

2025年10月度 市場動向資料集

October 2025 Market Trends

日本ハム株式会社 NH Foods Ltd.
Nov 26, 2025

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Nipponham Group Vision 2030

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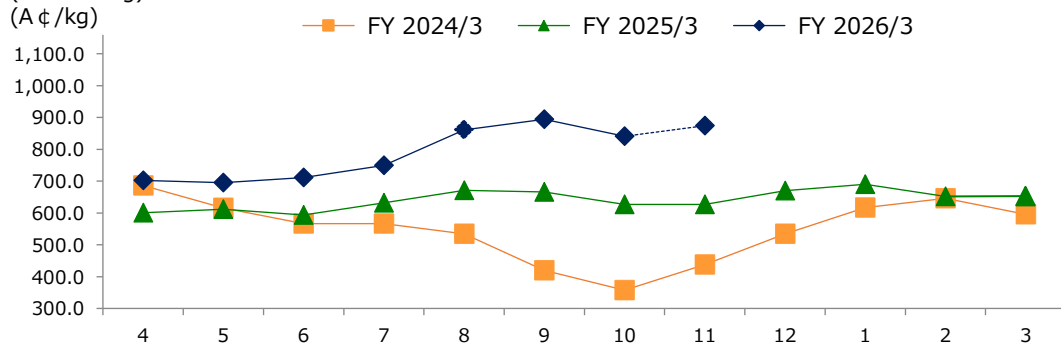
※各タイトルを[クリックすると当ページに移動](#)します

※各ページのグラフをクリックすると詳細な数字をご確認いただけるページに移動します

牛肉相場価格 / Beef Prices

【豪州産 若齢牛価格(生産者販売価格) (現地価格)】 Eastern Young Cattle Indicator (EYCI)

(豪セント/kg)



若齢牛価格：豪州東部3州の主要家畜市場の若齢牛の加重平均取引価格
EYCI: Weighted average price of young cattle in the major livestock market in the three eastern Australia states

(豪セント/kg)
(A ¢/kg)

前期差
Year-on-year

前月差
Month-on-month

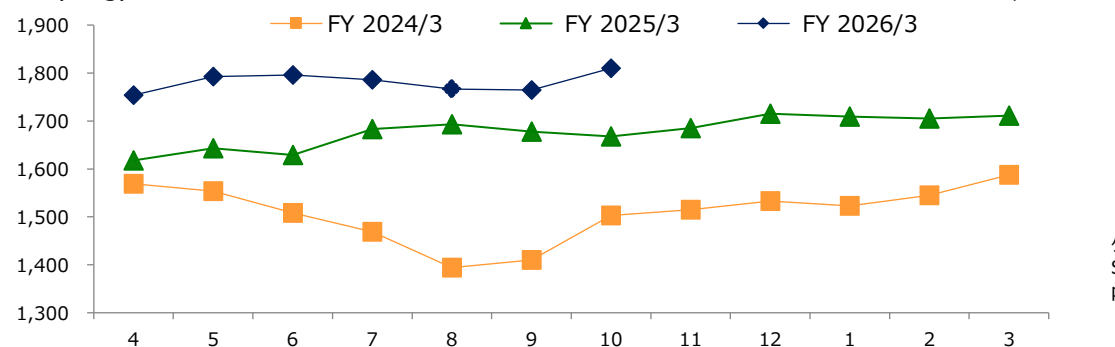
213.7

-53.3

グラフ資料出所：豪州食肉家畜生産者事業団
Source : MEAT & LIVESTOCK AUSTRALIA

【豪州産チルドビーフ ショートグレインフルセット価格 (日本国内価格)】 Australian Chilled Beef [Full Set (Short Grain Fed)] Prices

(¥/kg)



ショートグレイン：穀物肥育期間 100日以上
Short Grain Fed: Grain Fed period 100 days or more
フルセット：セット販売(基本12部位) ⇔ パーツ販売
Full Set: Set Price of primal 12 items ⇔ Single item Sales

(¥/kg)

前期差
Year-on-year

前月差
Month-on-month

142.0

45.0

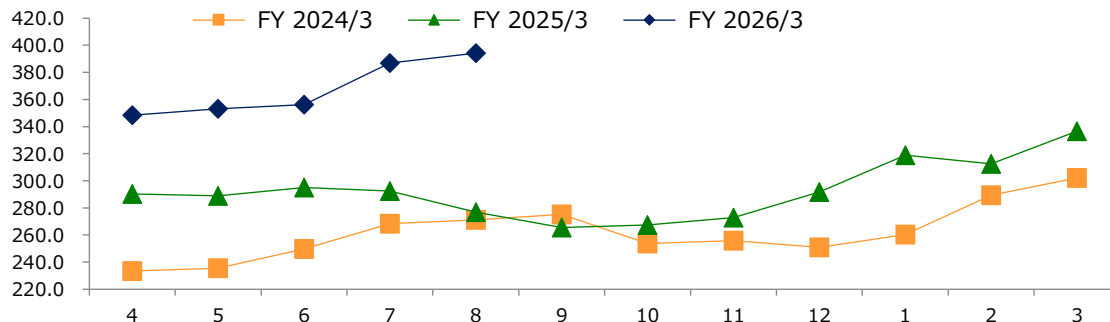
グラフ資料出所：食品産業新聞社畜産日報掲載分から単純平均単価(全て単純平均単価)
Source : "DAILY MEAT & LIVESTOCK" which is a trade business paper published in Japan (all graphs based on average prices)

牛肉相場価格 / Beef Prices

【米国産 肥育素牛(生産者販売価格) (現地価格)】

(US \$/cwt)

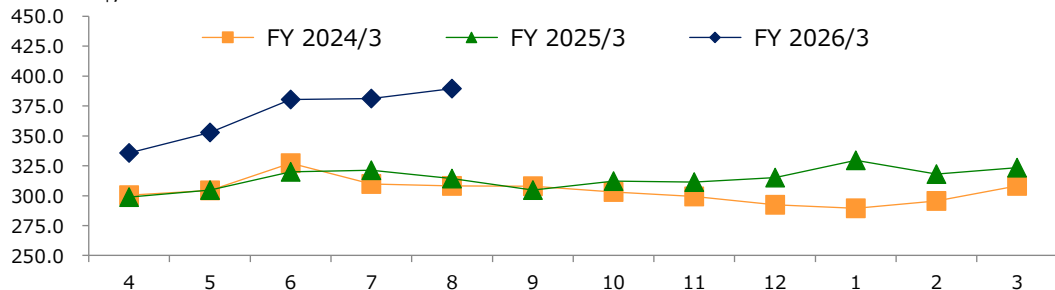
U.S. cattle prices, 600-650lb
(US \$/cwt)



【米国産 牛肉カットアウトバリュー 枝肉ベース(現地価格)】

U.S. Beef Boxed cutout, Choice 1-3, 600-900 lbs
(ドル/100ポンド)
(US \$/cwt)

(ドル/100ポンド)
(US \$/cwt)



前期差

Year-on-year

前月差

Month-on-month

117.4

7.4

グラフ資料出所：農畜産業振興機構

Source : Agriculture & Livestock Industries Corporation

カットアウトバリュー：各部分肉の卸売価格を1頭分の枝肉に再構成した卸売指標価格

Cutout Value: The gross value of a beef carcass based on prices paid for individual beef items derived from the carcass

前期差

Year-on-year

前月差

Month-on-month

75.3

8.4

グラフ資料出所：農畜産業振興機構

Source : Agriculture & Livestock Industries Corporation

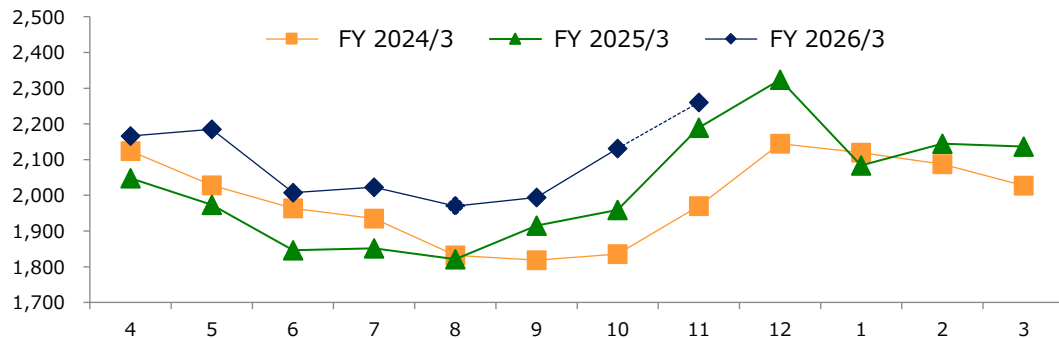
牛肉相場価格 / Beef Prices

【去勢和牛 A-3 (東京市場、税込、円/KG)】

Tokyo Market A-3 Wagyu Steer Prices, Tax included

※破線は暫定値
The dashed line is provisional.

