73,193	67,437	70,557	72,765	75,549	81,110	79,677	77,322	72,894	81,586	922,666
うち輸入量/Imports	108,816	77,418	89,288	83,013	86,492	72,520	75,744	87,886	68,853	74,837	71,250	69,027	928,994
推定出回り量/Estimated Marketing Quantity	172,770	142,616	148,323	142,464	149,932	149,637	159,243	170,356	157,452	150,132	142,215	149,688	1,852,008
うち国産品/Domestic	77,826	72,177	74,353	67,225	71,355	73,623	75,135	81,919	78,456	78,548	71,420	81,112	921,228
うち輸入品/ Imported	94,930	70,439	73,970	75,239	78,577	76,014	84,109	88,437	78,996	71,584	70,795	68,576	930,780
推定期末在庫/Estimated Ending Stock	192,212	199,401	213,430	221,300	228,331	223,843	215,805	214,307	205,229	207,204	209,026	209,804	-
うち国産品/Domestic	22,232	22,442	21,153	21,249	20,365	19,371	19,698	18,751	19,816	18,538	19,905	20,232	-
うち輸入品/Imported	169,980	176,959	192,277	200,051	207,966	204,472	196,107	195,556	185,413	188,666	189,121	189,572	-

FY 2024/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	183,364	165,842	154,797	143,095	144,037	131,227	148,567	157,463	148,815				1,377,207
うち生産量/Production	73,794	76,116	73,486	68,264	70,175	69,500	78,467	82,650	81,152				673,604
うち輸入量/Imports	109,570	89,729	81,311	74,831	73,862	61,727	70,100	74,813	67,663				703,606
推定出回り量/Estimated Marketing Quantity	168,408	146,241	153,933	146,898	146,022	144,898	160,830	165,456	161,570				1,394,256
うち国産品/Domestic	73,311	76,372	73,928	66,926	69,796	68,945	80,065	82,084	79,774				671,201
うち輸入品/ Imported	95,097	69,872	80,005	79,972	76,225	75,954	80,765	83,372	81,796				723,058
推定期末在庫/Estimated Ending Stock	224,618	244,095	244,794	240,825	238,736	224,929	212,501	204,407	191,501				-
うち国産品/Domestic	20,573	20,193	19,586	20,758	21,032	21,452	19,689	20,154	21,381				-
うち輸入品/Imported	204,045	223,902	225,208	220,067	217,704	203,477	192,812	184,253	170,120				-

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○鶏肉需給動向（P.12）

出所：農畜産業振興機構
注：数量は骨付き肉ベース。成鶏肉を含む。輸入量には鶏肉以外の家禽肉を含まない。
Source：Agriculture & Livestock Industries Corporation

Notes:1.Bone in cuts equivalent
2.Figures for stocks are estimated by ALIC
3.The production quantity and the estimate

(t)

FY 2022/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	191,394	185,055	181,906	183,094	179,022	183,015	198,030	205,802	217,595	190,949	63,107	188,613	2,201,457
うち生産量/Production	139,841	137,646	138,019	137,138	130,939	136,605	145,516	146,726	156,924	137,492	135,670	143,927	1,648,625
うち輸入量/Imports	50,157	46,229	42,812	44,750	46,934	45,194	51,212	57,772	60,671	53,783	49,572	45,135	552,832
推定出回り量/Estimated Marketing Quantity	193,784	184,300	188,225	190,672	180,986	187,964	196,510	200,452	215,921	182,547	180,055	194,582	2,208,102
うち国産品/Domestic	136,965	136,543	136,659	136,718	130,612	137,698	144,620	147,839	154,999	137,881	136,861	145,335	1,650,966
うち輸入品/ Imported	55,423	46,577	50,491	52,748	49,225	49,050	50,588	51,309	60,922	44,992	43,511	49,247	557,136
推定期末在庫/Estimated Ending Stock	161,412	162,167	155,848	148,270	146,306	141,357	142,877	148,227	149,901	158,303	163,173	157,653	-
うち国産品/Domestic	31,656	32,759	34,119	34,539	34,866	33,773	34,669	33,556	35,481	35,092	33,901	32,493	-
うち輸入品/Imported	129,756	129,408	121,729	113,731	111,440	107,584	108,208	114,671	114,420	123,211	129,272	125,160	-

