

(Translation)

April 27, 2012

Name of the Company: Nippon Meat Packers, Inc.

Representative: Noboru Takezoe  
President and Representative Director

(Code No. 2282, First Sections of the Tokyo Stock Exchange and  
the Osaka Securities Exchange)

Person to contact: Shigeru Nakajima  
General Manager of Public & Investor  
Relations Department

Notice of Adjustment to the Forecast of Dividends  
(Dividends to Commemorate the 70th Anniversary of Establishment)

It is hereby notified that Nippon Meat Packers, Inc. (the "Company"), at the meeting of its Board of Directors held on April 27, 2012, determined that the Company would adjust the forecast of dividends per share for the fiscal year ended March 31, 2012, as described below:

Description

1. Reason for the adjustment to the forecast of dividends:

The Company celebrated its 70th anniversary of establishment on March 3, 2012. We owe this all to support from our shareholders and other related parties and feel cordially obliged to them.

Hence, to thank our shareholders for their continued support, the Company has determined to pay a commemorative dividend of ¥2 per share to be added to the year-end dividends for the fiscal year ended March 31, 2012.

Consequently, the year-end dividend per share for the fiscal year ended March 31, 2012 will be an ordinary dividend of ¥16 and a commemorative dividend of ¥2, totaling ¥18 per share.

2. Particulars of the adjustment:

Record date	Dividend per share	
	Year-end	Total
Previous forecast (publicized on May 13, 2011)	¥16.00	¥16.00
Adjusted forecast	¥18.00 (Ordinary dividend: ¥16.00) (Commemorative dividend: ¥2.00)	¥18.00 (Ordinary dividend: ¥16.00) (Commemorative dividend: ¥2.00)
Results for the fiscal year ended March 31, 2012		
Previous results (for the fiscal year ended March 31, 2011)	¥16.00	¥16.00

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