(¥/kg)



A-3 : 格付けランク、歩留まり等級A~C / 肉質等級1~5
Yield Grade A-C / Meat Quality Grade 1-5

(¥/kg)

前期差

Year-on-year

前月差

Month-on-month

172.0

137.0

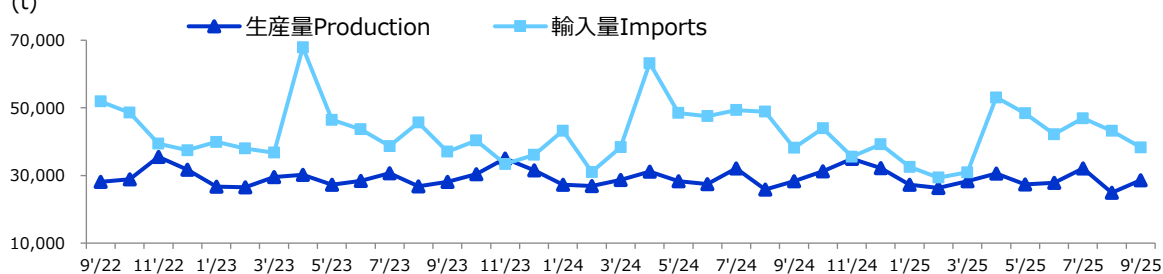
グラフ資料出所：東京食肉市場株式会社
Source : Tokyo Meat Market Co.Ltd

牛肉需給量推移 / Beef Supply and Demand Trends

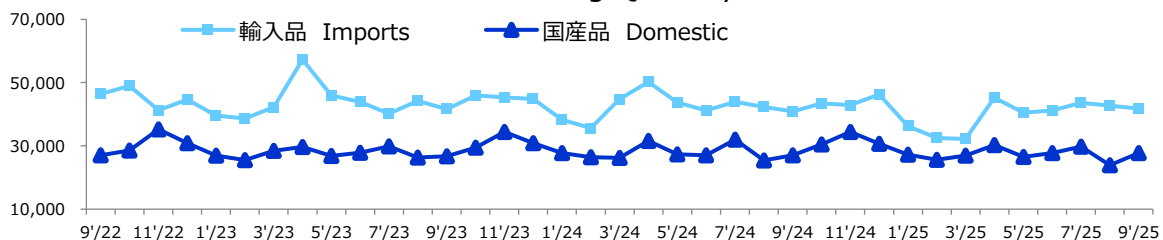


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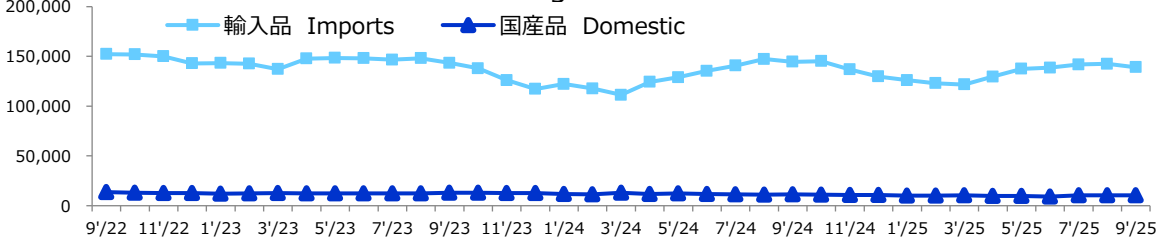
(t) 【生産量と輸入量】 Production and Imports



(t) 【推定出回り量】 Estimated Marketing Quantity



(t) 【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構

Source: Agriculture & Livestock Industries Corporation

注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。

Notes: 1. Boneless cuts equivalent

2. Figures for stocks are estimated by ALIC

	前期比 Rate of change	前月比 Rate of change
輸入量 Imports	100%	89%
生産量 Production	101%	115%

推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock stock + Production + Imports - Exports - Estimated ending stock

	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	102%	98%
国産品 Domestic	103%	116%

	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	96%	98%
国産品 Domestic	92%	100%

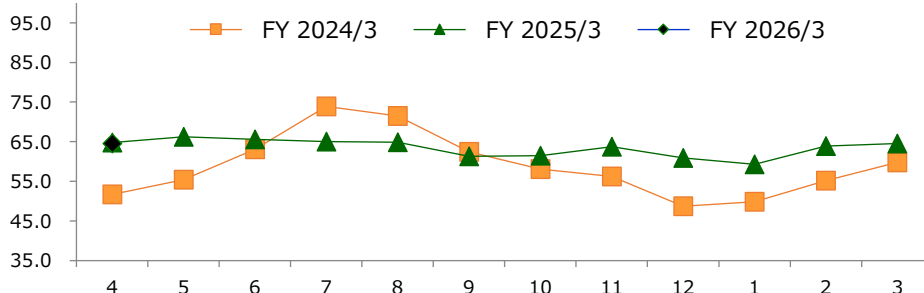
豚肉相場価格 / Pork Prices

【米国産 肥育豚価格(生産者販売価格) (現地価格)】

Live U.S. Fattening Pig Prices (Pig Sales Price)

(セント/ポンド)
(US ¢/lb)

(セント/ポンド)
(US ¢/lb)



前期差

Year-on-year

前月差

Month-on-month

-0.3

0.0

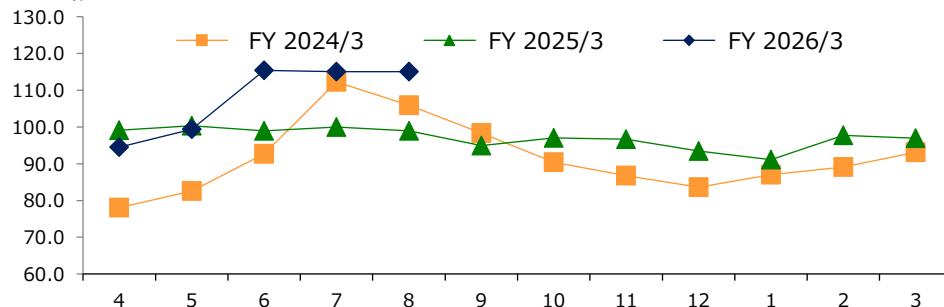
グラフ資料出所：農畜産業振興機構（全て単純平均単価）
 Source : Agriculture & Livestock Industries Corporation
 (all graphs based on average prices)

【米国産 豚肉カットアウトバリュー 枝肉ベース (現地価格)】

U.S. Pork Cutout composite carcass, 53-54% lean

(ドル/100ポンド)
(US \$/cwt)

(ドル/100ポンド)
(US \$/cwt)



前期差

Year-on-year

前月差

Month-on-month

16.1

0.0

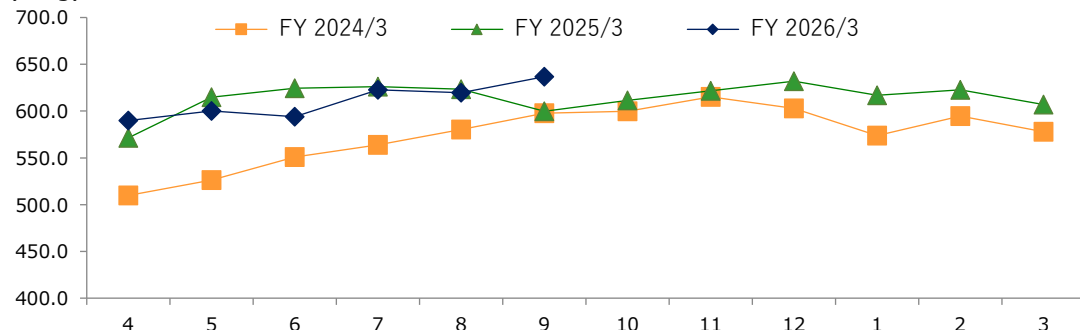
グラフ資料出所：農畜産業振興機構
 Source : Agriculture & Livestock Industries Corporation

豚肉相場価格 / Pork Prices

【シーズンドボーク(GSP)輸入価格】

Seasoned Pork (GSP) Import Prices (CIF)

(¥/kg)



シーズンドボーク (豚肉調整品):主にソーセージ等の加工原料用
Mainly used for sausages

(¥/kg)

前期差

Year-on-year

前月差

Month-on-month

36.8

16.9

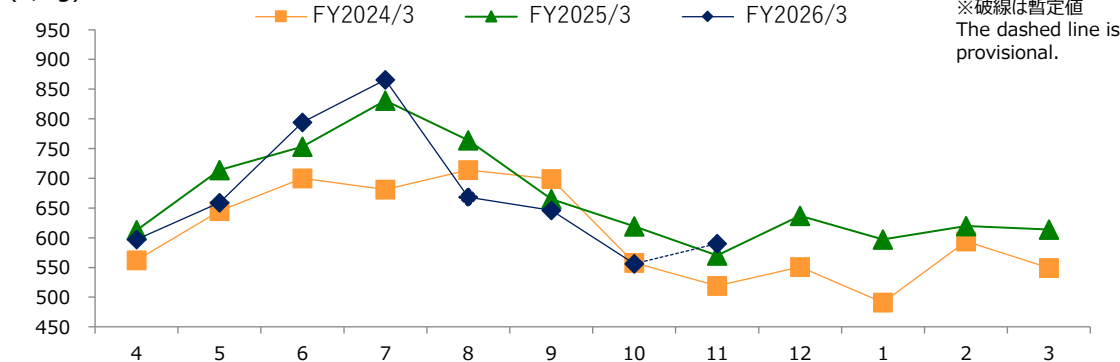
グラフ資料出所: 財務省貿易統計 (金額÷数量で算出)

Source: Trade Statistics of Japan
(Calculated by amount/quantity)

【豚肉枝肉卸売価格 上物 東京食肉市場平均価格 税込】

Pork Carcass Prices (Tokyo Market Excellent Grade, monthly average, Tax Included)

(¥/kg)



※破線は暫定値
The dashed line is provisional.

