

(Translation)

February 19, 2021

Dear Sirs and Madams

Name of the Company: NH Foods Ltd.

Representative: Yoshihide Hata  
President and Representative Director  
(Code No. 2282, First Section of the  
Tokyo Stock Exchange)

Person to contact: Tomoya Matsuda  
Public & Investor Relations  
Department  
(TEL: 06-7525-3031)

### **Notice of Decision of Issuance Conditions for Sustainability Bond**

It is hereby notified that NH Foods Ltd. (the “Company”), has determined today that the sustainability bonds (14th Unsecured Corporate Bond) (“NH Foods Sustainability Bond”) will be issued under the following conditions.

#### Description

#### **I. Purpose and Background of Issuance**

The Company has included “Pursue sustainability” as one of the business policies for the “Medium- Term Management Plan 2020” which is a business plan covering the three years from the year starting April 1, 2018. Furthermore, in January 2016, the Company identified the “Five CSR Material Issues” and is working to resolve environmental and social issues through our businesses. The Company will contribute to the achievement of sustainable environment and society by applying the funds raised through this issuance to expenditures related to construction of the new baseball stadium (ES CON FIELD HOKKAIDO) which received a five-star rating under the DBJ Green Building Certification system.

#### **II. Overview of NH Foods Sustainability Bond**

(1) Name of bond	NH Foods Ltd. 14th Unsecured Corporate Bond (limited inter-bond pari passu rider) (Sustainability Bond)
(2) Total amount of issue	10 billion yen
(3) Interest rate	0.300% per annum
(4) Issue date	February 26, 2021
(5) Maturity date (Term)	February 20, 2031 (10 years)
(6) Interest payment date	February 20 and August 20 of each year

(7) Bond rating	A + (Japan Credit Rating Agency, Ltd.) A (Rating and Investment Information, Inc.)
(8) Third-party evaluation on sustainability finance framework	Compatible with the “Sustainability Bond Guidelines 2018” and “Green Bond Guidelines 2020”, obtained the second opinion from Sustainalytics which is an independent evaluation organization.
(9) Lead managers	SMBC Nikko Securities Inc. Nomura Securities Co., Ltd.
(10) Sustainability bond structuring agent	SMBC Nikko Securities Inc.
(11) Fiscal agent	MUFG Bank, Ltd.
(12) Use of proceeds	Expenditures related to construction of the new baseball stadium (ES CON FIELD HOKKAIDO)

### III. Investment Announcements

As of today, the following investors have announced their intentions for investments in NH Foods Sustainability Bond.

<List of investors who announced their intentions to invest> (In order of Japanese syllabary)

Aioi Nissay Dowa Insurance Co., Ltd.  
JAaichichita Agricultural Cooperative Association  
Asset Management One Co., Ltd.  
ADACHISEIWA SHINKIN BANK  
Alpuschuo Shinkin Bank  
Iizuka Shinkin Bank  
JA Gamagorishi  
THE GAMAGORI SHINKIN BANK  
KANONJI SHINKIN BANK  
JAPAN POST INSURANCE Co., Ltd.  
The Kinokuni Shinkin Bank  
JA Bank Gifu  
Kiryu Shinkin Bank  
Gunmaken Shinkumi Bank  
THE KOFU SHINKIN BANK  
The Saitamaken Shinkin Bank  
SHIZUOKA SEIKA GAKUEN, EDUCATIONAL ASSOCIATION  
Shinonome Shinkin Bank  
SUMITOMO LIFE INSURANCE COMPANY  
Seto Shinkin Bank  
The Taiko Bank, Ltd.  
Takanabe Shinkin Bank  
Danyo Shinkumi Bank  
Chuo Labour Bank  
The Tsuru Credit Cooperative  
Tokio Marine Asset Management Co., Ltd.

Toyama Shinkin Bank  
Nagano Shinkin Bank  
Nakahyogo Shinkin Bank  
Niigata Credit Union  
JA Nishimikawa  
Nissay Asset Management Corporation  
HAMAMATSU IWATA SHINKIN BANK  
Hanno-Shinkin Bank  
The Hiroike Institute  
The Hiroshimashi Credit Cooperative  
JA Fukuoka Shinren  
The Fukusen Credit Cooperative  
BlackRock Japan Co., Ltd.  
The Prudential Life Insurance Co., Ltd.  
Hokusei Shinkin Bank  
The Hokkaido bank, Ltd.  
Hokkaido Shinkin Bank  
Hokkaido Labour Bank  
Mie Prefecture credit federation of agricultural cooperatives  
Sumitomo Mitsui DS Asset Management Company, Limited  
Sumitomo Mitsui Trust Asset Management Co., Ltd.  
Meiji Yasuda Asset Management Company Ltd.  
Meiji Yasuda Life Insurance Company  
The Yamanashi Chuo Bank, Ltd.  
Rumoi Shinkin Bank

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