FY 2023/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	184,639	181,225	192,387	178,808	180,709	182,391	198,858	194,172	197,672	181,540	180,765	190,589	2,279,572
うち生産量/Production	141,380	139,096	140,591	133,177	133,324	135,582	144,955	144,433	153,097	137,186	133,697	143,098	1,685,351
うち輸入量/Imports	43,566	42,483	52,176	45,620	47,374	46,798	53,930	49,783	44,279	44,361	47,115	47,545	594,221
推定出回り量/Estimated Marketing Quantity	194,953	182,363	190,061	178,354	180,995	185,034	193,226	193,623	202,071	180,349	177,741	189,833	2,285,721
うち国産品/Domestic	142,526	139,281	141,237	134,809	133,706	138,240	145,581	146,278	151,826	137,397	133,151	141,028	1,681,638
うち輸入品/ Imported	52,427	43,081	48,824	43,545	47,289	46,794	47,645	47,346	50,038	42,953	44,590	48,805	604,083
推定期末在庫/Estimated Ending Stock	147,646	146,863	149,569	150,012	149,715	147,061	152,720	153,312	148,824	150,021	153,092	153,902	-
うち国産品/Domestic	31,347	31,162	30,516	28,884	28,502	25,844	25,218	23,373	24,644	24,433	24,979	27,049	-
うち輸入品/Imported	116,299	115,701	119,053	121,128	121,213	121,217	127,502	129,939	124,180	125,588	128,113	126,853	-

FY 2024/3	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
供給量/Supplied Quantity	186,930	194,387	199,264	180,146	189,467	183,938	193,147	185,549	205,938				1,718,747
うち生産量/Production	139,494	142,670	141,558	133,465	133,512	135,566	145,342	146,368	154,957				1,272,932
うち輸入量/Imports	47,412	51,717	57,706	46,686	55,955	48,372	47,805	39,181	50,981				445,815
推定出回り量/Estimated Marketing Quantity	193,758	184,592	193,898	182,140	182,145	186,724	195,013	195,396	207,560				1,723,438
うち国産品/Domestic	138,996	140,874	142,303	131,459	132,118	137,515	145,637	145,249	152,279				1,266,430
うち輸入品/ Imported	54,762	43,718	51,595	50,686	52,234	49,209	49,376	50,147	55,281				457,008
推定期末在庫/Estimated Ending Stock	147,050	156,845	162,211	160,217	165,332	162,546	160,680	150,833	149,211				-
うち国産品/Domestic	27,547	29,343	28,598	30,604	31,998	30,049	29,754	30,873	33,551				-
うち輸入品/Imported	119,503	127,502	133,613	129,613	133,334	132,497	130,926	119,960	115,660				-

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○副原料相場/Auxiliary Materials（P.13）

天然腸（CIF、主に羊腸(豚腸・牛腸等も含む)、円/kg）/Natural Casing（CIF、Mainly seep casing including pork & beef casing）

出所：財務省貿易統計（金額÷数量で算出）/Source：Trade Statistics of Japan (Calculated by amount/quantity)　(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY 2022/3	4,409	4,214	4,694	4,528	4,644	4,923	4,490	4,706	4,749	4,975	4,810	5,272	4,701
FY 2023/3	4,897	5,224	5,167	5,654	5,457	5,725	5,686	5,752	5,633	5,850	5,486	5,943	5,540
FY 2024/3	5,751	6,221	5,981	5,696	5,993	5,416	5,460	5,529	5,590				5,737

ナチュラルチーズ（CIF、円/kg）/Natural cheese(CIF)

出所：農畜産業振興機構(全て単純平均金単価)/Source：Agriculture & Livestock Industries Corporation　(all graphs based on a　(yen/kg)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY 2022/3	472	477	485	482	485	498	484	521	522	535	526	551	503
FY 2023/3	566	622	626	662	680	718	757	821	791	787	778	805	718
FY 2024/3	772	791	777	794	767	773	775	755	759				774

○ハムソーセージ需給動向/Hams and Sausages（P.16）

FY 2021/3　(t)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
国内生産量/Production	49,465	44,238	45,733	47,941	44,057	43,883	43,942	49,557	50,791	38,269	40,750	44,348	542,974
輸入量/ Imports	3,648	2,529	2,797	2,778	3,315	2,850	2,560	3,077	3,316	2,532	2,437	2,661	34,500
合計/Supplied Quantity	53,113	46,767	48,531	50,719	47,530	46,733	46,503	52,643	54,107	40,801	43,187	47,009	577,474

FY 2022/3　(t)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
国内生産量/Production	47,459	43,605	45,445	45,577	43,462	44,172	43,975	48,040	49,388	38,668	39,780	44,916	534,487
輸入量/ Imports	3,226	2,540	2,966	3,190	2,759	2,756	3,073	3,073	3,046	2,319	2,092	2,219	33,259
合計/Supplied Quantity	50,685	46,145	48,411	48,767	46,221	46,928	47,048	51,113	52,434	40,987	41,872	47,135	567,746

FY 2023/3　(t)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Total
国内生産量/Production	45,615	43,689	45,669	44,442	43,512	42,591	43,954	46,215	46,897				402,584
輸入量/ Imports	3,021	2,209	2,788	2,908	3,000	2,575	2,606	2,632	2,679				24,418
合計/Supplied Quantity	48,636	45,898	48,457	47,350	46,512	45,166	46,560	48,847	49,576				427,002

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○「家計調査」購入数量/Family Income and Expenditure Survey:Quantity Purchase（P.15−16）