上物: 等級(極上、上、中、並、等外)

(¥/kg)

前期差

Year-on-year

前月差

Month-on-month

-63.0

-90.0

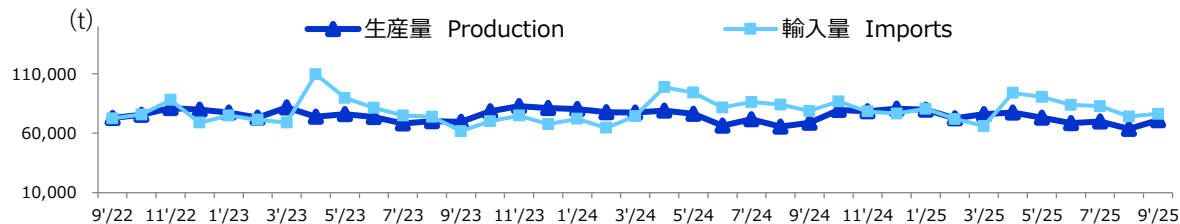
グラフ資料出所: 東京食肉市場株式会社
Source: Tokyo Meat Market Co. Ltd

豚肉需給量推移 / Pork Supply and Demand Trends

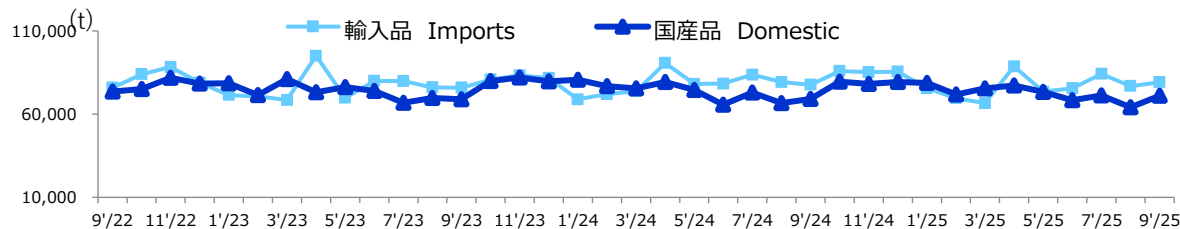


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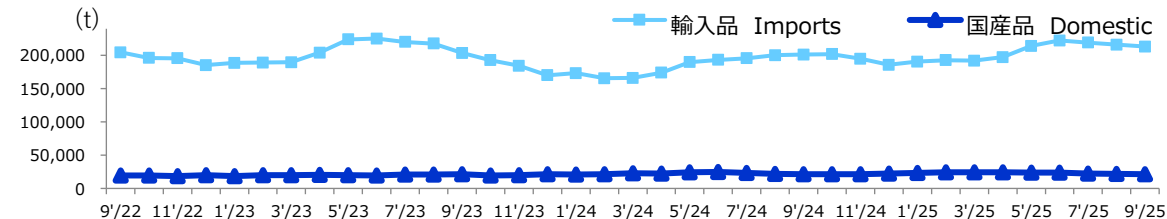
【生産量と輸入量】 Production and Imports



【推定出回り量】 Estimated Marketing Quantity



【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構

Source: Agriculture & Livestock Industries Corporation

注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。

Notes: 1. Boneless cuts equivalent

2. Figures for stocks are estimated by ALIC

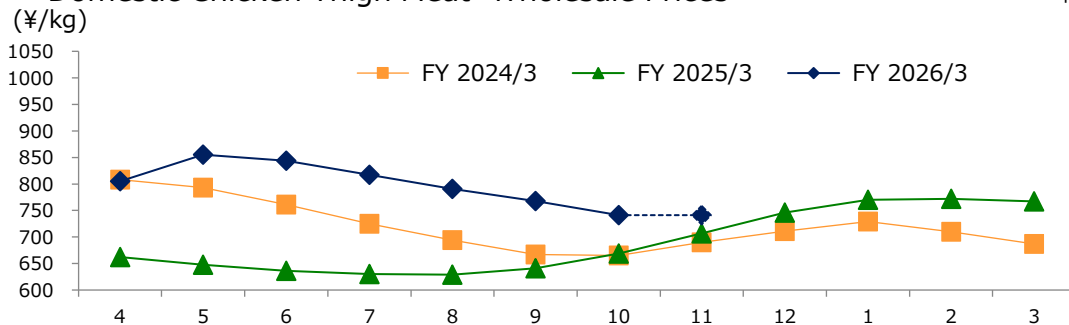
	前期比 Rate of change	前月比 Rate of change
輸入量 Imports	97%	103%
生産量 Production	103%	111%
推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫 Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock		
	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	102%	103%
国産品 Domestic	103%	111%
	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	106%	99%
国産品 Domestic	100%	99%

鶏肉相場価格 / Chicken Prices

【国産鶏肉卸売価格（もも肉、税抜）】

Domestic Chicken Thigh Meat Wholesale Prices

※破線は暫定値
The dashed line is provisional.



(¥/kg)

前期差

Year-on-year

前月差

Month-on-month

72.0

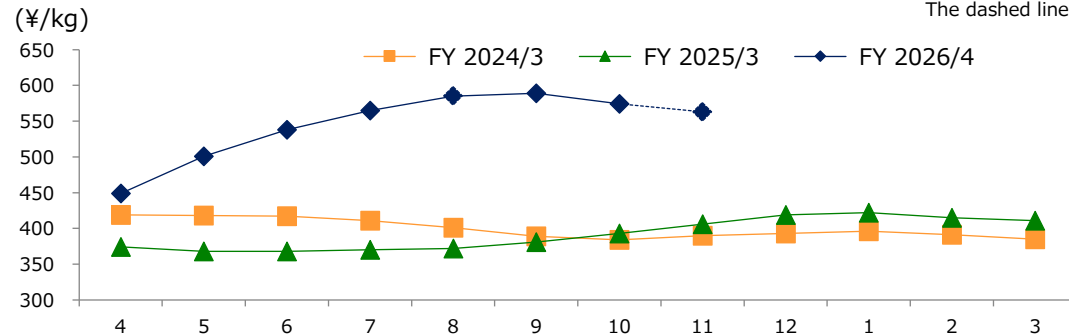
-27.0

グラフ資料出所：農畜産業振興機構、農林水産省「食鳥市況情報」
Source: Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

【国産鶏肉卸売価格（むね肉、税抜）】

Domestic Chicken Breast Meat Wholesale Prices

※破線は暫定値
The dashed line is provisional.



(¥/kg)

前期差

Year-on-year

前月差

Month-on-month

181.0

-15.0

グラフ資料出所：農畜産業振興機構、農林水産省「食鳥市況情報」
Source: Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

★冬場の需要が高く、相場も高くなる傾向。また、鳥インフルエンザ（主に冬場）が流行すると相場も上昇する。

鶏肉相場価格 / Chicken Prices



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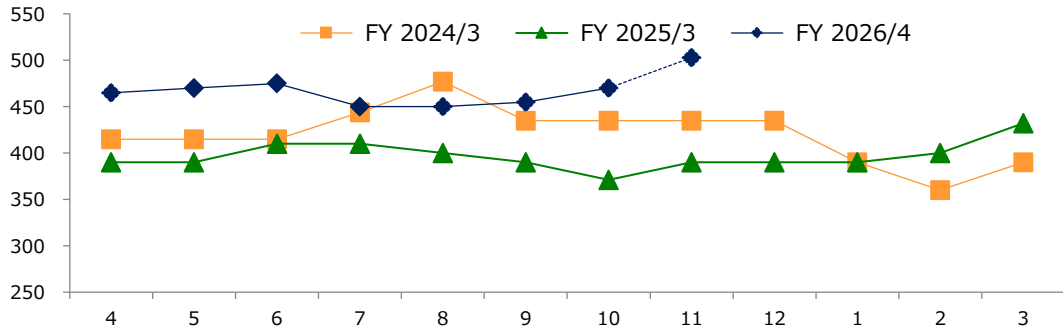
【ブラジル産もも肉価格】

Brazilian Chicken Thigh Prices

(¥/kg)

※破線は暫定値

The dashed line is provisional.



(¥/kg)

前期差

Year-on-year

前月差

Month-on-month

99.0

15.0

グラフ資料出所：食品産業新聞社畜産日報掲載分から単純平均単価
(全て単純平均単価)

Source : "DAILY MEAT & LIVESTOCK" which is a trade
business paper published in Japan (all graphs based on
average prices)

【米国産むね肉価格 (ボンレス)(現地価格)】

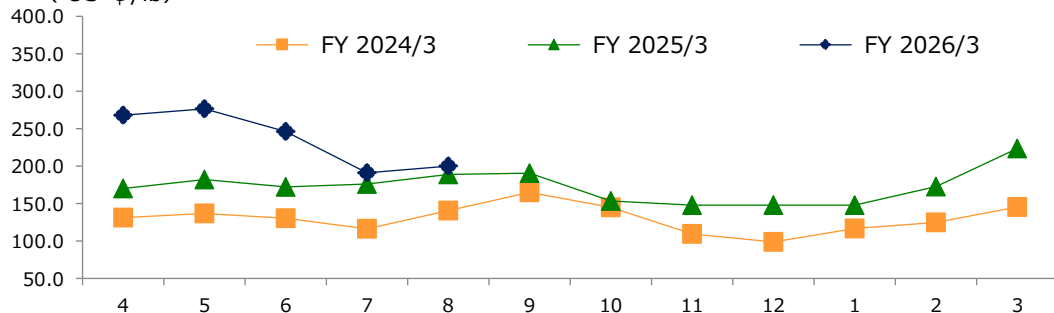
U.S. Chicken, Boneless Breast Prices

(セント/ポンド)

(US ¢/lb)

(セント/ポンド)

(US ¢/lb)



