

(Translation)

June 28, 2017

Dear Sirs or Madams:

Name of the Company :	NH Foods Ltd.
Representative:	Juichi Suezawa President and Representative Director (Code No.2282, First Section of the Tokyo Stock exchange)
Person to contact:	Masahito Kataoka Executive Officer, General Manager of Public & Investor Relations Department, Corporate Management Division

### **Notice of New Shelf Registration of Stock Acquisition Rights**

Notice is hereby given that NH Foods Ltd. (the “Company”), at the meeting of its Board of Directors held today, with respect to the issuance of stock acquisition rights in accordance with the “Defense Plan Against a Large Purchase Action of Shares of the Company (Takeover Defense Plan)” (the “Plan”) and in response to the expiry of the period of the shelf registration (The scheduled issue period: From July 3, 2015 to July 2, 2017) submitted June 25, 2015, resolved to make new shelf registration of the issuance of stock acquisition rights (the “Shelf Registration”) again in accordance with the Plan, as described below:

#### Description

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|--------------------------------------|--|
| 1. Class of securities to be offered | : Certificates of stock acquisition rights   |
| 2. Scheduled issue period            | : For one year from the scheduled effective date of the Shelf<br>Registration<br>(From July 6, 2017 to July 5, 2018)   |
| 3. Offering period                   | : Gratis allotment of stock acquisition rights   |
| 4. Scheduled issue amount            | : JPY211million<br>(which is the aggregate amount of the total issue prices of the<br>stock acquisition rights (gratis) and the total prices to be paid in<br>upon exercise of the stock acquisition rights) |

The Shelf Registration will enable the Company to make necessary gratis allotments of stock acquisition rights flexibly, in accordance with the procedure set out in the Plan.

For more information on the Plan, please refer to the Company’s press release “Notice Regarding Continued Introduction of the Defense Plan Against a Large Purchase Action of Shares of the Company (Takeover Defense Plan)” dated May 11, 2015.

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