

(Translation)

May 15, 2012

Dear Sirs,

Name of the Company: Nippon Meat Packers, Inc.

Representative: Noboru Takezoe  
President and Representative  
Director

(Code No. 2282, First Sections of the Tokyo Stock  
Exchange and the Osaka Securities Exchange)

Person to contact: Shigeru Nakajima  
General Manager of  
Public Relations & IR Department

**Notice of Purchase by the Company of its Own Shares through  
Off-Auction Own Share Repurchase Trading (ToSTNeT-3)**

Notice is hereby given that Nippon Meat Packers, Inc. (the "Company") today adopted a resolution on a specific method of the acquisition by the Company of its own shares in accordance with its Articles of Incorporation pursuant to Article 459, paragraph 1 of the Corporation Law of Japan, as described below:

Description

1. Method of the acquisition:

At 8:45 a.m. on May 16, 2012, the Company will place a purchase order through Off-Auction Own Share Repurchase Trading of the Tokyo Stock Exchange Trading Network System (ToSTNeT-3) at ¥998 per share, the closing price today (May 15, 2012). (No other transaction system or time will be used.)

The purchase order will be made only at the said transaction time.

2. Content of the acquisition:

(1) Class of shares to be acquired	Shares of common stock of the Company
(2) Total number of shares to be acquired	1,200,000 shares
(3) Aggregate acquisition prices of shares	¥1,197,600,000

(4) Publication of the result of the acquisition	The result of the acquisition will be publicized after the completion of the transaction at 8:45 a.m. on May 16, 2012.
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(Note 1) No change will be made in the number of shares to be acquired. However, market conditions and other factors may preclude the acquisition of some or all of the number of shares specified in the purchase order.

(Note 2) The specified number of shares to be acquired will be purchased on the basis of corresponding sell orders.

(For reference) Details of the resolution adopted for the acquisition by the Company of its own shares (publicized on May 14, 2012):

(1) Class of shares to be acquired	Shares of common stock of the Company
(2) Total number of shares to be acquired	(Not exceeding) 1,200,000 shares (Ratio thereof to the total number of issued shares (excluding shares of treasury stock): 0.56%)
(3) Aggregate acquisition prices of shares	¥1,440,000,000
(4) Acquisition period	May 15, 2012 through June 15, 2012
(5) Developments	(As of May 15, 2012) Total number of shares acquired: 0 share Aggregate acquisition prices of shares: ¥0

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