前期差

Year-on-year

前月差

Month-on-month

10.8

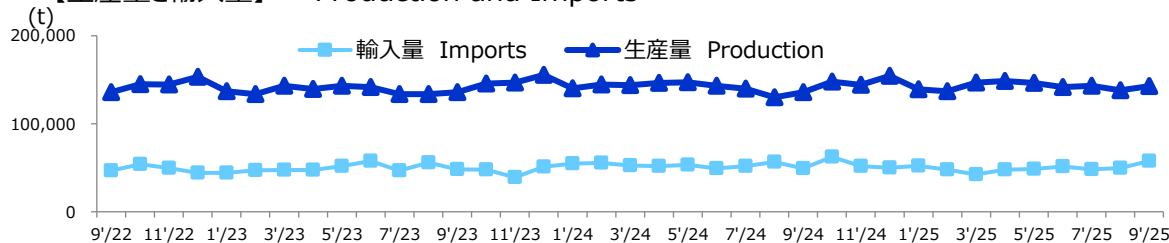
8.8

グラフ資料出所：農畜産業振興機構

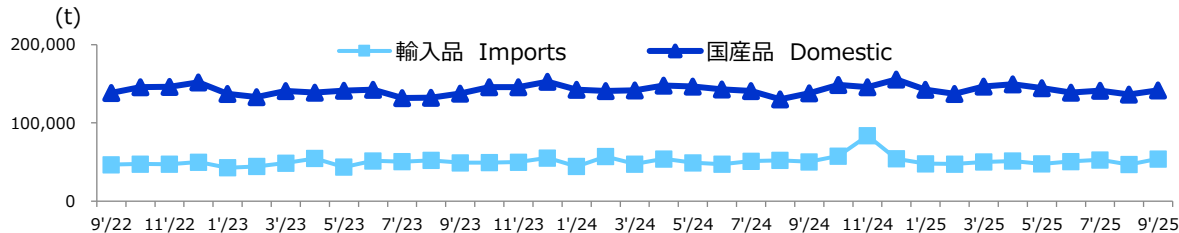
Source: Agriculture & Livestock Industries Corporation

鶏肉需給量推移 / Chicken Supply and Demand Trends

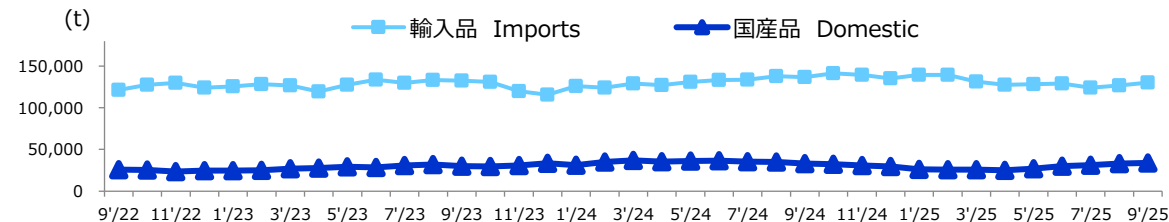
【生産量と輸入量】 Production and Imports



【推定出回り量】 Estimated Marketing Quantity



【推定期末在庫】 Estimated Ending Stock



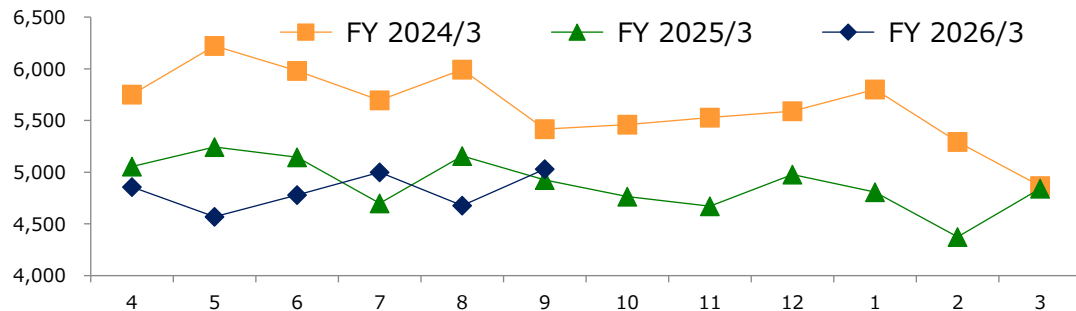
グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation
注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほ肉及び頭肉のみ含む。
Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

	前期比 Rate of change	前月比 Rate of change
輸入量 Imports	118%	116%
生産量 Production	105%	103%
推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫 Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock		
	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	107%	115%
国産品 Domestic	103%	104%
	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	95%	103%
国産品 Domestic	102%	102%

副原料相場価格 / Market Price for Auxiliary Materials

【天然腸輸入価格】※主に羊腸(豚腸・牛腸等も含む)

Natural Casing Import Price (CIF) Mainly seep casing including pork & beef casing
(¥/kg)



(¥/kg)

前期差
Year-on-year

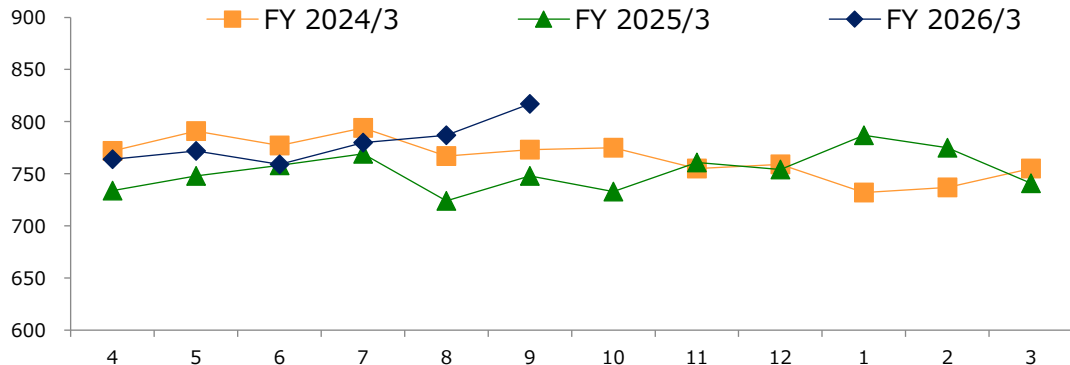
前月差
Month-on-month

106

354

グラフ資料出所：財務省貿易統計（金額÷数量で算出）
Source: Trade Statistics of Japan (Calculated by amount/quantity)

【ナチュラルチーズ輸入価格】 Natural cheese(CIF)
(¥/kg)



(¥/kg)

前期差
Year-on-year

前月差
Month-on-month

69

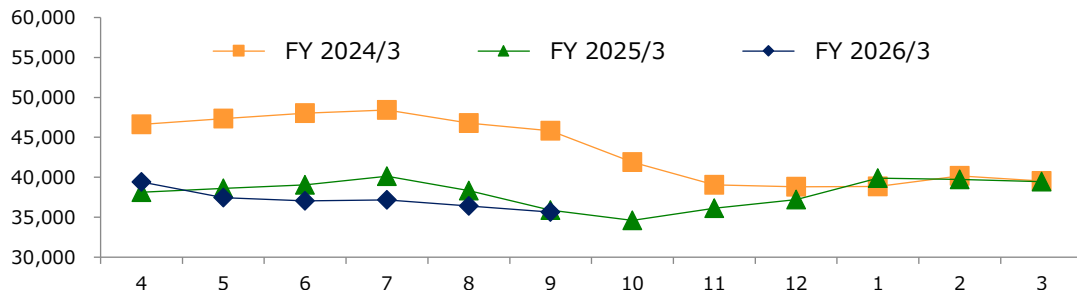
30

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

飼料相場 / Market Trends in Grain Feed Prices

【とうもろこしの輸入価格】 Imported Corn Prices

(円/トン)
(¥/t)



(円/トン)
(¥/t)

前期差
Year-on-year

前月差
Month-on-month

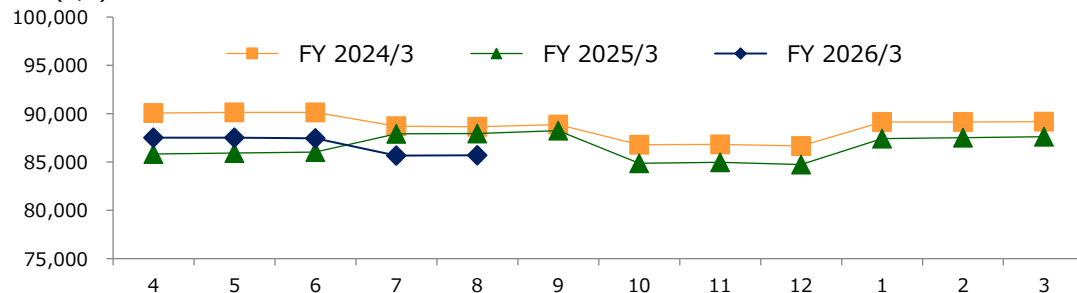
-246

-782

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

【配合飼料の価格】 Mixed Feed Prices

(円/トン)
(¥/t)



(円/トン)
(¥/t)

前期差
Year-on-year

前月差
Month-on-month

-2,244

34

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

★配合飼料の半分はトウモロコシ価格が占める。

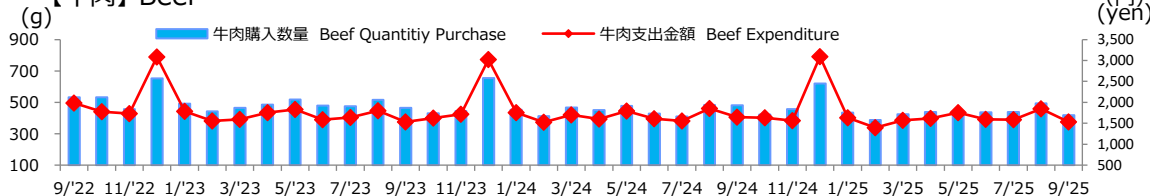
3月、6月、9月、12月に今後3か月分の配合飼料価格が全農より発表される。

家計調査/ Family Income and Expenditure Survey by Types of Meat



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【牛肉】 Beef



グラフ資料出所：総務省「家計調査」

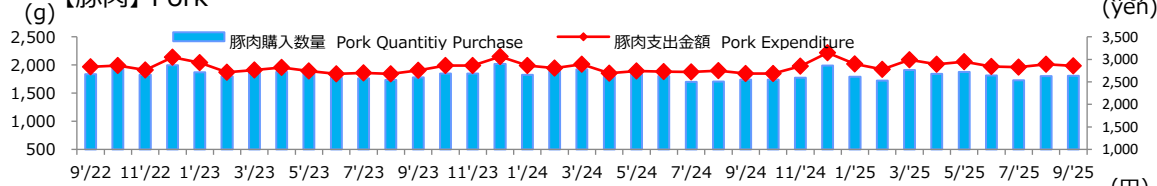
Source: Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"

