

(Translation)

February 26, 2018

Dear Sirs and Madams:

Name of the Company:	NH Foods Ltd.
Representative:	Yoshihide Hata President and Representative Director (Code No. 2282, First Section of the Tokyo Stock Exchange)
Person to contact:	Masahito Kataoka Executive Officer, General Manager of Public & Investor Relations Department, Corporate Management Division

**Notice of Decision on Acquisition of Shares of XYZ Co.,Ltd.(Code No. 1381)**

NH Foods Ltd. (the "Company") and XYZ Co.,Ltd. (Code No. 1381, JASDAQ of Tokyo Stock Exchange, Takamasa Ijichi, President and Representative Director; the "XYZ") have agreed that the Company will acquire 500,000 shares from the sale of the XYZ's shares as publicized by XYZ in its press release as of February 23, 2018 "Notice of Sale of Shares and Change of the Largest Shareholder as the Major Shareholders", as described below. It is hereby notified that this acquisition corresponds to "Buying Up prescribed as Acts Equivalent to a Tender Offer" prescribed in Paragraph 1, Article 167 of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act:

Description

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| 1. Subject Brand Name:                 | XYZ Co.,Ltd. (Security Code No. 1381)  |
| 2. Number of Shares to be Acquired:    | 500,000 shares (8.90% shares of the total number of issued shares)   |
| 3. Decision Date of Acquisition Terms: | One of the days between Monday, March 5, 2018 and Thursday, March 8, 2018, provided, however that it shall be the same date as the decision date of the sales price etc., as specified in the XYZ's press release as of February 23, 2018, "Notice of Sale of Shares and Change of the Largest Shareholder as the Major Shareholders". |
| 4. Date of Acquisition:                | It shall be the same date as the delivery date, as specified in the XYZ's press release as of February 23, 2018 "Notice of Sale of Shares and Change of the Largest Shareholder as the Major Shareholders".  |
| 5. Note:                               | This acquisition is in order for the Company to hold XYZ's shares for a long term, based on the capital and business alliance agreement entered into with XYZ as of February 23, 2018.   |

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This material is to make public announcement based on Item 2, Paragraph 1, Article 30 of the Order for Enforcement of the Financial Instruments and Exchange Act.