

(Translation)

May 16, 2012

Dear Sirs,

Name of the Company: Nippon Meat Packers, Inc.

Representative: Noboru Takezoe
President and Representative
Director

(Code No. 2282, First Sections of the Tokyo Stock
Exchange and the Osaka Securities Exchange)

Person to contact: Shigeru Nakajima
General Manager of
Public Relations & IR Department

**Notice of the Result of Acquisition by the Company of its Own Shares through
Off-Auction Own Share Repurchase Trading (ToSTNeT-3)**

Notice is hereby given that with regard to the acquisition by Nippon Meat Packers, Inc. (the "Company") of its own shares as publicized yesterday (May 15, 2012), the Company has effected the purchase thereof, as described below.

Simultaneously, notice is hereby given that the acquisition by the Company of its own shares pursuant to the resolution adopted at the meeting of its Board of Directors held on May 14, 2012 has been completed as a result of the transaction described herein.

Description

1. Reason for the acquisition by the Company of its own shares:

The Company has acquired its own shares, which will be used to allow management to carry out capital policies with agility and flexibility in response to changing business conditions.

2. Content of the matters concerning the acquisition:

(1) Class of shares acquired	Shares of common stock of the Company
(2) Total number of shares acquired	1,000,000 shares
(3) Aggregate acquisition prices of shares	¥998,000,000
(4) Date of acquisition	May 16, 2012
(5) Method of acquisition	Purchase through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange

(For reference) Details of the resolution adopted for the acquisition by the Company of its own shares (publicized on May 14, 2012):

(1) Class of shares to be acquired	Shares of common stock of the Company
(2) Total number of shares to be acquired	1,200,000 shares (Ratio thereof to the total number of issued shares (excluding shares of treasury stock): 0.56%)
(3) Aggregate acquisition prices of shares	¥1,440,000,000
(4) Developments	(As of May 16, 2012) Total number of shares acquired: 1,000,000 shares Aggregate acquisition prices of shares: ¥998,000,000

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