出所：総務省「家計調査」

Source:Ministry of Internal Affairs and Communications "Family Income and Expendicure Survey"

Two-ormore-person Households(Not including aguricultural,forestry and fisheries households)

(g)

2021	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	751	734	791	813	878	843	865	839	781	813	853	981
牛肉購入数量/Beef	581	525	547	553	597	551	570	603	504	504	491	722
豚肉購入数量/Pork	1,989	1,800	1,894	1,859	1,923	1,810	1,782	1,896	1,889	1,955	1,841	1,921
鶏肉購入数量/Chicken	1,582	1,428	1,528	1,556	1,527	1,461	1,440	1,449	1,546	1,559	1,536	1,695

2022	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	747	698	763	766	795	791	813	755	747	771	804	991
牛肉購入数量/Beef	544	459	532	494	553	465	504	508	532	533	456	652
豚肉購入数量/Pork	1,923	1,848	1,930	1,868	1,850	1,745	1,746	1,797	1,835	1,937	1,823	1,995
鶏肉購入数量/Chicken	1,563	1,483	1,550	1,512	1,476	1,433	1,439	1,372	1,492	1,574	1,495	1,729

2023	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	701	684	757	797	795	732	771	767	693	733	743	953
牛肉購入数量/Beef	491	442	466	485	518	479	475	516	465	431	445	654
豚肉購入数量/Pork	1,872	1,795	1,857	1,879	1,852	1,774	1,765	1,737	1,781	1,850	1,848	2,021
鶏肉購入数量/Chicken	1,491	1,402	1,497	1,572	1,485	1,455	1,361	1,363	1,424	1,502	1,508	1,885

○「家計調査」支出金額/Family Income and Expenditure Survey:Expenditure（P.15−16）

出所：総務省「家計調査」

(yen)

2021	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,144	1,126	1,229	1,248	1,314	1,318	1,345	1,322	1,189	1,220	1,320	1,617
牛肉 支出金額//Beef	1,920	1,670	1,845	1,759	2,096	1,765	1,813	2,113	1,811	1,760	1,675	2,983
豚肉 支出金額/Pork	2,817	2,594	2,641	2,594	2,701	2,506	2,527	2,705	2,639	2,690	2,670	2,808
鶏肉 支出金額/Chicken	1,469	1,359	1,406	1,384	1,426	1,328	1,265	1,341	1,383	1,424	1,429	1,702

2022	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,120	1,089	1,166	1,186	1,268	1,281	1,311	1,268	1,261	1,247	1,301	1,654
牛肉 支出金額//Beef	1,781	1,571	1,739	1,654	1,904	1,643	1,789	1,958	1,985	1,779	1,731	3,084
豚肉 支出金額/Pork	2,755	2,640	2,672	2,590	2,657	2,511	2,590	2,691	2,832	2,864	2,760	3,047
鶏肉 支出金額/Chicken	1,450	1,404	1,439	1,368	1,403	1,375	1,345	1,309	1,463	1,534	1,505	1,854

2023	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,143	1,114	1,204	1,241	1,286	1,245	1,311	1,305	1,175	1,242	1,288	1,666
牛肉 支出金額//Beef	1,783	1,554	1,596	1,758	1,833	1,587	1,643	1,800	1,536	1,621	1,715	3,025
豚肉 支出金額/Pork	2,925	2,712	2,762	2,817	2,740	2,681	2,698	2,681	2,755	2,862	2,860	3,060
鶏肉 支出金額/Chicken	1,559	1,475	1,511	1,566	1,530	1,492	1,422	1,411	1,487	1,587	1,569	1,950

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○外食・量販店売上高推移/ Sales Trends in restaurants and volume retailers（P.17）

外食売上高前年同月比 / Year on year comparisons of monthly restaurant sales

出所：一般社団法人日本フードサービス協会 / Source：Japan Foodservise Association (%)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY 2022/3	136.7	119.8	100.1	102.1	91.4	91.8	99.5	99.8	109.5	112.2	104.8	105.9	106.1
FY 2023/3	113.5	120.4	119.9	114.5	118.0	119.7	114.8	108.9	108.6	115.0	124.0	119.0	116.4
FY 2024/3	115.8	111.8	111.8	114.2	116.6	115.0	108.8	109.8	111.0				112.8

量販店売上高前年同月比/ Year on year comparisons of monthly volume retailer sales

出所：流通三団体 スーパーマーケット販売統計調査 / Source：Three Volume retail associations, sales statistics survey of volume retailers (%)

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Average
FY 2022/3	94.3	97.6	98.3	100.5	98.7	102.4	101.3	99.5	99.0	99.0	102.3	101.9	99.6
FY 2023/3	100.1	97.8	98.3	101.2	98.9	98.9	102.6	103.2	104.7	102.1	100.4	101.9	100.8
FY 2024/3	104.3	103.8	103.9	105.0	105.0	104.8	105.0	104.8	103.7				104.5

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