二人以上の世帯（農林漁家世帯を除く）

Two-or-more-person Households (Not including agricultural, forestry and fisheries households)

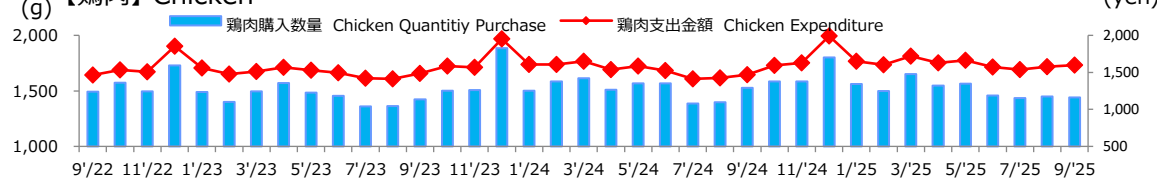
	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	-63	-76
支出金額(円) Expenditure (yen)	-112	-314

【豚肉】 Pork



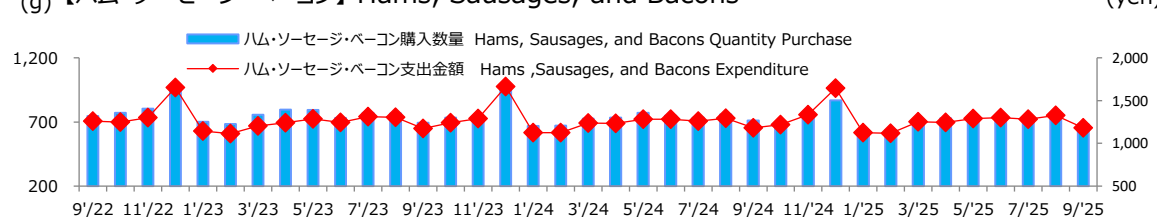
	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	67	6
支出金額(円) Expenditure (yen)	171	-30

【鶏肉】 Chicken



	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	-85	-8
支出金額(円) Expenditure (yen)	132	24

【ハム・ソーセージ・ベーコン】 Hams, Sausages, and Bacons



	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	-30	-70
支出金額(円) Expenditure (yen)	0	-148

ハム・ソーセージ全国生産数量、輸入通関実績数量

/Production and Import Volume Based on Customs Clearances for Hams and Sausages



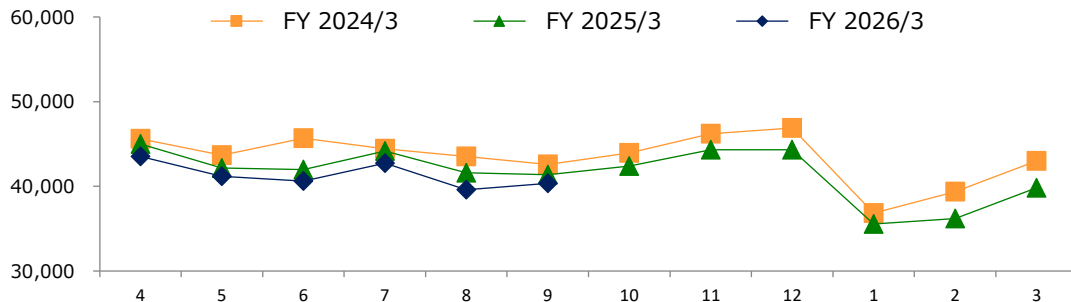
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【ハム・ソーセージ全国生産数量】

Production and Import Volume Based on Customs Clearances for Hams and Sausages

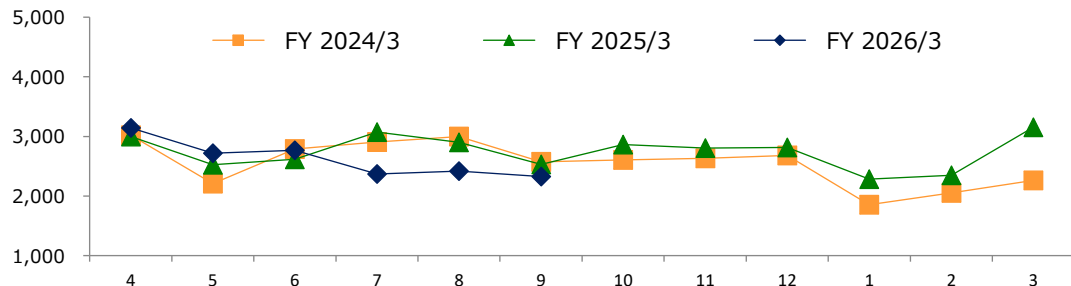
(t)



【ハム・ソーセージ輸入通関実績数量】

Import Volume Based on Customs Clearances for Hams and Sausages

(t)



(t)

前期差

Year-on-year

前月差

Month-on-month

-984

784

グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

(t)

前期差

Year-on-year

前月差

Month-on-month

-204

-91

グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

ハム・ソーセージ全国生産数量

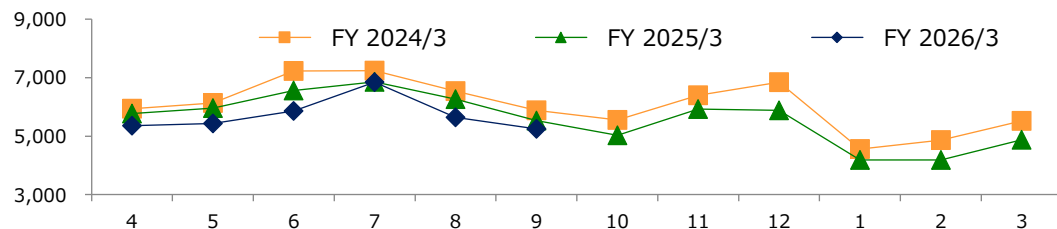
/Production Volume Based on Customs Clearances for Hams and Sausages



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【ロースハム数量】 Loin Hams

(t)



(t)

前期差

Year-on-year

前月差

Month-on-month

-284

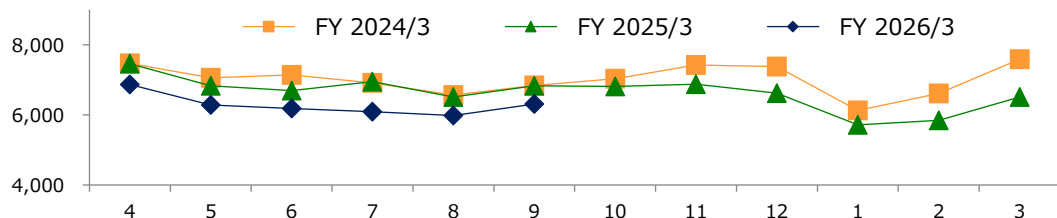
-394

グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

【ベーコン数量】 Bacons

(t)



(t)

前期差

Year-on-year

前月差

Month-on-month

-520

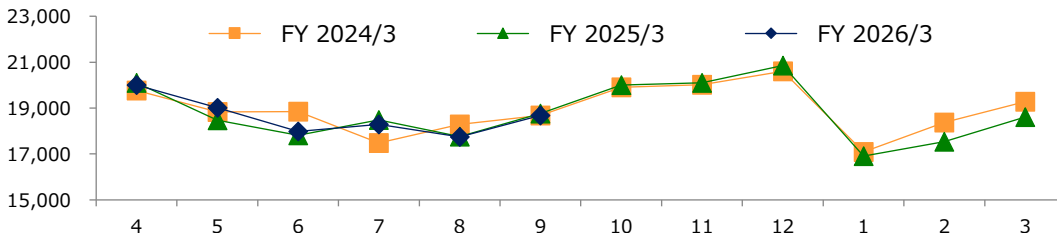
330

グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

【ウィンナーソーセージ数量】 Sausages

(t)



(t)

前期差

Year-on-year

前月差

Month-on-month

-92

935

グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

/ Sales Trends in restaurants and volume retailers



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Year on year comparisons of monthly restaurant sales

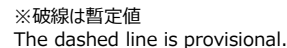


前月差
Month-on-month

-3.6

グラフ資料出所：一般社団法人日本フードサービス協会
Source: Japan Foodservice Association

Year on year comparisons of monthly volume retailer sales



前月差
Month-on-month

1.0

グラフ資料出所：流通三団体 スーパーマーケット販売統計調査
Source: Three volume retailer associations, sales statistics survey of volume retailers

参照データ 牛肉相場/Beef Prices (P.3-5)

○牛肉相場/Beef Prices (P.3-5)

豪州 若齢牛価格 (生産者販売価格、豪セント/KG) /Eastern Young Cattle Indicator (EYCI)

出所：豪州食肉家畜生産者事業団/Source:Meat & Livestock Australia Ltd

	4	5	6	7	8	9	10	11	12	1	2	3	(A\$/kg) Average
FY2024/3	686.1	616.4	567.0	566.8	535.1	420.3	357.7	437.7	534.5	616.8	646.1	596.4	548.4
FY2025/3	600.9	612.1	594.1	631.7	671.3	666.4	627.4	627.6	670.2	690.4	652.0	653.1	641.4
FY2026/3	702.5	695.9	711.9	749.3	861.4	894.4	841.1	*874.0					779.5

豪州チルドビーフ ショートグレインフルセット (円/KG) /Australian Chilled Beef [Full Set (Short Grain Fed)] Prices

