

(Translation)

May 14, 2012

Dear Sirs,

Name of the Company: Nippon Meat Packers, Inc.

Representative: Noboru Takezoe  
President and Representative  
Director

(Code No. 2282, First Sections of the Tokyo Stock  
Exchange and the Osaka Securities Exchange)

Person to contact: Shigeru Nakajima  
General Manager of  
Public Relations & IR Department

**Notice of Resolution on the Matters Concerning  
the Acquisition by the Company of its Own Shares**

(Acquisition by the Company of its own shares in accordance with its Articles of Incorporation pursuant to Article 459, paragraph 1 of the Corporation Law of Japan)

Notice is hereby given that Nippon Meat Packers, Inc. (the "Company"), at the meeting of its Board of Directors held on May 14, 2012, adopted a resolution on the matters concerning the acquisition by the Company of its own shares in accordance with its Articles of Incorporation pursuant to Article 459, paragraph 1 of the Corporation Law of Japan, as described below:

Description

1. Reason for the acquisition by the Company of its own shares:

The Company intends to acquire its own shares, which will be used to allow management to carry out capital policies with agility and flexibility in response to changing business conditions.

2. Content of the matters concerning the acquisition:

(1) Class of shares to be acquired	Shares of common stock of the Company
(2) Total number of shares to be acquired	(Not exceeding) 1,200,000 shares (Ratio thereof to the total number of issued shares (excluding shares of treasury stock): 0.56%)
(3) Aggregate acquisition prices of shares	¥1,440,000,000

(4) Acquisition period	May 15, 2012 through June 15, 2012
(5) Method of acquisition	Purchase through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange

(For reference)

Shares of treasury stock of the Company as of April 30, 2012:

Total number of issued shares (excluding shares of treasury stock)	212,726,635 shares
Number of shares of treasury stock	15,718,715 shares

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