

(Translation)

March 19, 2014

Dear Sirs,

Name of the Company: Nippon Meat Packers, Inc.
Representative: Noboru Takezoe
President and Representative Director
(Code No. 2282, First Section of the Tokyo Stock Exchange)
Person to contact: Shigeru Nakajima
General Manager of Public & Investor
Relations Department

**Announcement regarding the Result and Conclusion of Acquisition by the Company of its Own Shares
(Acquisition by the Company of its own shares in accordance with its Articles of Incorporation pursuant to
Article 459, Paragraph 1 of the Corporation Law of Japan)**

With regard to the acquisition by Nippon Meat Packers, Inc. (the "Company") of its own shares in accordance with its Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Corporation Law of Japan that was resolved at the meeting of its Board of Directors held on March 7, 2014, the Company has conducted the purchase thereof, as described below. The purchase of its own shares pursuant to the resolution of the meeting of its Board of Directors held on March 7, 2014 has concluded with the purchase described below.

Description

(1) Class of shares acquired	Shares of common stock of the Company
(2) Total number of shares acquired	2,859,000 shares (commitment basis)
(3) Aggregate acquisition prices of shares	JPY4,748,725,000
(4) Acquisition period	From March 10, 2014 to March 18, 2014
(5) Method of acquisition	Purchase through Auction Share Trading of the Tokyo Stock Exchange

(For reference)

1. Details of the resolution adopted for the acquisition by the Company of its own shares (publicly disclosed on March 7, 2014)

(1) Class of shares to be acquired	Shares of common stock of the Company
(2) Total number of shares to be acquired	Up to 21,000,000 shares (Ratio thereof to the total number of issued shares (excluding shares of treasury stock): 9.47%)
(3) Aggregate acquisition prices of shares	Up to JPY30,000,000,000
(4) Acquisition period	From March 10, 2014 to March 31, 2014

2. Accumulated total number of shares acquired by the Company by March 18, 2014 pursuant to the resolution above

(1) Total number of shares acquired	18,079,000 shares (commitment basis)
(2) Aggregate acquisition prices of shares	JPY29,998,705,000