出所：食品産業新聞社畜産日報掲載分から単純平均単価(全て単純平均単価)

Source："DAILY MEAT & LIVESTOCK" which is a trade business paper published in Japan(all graphs based on average price)

	4	5	6	7	8	9	10	11	12	1	2	3	(yen/kg) Average
FY2024/3	1,569	1,554	1,508	1,469	1,394	1,410	1,503	1,515	1,533	1,523	1,545	1,588	1,509
FY2025/3	1,618	1,643	1,629	1,683	1,693	1,678	1,668	1,685	1,715	1,709	1,705	1,711	1,678
FY2026/3	1,754	1,793	1,796	1,786	1,767	1,765	1,810	*1,845					1,782

米国産 肥育素牛(生産者販売価格) (現地価格)】

出所：農畜産業振興機構/Source：Agriculture & Livestock Industries Corporation

	4	5	6	7	8	9	10	11	12	1	2	3	(US\$/cwt) Average
FY 2024/3	233.5	235.5	249.8	268.3	271.2	275.1	253.8	255.8	251.0	260.3	289.3	302.2	262.2
FY 2025/3	290.4	288.8	295.0	292.5	276.9	265.5	267.5	272.9	291.8	318.8	312.5	336.7	292.4
FY 2026/3	348.4	353.0	356.2	386.9	394.3								367.8

米国産 牛肉カットアウトバリュー 枝肉ベース (ドル/100ポンド) /U.S. Beef Boxed cutout, Choice 1-3, 600-900 lbs

出所：農畜産業振興機構/Source：Agriculture & Livestock Industries Corporation

	4	5	6	7	8	9	10	11	12	1	2	3	(US\$/cwt) Average
FY2024/3	300.5	304.3	327.3	309.8	308.2	307.9	303.1	299.3	292.5	289.4	295.7	308.3	303.9
FY2025/3	298.9	304.6	319.9	321.4	314.3	304.7	312.2	311.4	315.2	329.6	318.2	323.3	314.5
FY2026/3	335.7	352.8	380.5	381.2	389.6								368.0

去勢和牛 A-3 (東京市場、税込、円/KG) /Tokyo Market A-3 Wagyu Steer Prices, Tax Included

出所：東京食肉市場株式会社/Data Source：Tokyo Meat Market Co.Ltd

	4	5	6	7	8	9	10	11	12	1	2	3	(yen/kg) Average
FY2024/3	2,124	2,028	1,964	1,935	1,832	1,819	1,836	1,970	2,145	2,120	2,087	2,027	1,991
FY2025/3	2,048	1,974	1,846	1,852	1,821	1,915	1,959	2,189	2,324	2,084	2,145	2,137	2,025
FY2026/3	2,166	2,185	2,008	2,023	1,970	1,994	2,131	*2,260					2,068

参照データ 豚肉相場/Pork Prices(P.7-8)

○ 豚肉相場/Pork Prices(P.7-8)

米国 肥育豚価格 (生産者販売価格、セント/ポンド) /Live U.S. Fattening Pig Prices (Pig sales price)

出所：農畜産業振興機構(全て単純平均単価)/Source:Agriculture & Livestock Industries Corporation (all graphs based on average price) (US¢ /lb)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	51.7	55.4	63.1	73.9	71.5	62.4	58.1	56.2	48.7	49.8	55.2	59.8	69.7
FY2025/3	64.8	66.2	65.6	65.0	64.9	61.3	61.5	63.7	60.9	59.3	63.9	64.5	63.5
FY2026/3	64.5												64.5

米国産 豚肉カットアウトバリュー 枝肉ベース (ドル/100ポンド) /U.S. Pork Cutout composite carcass, 53-54% lean

出所：米国食肉輸出連合会/Source：U.S. Meat Export Federation (US\$/cwt)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	78.0	82.6	92.7	112.2	105.9	98.3	90.4	86.7	83.6	87.0	89.1	93.1	91.6
FY2025/3	99.1	100.3	98.9	100.0	98.9	94.9	97.0	96.7	93.4	91.1	97.7	96.9	97.1
FY2026/3	94.5	99.4	115.4	115.0	115.0								107.9

シーズンドボーク(GSP)輸入価格 (CIF, 円/kg) / Seasoned Pork (GSP) Import Prices

出所：財務省貿易統計 (金額÷数量で算出) /Source：Trade Statistics of Japan (Calculated by amount/quantity) (yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	509.9	526.3	550.8	563.9	580.3	597.7	599.9	615.3	602.8	573.8	594.8	577.9	574.5
FY2025 /3	571.5	614.7	624.6	626.2	623.3	599.9	611.5	621.8	631.8	616.8	622.9	607.0	614.3
FY2026 /3	590.0	600.1	594.1	622.9	619.8	636.7							610.6

豚肉枝肉卸売価格 上物 東京市場平均価格、税込 (円/KG) /Pork Carcass Prices (Tokyo Market Excellent grade, monthly average, Tax Included)

出所：東京食肉市場株式会社/Data Source：Tokyo Meat Market Co.Ltd (yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	562	645	700	681	714	699	558	519	551	491	594	549	605
FY2025/3	613	714	753	831	764	665	619	570	637	597	620	614	666
FY2026/3	597	659	794	866	668	646	556	*590					684

参照データ 鶏肉相場/Chicken Prices (P.10-11)

○ 鶏肉相場/Chicken Prices (P.10-11)

国産鶏肉卸売価格（もも肉、税抜、円/KG）/Broiler Price (Tokyo market) Leg Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source : Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	808	793	761	725	694	667	665	690	711	729	710	687	720
FY2025/3	662	648	636	630	629	641	669	707	746	770	772	767	690
FY2026/3	805	855	844	817	791	768	741	*741					803

国産鶏肉卸売価格（むね肉、税抜、円/KG）/Broiler Price (Tokyo market) Breast Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source : Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	419	418	417	411	401	389	384	390	393	396	391	385	400
FY2025/3	374	368	368	370	372	381	393	406	419	422	415	411	392
FY2026/3	449	501	538	565	585	589	574	*563					543

ブラジル もも肉価格（円/KG）/Brazilian Chicken Thigh Prices

出所：食品産業新聞社畜産日報掲載分から単純平均単価

Data Source : "DAILY MEAT & LIVESTOCK" which is a trade business paper published in Japan(all graphs based on average price)

(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	415	415	415	444	477	435	435	435	435	390	360	390	421
FY2025/3	390	390	410	410	400	390	371	390	390	390	400	432	397
FY2026/3	465	470	475	450	450	455	470	*503					462

米国 むね肉価格（ボンレス）(現地価格)】

出所：農畜産業振興機構/Source : Agriculture & Livestock Industries Corporation

(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	131.3	137.0	130.5	116.1	140.7	165.2	145.1	109.6	98.8	116.7	124.9	145.3	130.1
FY2025/3	170.1	182.0	172.1	176.2	189.1	190.5	153.5	148.1	147.8	147.9	172.6	223.5	172.8
FY2026/3	268.0	276.5	246.2	191.1	199.9								236.6

参照データ 副原料相場/Auxiliary Materials (P.13)

天然腸 (CIF、主に羊腸(豚腸・牛腸等も含む)、円/ k g) /Natural Casing (CIF、Mainly seep casing including pork & beef casing)

出所：財務省貿易統計 (金額÷数量で算出) /Source : Trade Statistics of Japan (Calculated by amount/quantity) (yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	5,751	6,221	5,981	5,696	5,993	5,416	5,460	5,529	5,590	5,802	5,294	4,866	5,633
FY2025/3	5,055	5,245	5,144	4,698	5,158	4,925	4,763	4,671	4,977	4,806	4,375	4,840	4,888
FY2026/3	4,858	4,570	4,781	4,999	4,677	5,031							4,819

ナチュラルチーズ (CIF、円/ k g) /Natural cheese(CIF)

出所：農畜産業振興機構(全て単純平均単価)/Source : Agriculture & Livestock Industries Corporation (all graphs based on average price) (yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	772	791	777	794	767	773	775	755	759	732	737	755	766
FY2025/3	734	748	758	769	724	748	733	761	754	787	775	741	753
FY2026/3	764	772	759	780	787	817							780

参照データ 飼料価格相場/Market Trends in Grain Feed Prices (P.14)

とうもろこしの輸入価格 (円／トン) /Imported Corn Prices (P14)

出所：農畜産業振興機構(全て単純平均単価)/Source : Agriculture & Livestock Industries Corporation (all graphs based on average price) (yen/t)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	46,636	47,332	48,038	48,435	46,775	45,813	41,912	39,035	38,801	38,866	40,158	39,515	43,443
FY2025/3	38,142	38,616	39,058	40,126	38,316	35,888	34,622	36,129	37,201	39,901	39,734	39,468	38,100
FY2026/3	39,432	37,463	37,051	37,187	36,424	35,642							37,200

配合飼料の価格動向 (円／トン) /Mixed Feed Prices

出所：農畜産業振興機構(全て単純平均単価)/Source : Agriculture & Livestock Industries Corporation (all graphs based on average price) (yen/t)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2024/3	90,070	90,145	90,148	88,701	88,638	88,875	86,808	86,825	86,660	89,143	89,150	89,180	88,695
FY2025/3	85,830	85,935	86,045	87,929	87,953	88,248	84,865	84,971	84,734	87,428	87,515	87,634	86,447
FY2026/3	87,520	87,519	87,449	85,675	85,709								86,774

参照データ ハム・ソーセージ全国生産数量、輸入通関実績数量 (P.16-17)

/Production and Import Volume Based on Customs Clearances for Hams and Sausages



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ハム・ソーセージ全国生産数量、輸入通関実績数量/Production and Import Volume Based on Customs Clearances for Hams and Sausages

