

(Translation)

July 15, 2025

Dear Sirs and Madams:

Name of the Company: NH Foods Ltd.
Representative: Nobuhisa Ikawa
President and Representative Director
(Code No. 2282, