

(Translation)

March 7, 2014

Dear Sirs,

Name of the Company: Nippon Meat Packers, Inc.  
Representative: Noboru Takezoe  
President and Representative Director  
(Code No. 2282, First Section of the Tokyo Stock Exchange)  
Person to contact: Shigeru Nakajima  
General Manager of Public & Investor  
Relations Department

Name of the Company: Wessex Limited  
Representative: Darren Riley  
Representative  
Contact: SMBC Nikko Securities Inc.  
Corporate Communications

**Announcement regarding the Purchase by Wessex Limited of Zero Coupon Convertible Bonds to be Issued by Nippon Meat Packers, Inc. (Code No. 2282)**

Wessex Limited has resolved on March 7, 2014 to purchase Nippon Meat Packers, Inc. Euro Yen Zero Coupon Convertible Bonds due 2018, as shown in the Attachment.

This document is intended to provide public disclosure pursuant to Article 167, Paragraph 4 of the Financial Instruments and Exchange Act and Article 30, Paragraph 1, Item 4 of the Order for Enforcement of the Financial Instruments and Exchange Act, at the request made to Nippon Meat Packers, Inc. (seller) by Wessex Limited (purchaser).

Dear Sirs,

Darren Riley  
Representative  
Wessex Limited

**Announcement regarding the Purchase of Zero Coupon Convertible Bonds**

As was publicly disclosed by Nippon Meat Packers, Inc. today in its announcement titled “Announcement regarding the Issuance of Euro Yen Zero Coupon Convertible Bonds Due 2018” (the “Announcement”), the same company has resolved to issue Euro Yen Zero Coupon Convertible Bonds due 2018 (bonds with stock acquisition rights, *tenkanshasaigata shinkabuyoyakuken-tsuki shasai*) (the “Convertible Bonds”). The contemplated issue date for the Convertible Bonds is March 26, 2014.

Wessex Limited has resolved to purchase from a purchaser the Convertible Bonds to be acquired by the latter through a third party allotment by Nippon Meat Packers, Inc. (the “Purchase”), as described in detail below. Since the Purchase might fall under the category of a large-scale purchase (*Kaiatsume*) set forth in Article 167, Paragraph 1 of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act, Wessex Limited hereby publicly discloses the relevant information on the Purchase pursuant to Article 167, Paragraph 4 of the Financial Instruments and Exchange Act.

Description

1. Target securities: Nippon Meat Packers, Inc. Euro Yen Zero Coupon Convertible Bonds due 2018
2. Purchase quantity: JPY30,000,000,000 in aggregate principal amount (stock acquisition rights: 1,500; and latent voting rights: 16,438)  
  
(Note) Since the initial conversion price has not been determined yet, the number of latent voting rights was calculated by applying, as the initial conversion price, 110% of the closing price of Nippon Meat Packers, Inc.’s shares of common stock at the close of Tokyo Stock Exchange’s regular trading session on March 6, 2014.
3. Percentage of the aggregate number of shareholders’ voting rights: 8.28% based on the assumption of the purchase quantity mentioned in Section 2 above and of the aggregate number of shareholders’ voting rights as of September 30, 2013; provided, however, that the percentage of the aggregate number of shareholders’ voting rights may change in the future once the initial conversion price is determined, as well as due to Nippon Meat Packers, Inc.’s purchase of its own shares, as outlined in its announcements titled “Announcement regarding the Resolution on the Matters Concerning the Acquisition by the Company of its Own Shares” dated March 7, 2014 and “Announcement regarding the Resolution on the Matters Concerning the Acquisition by the Company of its Own Shares through Off-Auction Own Share Repurchase Trading (ToSTNet-3)” dated March 7, 2014.
4. Date of purchase: March 26, 2014 (scheduled)