	(t)												
FY 2024/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
国内生産量/Production	45,615	43,689	45,669	44,442	43,512	42,591	43,954	46,215	46,897	36,829	39,364	43,011	521,788
ロースハム /Loin Hams	5,938	6,131	7,228	7,239	6,539	5,878	5,549	6,391	6,849	4,554	4,860	5,522	72,678
ベーコン/ Bacons	7,465	7,059	7,140	6,911	6,562	6,836	7,032	7,421	7,379	6,126	6,608	7,587	84,126
ウイナーソーセージ/Sausages	19,764	18,837	18,840	17,474	18,295	18,673	19,911	20,012	20,606	17,088	18,369	19,277	227,146
輸入量/ Imports	3,021	2,209	2,788	2,908	3,000	2,575	2,606	2,632	2,679	1,856	2,053	2,260	30,587
合計/Supplied Quantity	48,636	45,898	48,457	47,350	46,512	45,166	46,560	48,847	49,576	38,685	41,417	45,271	552,375

	(t)												
FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
国内生産量/Production	44,987	42,187	41,979	44,172	41,596	41,357	42,411	44,339	44,336	35,550	36,194	39,829	498,937
ロースハム /Loin Hams	5,774	5,958	6,555	6,856	6,266	5,529	5,023	5,930	5,882	4,180	4,186	4,871	67,010
ベーコン/ Bacons	7,460	6,831	6,692	6,947	6,510	6,829	6,808	6,876	6,618	5,714	5,848	6,508	79,641
ウイナーソーセージ/Sausages	20,106	18,466	17,818	18,484	17,755	18,769	20,006	20,108	20,862	16,903	17,532	18,604	225,413
輸入量/ Imports	2,999	2,525	2,614	3,073	2,899	2,532	2,862	2,806	2,817	2,282	2,351	3,151	32,911
合計/Supplied Quantity	47,986	44,712	44,593	47,245	44,495	43,889	45,273	47,145	47,152	37,832	38,545	42,980	531,847

	(t)												
FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
国内生産量/Production	43,544	41,187	40,633	42,731	39,589	40,373							248,056
ロースハム /Loin Hams	5,351	5,428	5,856	6,848	5,639	5,245							34,367
ベーコン/ Bacons	6,870	6,282	6,179	6,087	5,979	6,309							37,705
ウイナーソーセージ/Sausages	19,998	19,008	17,984	18,286	17,742	18,677							111,694
輸入量/ Imports	3,144	2,719	2,767	2,370	2,419	2,328							15,747
合計/Supplied Quantity	46,688	43,906	43,400	45,101	42,008	42,700							263,802

参照データ「家計調査」/Family Income and Expenditure Survey by Types of Meat (p.15)

○「家計調査」購入数量/Family Income and Expenditure Survey:Quantity Purchase

出所：総務省「家計調査」二人以上の世帯（農林漁家世帯を除く）

Source：Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"

Two-or-more-person Households(Not including agricultural, forestry and fisheries households)

(g)

2023	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	701	684	757	797	795	732	771	767	693	733	743	963
牛肉購入数量/Beef	491	442	466	485	518	479	475	516	465	431	445	654
豚肉購入数量/Pork	1,872	1,795	1,857	1,879	1,852	1,774	1,765	1,737	1,781	1,850	1,848	2,021
鶏肉購入数量/Chicken	1,491	1,402	1,497	1,572	1,485	1,455	1,361	1,363	1,424	1,502	1,508	1,885
2024	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	669	671	727	734	771	748	735	760	711	686	772	870
牛肉購入数量/Beef	452	413	467	450	477	429	411	484	481	422	457	620
豚肉購入数量/Pork	1,823	1,883	1,921	1,791	1,835	1,804	1,702	1,707	1,740	1,774	1,856	1,993
鶏肉購入数量/Chicken	1,501	1,584	1,614	1,509	1,569	1,568	1,385	1,399	1,526	1,584	1,586	1,801
2025	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	635	636	715	730	734	720	725	751	681			
牛肉購入数量/Beef	435	387	425	439	445	437	438	494	418			
豚肉購入数量/Pork	1,789	1,722	1,910	1,843	1,877	1,814	1,729	1,801	1,807			
鶏肉購入数量/Chicken	1,563	1,499	1,650	1,549	1,564	1,458	1,436	1,449	1,441			

○「家計調査」支出金額/Family Income and Expenditure Survey:Expenditure

出所：総務省「家計調査」二人以上の世帯（農林漁家世帯を除く）

Source：Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"

Two-or-more-person Households(Not including agricultural, forestry and fisheries households)

(yen)

2023	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,143	1,114	1,204	1,241	1,286	1,245	1,311	1,305	1,175	1,242	1,288	1,666
牛肉 支出金額/Beef	1,783	1,554	1,596	1,758	1,833	1,587	1,643	1,800	1,536	1,621	1,715	3,025
豚肉 支出金額/Pork	2,925	2,712	2,762	2,817	2,740	2,681	2,698	2,681	2,755	2,862	2,860	3,060
鶏肉 支出金額/Chicken	1,559	1,475	1,511	1,566	1,530	1,492	1,422	1,411	1,487	1,587	1,569	1,950
2024	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,125	1,126	1,236	1,235	1,281	1,284	1,260	1,293	1,181	1,218	1,333	1,644
牛肉 支出金額/Beef	1,752	1,522	1,704	1,602	1,795	1,610	1,554	1,855	1,644	1,631	1,560	3,090
豚肉 支出金額/Pork	2,866	2,808	2,893	2,695	2,742	2,727	2,724	2,749	2,688	2,850	2,927	3,148
鶏肉 支出金額/Chicken	1,608	1,605	1,650	1,539	1,585	1,524	1,411	1,427	1,467	1,595	1,629	1,993
2025	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,123	1,118	1,251	1,245	1,290	1,300	1,284	1,329	1,181			
牛肉支出金額/Beef	1,633	1,398	1,568	1,618	1,755	1,596	1,588	1,846	1,532			
豚肉支出金額/Pork	2,901	2,777	2,991	2,891	2,947	2,844	2,824	2,889	2,859			
鶏肉支出金額/Chicken	1,650	1,601	1,719	1,630	1,664	1,572	1,538	1,575	1,599			

参照データ 牛肉需給動向/Beef (P.6)

出所：農畜産業振興機構

Notes: 1. Boneless cuts equivalent

Source : Agriculture & Livestock Industries Corporation

2. Figures for stocks are estimated by ALIC (t)

FY 2024/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	98,128	73,754	72,081	69,364	72,450	65,124	70,757	68,439	67,649	70,578	57,914	67,058	853,296
うち生産量/Production	30,207	27,295	28,418	30,671	26,782	28,101	30,423	35,030	31,557	27,314	26,904	28,696	351,398
うち輸入量/Imports	67,921	46,459	43,663	38,693	45,668	37,023	40,334	33,409	36,092	43,264	31,010	38,362	501,898
推定出回り量/Estimated Marketing Quantity	86,959	72,777	71,721	69,951	70,521	68,377	75,370	79,693	75,694	65,945	61,967	71,058	870,033
うち国産品/Domestic	29,694	26,851	27,806	29,809	26,275	26,740	29,463	34,409	30,833	27,712	26,385	26,259	342,236
うち輸入品/Imported	57,265	45,926	43,915	40,142	44,246	41,637	45,907	45,284	44,861	38,233	35,582	44,799	527,797
推定期末在庫/Estimated Ending Stock	160,155	160,569	160,308	159,090	160,381	156,326	150,877	138,781	129,826	133,856	129,108	124,337	-
うち国産品/Domestic	12,371	12,252	12,243	12,474	12,343	12,902	13,026	12,805	12,619	11,618	11,442	13,108	-
うち輸入品/Imported	147,784	148,317	148,065	146,616	148,038	143,424	137,851	125,976	117,207	122,238	117,666	111,229	-

FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	94,326	76,782	74,991	81,431	74,782	66,444	75,143	70,558	71,434	59,846	55,698	59,260	860,695
うち生産量/Production	31,124	28,270	27,417	32,089	25,885	28,276	31,210	34,984	32,225	27,305	26,345	28,305	353,435
うち輸入量/Imports	63,202	48,512	47,574	49,342	48,897	38,168	43,933	35,574	39,209	32,541	29,353	30,955	507,260
推定出回り量/Estimated Marketing Quantity	81,839	71,007	68,257	75,914	67,761	67,929	73,874	77,278	76,830	63,473	58,095	59,162	841,419
うち国産品/Domestic	31,618	27,283	27,029	31,955	25,425	27,023	30,469	34,417	30,631	27,231	25,602	26,937	345,620
うち輸入品/Imported	50,221	43,724	41,228	43,959	42,336	40,906	43,405	42,861	46,199	36,242	32,493	32,225	495,799
推定期末在庫/Estimated Ending Stock	136,045	141,267	147,229	151,998	158,254	155,848	156,308	147,658	140,495	136,231	133,085	132,208	-
うち国産品/Domestic	11,835	12,269	11,885	11,271	10,966	11,298	11,230	10,867	10,694	10,131	10,125	10,518	-
うち輸入品/Imported	124,210	128,998	135,344	140,727	147,288	144,550	145,078	136,791	129,801	126,100	122,960	121,690	-

FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	83,667	75,723	70,061	79,038	68,112	66,929							443,530
うち生産量/Production	30,580	27,320	27,841	32,112	24,893	28,589							171,335
うち輸入量/Imports	53,087	48,403	42,220	46,926	43,219	38,340							272,195
推定出回り量/Estimated Marketing Quantity	75,447	66,966	68,880	73,413	66,537	69,484							420,727
うち国産品/Domestic	30,210	26,505	27,712	29,774	23,884	27,744							165,829
うち輸入品/Imported	45,237	40,461	41,168	43,639	42,653	41,740							254,898
推定期末在庫/Estimated Ending Stock	139,468	147,373	147,588	152,150	152,863	149,418							-
うち国産品/Domestic	9,928	9,891	9,054	10,329	10,476	10,431							-
うち輸入品/Imported	129,540	137,482	138,534	141,821	142,387	138,987							-

