

(Translation)

March 24, 2009

Dear Sirs,

Name of the Company: Nippon Meat Packers, Inc.

Representative: Hiroshi Kobayashi
President and Representative
Director

(Code No. 2282, First Sections of the Tokyo Stock
Exchange and the Osaka Securities Exchange)

Person to contact: Shigeru Nakajima
General Manager of Public and
Investor Relations Department

Notice of Restructuring of Plants of Australian Subsidiary

Notice is hereby given that Nippon Meat Packers, Inc. (the "Company") today determined to close a plant of its consolidated subsidiary engaging in leather business in Australia to integrate its production sites, as described below:

Description

1. Name of the subsidiary, etc.:

- (A) Trade name: New Wave Leathers Pty. Ltd.
- (B) Location of the head office: Hermitage Road, Toowoomba, QLD 4350, Australia
- (C) Name of the representative: Katsumi Inoue, President and Director
- (D) Ratio of investment: The Company's Group: 100%

2. Reason for the plant closure:

As a result of a review of the production sites of the above-listed subsidiary as a means of restructuring of the Group's business in Australia, the Company has determined to close a plant of the subsidiary.

3. Future outlook:

The Company expects to incur a loss of approximately A\$8.6 million (approximately ¥533 million) in relation to the aforementioned closure. Consequently, the Company will report such loss as "other" cost and expenses (in accordance with the U.S. accounting standards) for the year ending March 31, 2009.

The effect of the loss, if any, on its consolidated business results for the whole-year period of the year ending March 31, 2009, which is currently being fully examined, will, as appropriate, be publicized when the forecast thereof is made available.

The currency translation rate for this purpose is A\$1 = ¥62.

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