参照データ 豚肉需給動向/Pork (P.9)

出所：農畜産業振興機構

Notes: 1.Boneless cuts equivalent

Source：Agriculture & Livestock Industries Corporation

2.Figures for stocks are estimated by ALIC (t)

FY 2024/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	183,361	165,845	154,797	143,095	144,037	131,227	148,567	157,463	148,815	152,310	142,085	151,684	1,823,286
うち生産量/Production	73,791	76,116	73,486	68,264	70,175	69,500	78,467	82,650	81,152	80,283	77,558	77,333	908,775
うち輸入量/Imports	109,570	89,729	81,311	74,831	73,862	61,727	70,100	74,813	67,663	72,027	64,527	74,351	914,511
推定出回り量/Estimated Marketing Quantity	168,406	146,244	153,933	146,898	146,021	144,899	160,830	165,456	161,570	149,722	148,866	149,436	1,842,281
うち国産品/Domestic	73,309	76,372	73,928	66,926	69,796	68,945	80,065	82,084	79,774	80,748	76,853	75,518	904,318
うち輸入品/ Imported	95,097	69,872	80,005	79,972	76,225	75,954	80,765	83,372	81,796	68,975	72,013	73,918	937,964
推定期末在庫/Estimated Ending Stock	224,618	244,095	244,794	240,825	238,736	224,929	212,501	204,407	191,501	194,008	187,125	189,236	-
うち国産品/Domestic	20,573	20,193	19,586	20,758	21,032	21,452	19,689	20,154	21,381	20,836	21,439	23,117	-
うち輸入品/Imported	204,045	223,902	225,208	220,067	217,704	203,477	192,812	184,253	170,120	173,172	165,686	166,119	-

FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	177,756	170,270	147,969	157,834	149,729	147,439	166,367	156,577	157,179	160,413	144,518	142,008	1,878,059
うち生産量/Production	78,976	76,183	66,309	71,679	65,651	68,773	79,625	78,361	80,661	79,908	72,607	76,052	894,785
うち輸入量/Imports	98,780	94,087	81,660	86,155	84,078	78,666	86,742	78,216	76,518	80,505	71,911	65,956	983,274
推定出回り量/Estimated Marketing Quantity	170,157	152,741	144,119	156,878	145,976	146,946	165,605	163,605	164,997	159,479	141,484	142,266	1,854,253
うち国産品/Domestic	79,317	74,520	65,690	73,096	66,659	69,187	79,588	78,264	79,418	78,746	71,884	75,606	891,975
うち輸入品/ Imported	90,840	78,221	78,429	83,782	79,317	77,759	86,017	85,341	85,579	75,733	69,600	66,660	957,278
推定期末在庫/Estimated Ending Stock	196,729	214,164	217,906	218,756	222,398	222,777	223,306	216,186	208,194	214,044	216,940	216,539	-
うち国産品/Domestic	22,670	24,239	24,750	23,227	22,108	21,580	21,384	21,389	22,458	23,536	24,121	24,424	-
うち輸入品/Imported	174,059	189,925	193,156	195,529	200,290	201,197	201,922	194,797	185,736	190,508	192,819	192,115	-

FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	171,361	163,560	152,329	152,558	137,775	147,211							924,794
うち生産量/Production	77,457	73,100	68,598	69,871	63,753	70,991							423,770
うち輸入量/Imports	93,904	90,460	83,731	82,687	74,022	76,220							501,024
推定出回り量/Estimated Marketing Quantity	166,029	146,973	144,059	155,629	141,100	150,357							904,147
うち国産品/Domestic	77,266	73,406	68,453	71,374	64,151	71,134							425,784
うち輸入品/ Imported	88,763	73,567	75,606	84,255	76,949	79,223							478,363
推定期末在庫/Estimated Ending Stock	221,774	238,240	246,383	241,504	238,033	234,720							-
うち国産品/Domestic	24,518	24,091	24,109	22,399	21,855	21,545							-
うち輸入品/Imported	197,256	214,149	222,274	219,105	216,178	213,175							-

参照データ 鶏肉需給動向/Chicken (P.12)

出所：農畜産業振興機構

注：数量は骨付き肉ベース。成鶏肉を含む。輸入量には鶏肉以外の家禽肉を含まない。

Source：Agriculture & Livestock Industries Corporation

Notes: 1.Bone in cuts equivalent

2.Figures for stocks are estimated by ALIC

3.The production quantity and the estimated marketing quantity on the domestic one are made public only until February,2010 ⁽¹⁾

FY 2024/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	186,718	194,566	199,441	180,349	189,658	184,169	193,357	185,982	206,379	194,780	199,947	196,472	2,311,818
うち生産量/Production	139,306	142,849	141,735	133,663	133,703	135,797	145,552	146,801	155,398	140,093	144,552	143,802	1,703,251
うち輸入量/Imports	47,412	51,717	57,706	46,686	55,955	48,372	47,805	39,181	50,981	54,687	55,395	52,670	608,567
推定出回り量/Estimated Marketing Quantity	193,570	184,771	194,075	182,343	184,543	186,955	195,223	195,829	208,001	186,962	197,971	189,499	2,299,742
うち国産品/Domestic	138,808	141,053	142,480	131,657	132,309	137,746	145,847	145,682	152,720	142,492	140,836	141,802	1,693,432
うち輸入品/ Imported	54,762	43,718	51,595	50,686	52,234	49,209	49,376	50,147	55,281	44,470	57,135	47,697	606,310
推定期末在庫/Estimated Ending Stock	147,050	156,845	162,211	160,217	165,332	162,546	160,680	150,833	149,211	157,029	159,005	165,978	-
うち国産品/Domestic	27,547	29,343	28,598	30,604	31,998	30,049	29,754	30,873	33,551	31,152	34,868	36,868	-
うち輸入品/Imported	119,503	127,502	133,613	129,613	133,334	132,497	130,926	119,960	115,660	125,877	124,137	129,110	-

FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	198,417	200,427	192,542	191,508	186,726	185,041	210,004	196,202	204,325	191,400	184,386	188,809	2,329,787
うち生産量/Production	146,411	147,168	143,169	139,730	130,029	135,916	147,681	144,235	154,393	139,100	136,695	146,506	1,711,033
うち輸入量/Imports	52,006	53,259	49,373	51,778	56,697	49,125	62,323	51,967	49,932	52,300	47,691	42,303	618,754
推定出回り量/Estimated Marketing Quantity	201,832	195,686	190,072	192,220	182,753	188,404	206,362	199,413	209,923	190,493	184,864	196,730	2,338,752
うち国産品/Domestic	147,773	146,411	142,724	140,970	130,403	137,856	148,633	145,657	155,608	142,407	137,233	146,455	1,722,130
うち輸入品/ Imported	54,059	49,275	47,348	51,250	52,350	50,548	57,729	53,756	54,315	48,086	47,631	50,275	616,622
推定期末在庫/Estimated Ending Stock	162,563	167,304	169,774	169,062	173,035	169,672	173,314	170,103	164,505	165,412	164,934	157,013	-
うち国産品/Domestic	35,506	36,263	36,708	35,468	35,094	33,154	32,202	30,780	29,565	26,258	25,720	25,771	-
うち輸入品/Imported	127,057	131,041	133,066	133,594	137,941	136,518	141,112	139,323	134,940	139,154	139,214	131,242	-

FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	196,262	194,868	193,254	191,103	187,682	200,324							1,163,493
うち生産量/Production	148,548	146,331	141,698	142,858	138,069	142,551							860,055
うち輸入量/Imports	47,714	48,537	51,556	48,245	49,613	57,773							303,438
推定出回り量/Estimated Marketing Quantity	200,870	192,117	189,787	194,343	183,193	196,055							1,156,365
うち国産品/Domestic	149,346	144,322	138,875	141,373	136,194	141,825							851,935
うち輸入品/ Imported	51,524	47,795	50,912	52,970	46,999	54,230							304,430
推定期末在庫/Estimated Ending Stock	152,405	155,156	158,623	155,371	159,860	164,129							-
うち国産品/Domestic	24,973	26,982	29,805	31,278	33,153	33,879							-
うち輸入品/Imported	127,432	128,174	128,818	124,093	126,707	130,250							-

参照データ 外食・量販店売上高推移

/ Sales Trends in restaurants and volume retailers (P.18)



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Nipponham Group Vision 2030

外食売上高前年同月比 / Year on year comparisons of monthly restaurant sales

出所：一般社団法人日本フードサービス協会 / Source : Japan Foodservice Association

	4	5	6	7	8	9	10	11	12	1	2	3	(%) Average
FY 2024/3	115.8	111.8	111.8	114.2	116.6	115.0	108.8	109.8	111.0	109.6	111.4	111.2	112.3
FY 2025/3	106.0	106.3	112.4	104.3	109.3	108.2	106.1	110.5	106.6	107.7	106.0	107.0	107.5
FY 2026/3	106.0	110.8	106.0	108.7	108.4	104.8							107.5

量販店売上高前年同月比 / Year on year comparisons of monthly volume retailer sales

出所：流通三団体 スーパーマーケット販売統計調査 / Source : Three Volume retail associations, sales statistics survey of volume retailers

	4	5	6	7	8	9	10	11	12	1	2	3	(%) Average
FY 2024/3	104.3	103.8	103.9	105.0	105.0	104.8	105.0	104.8	103.7	102.9	106.1	106.5	104.7
FY 2025/3	102.7	102.6	104.7	101.3	105.8	103.2	102.1	105.4	104.8	104.8	102.9	104.6	103.7
FY 2026/3	104.7	104.5	104.4	105.2	102.6	103.6	*103.5						104.2

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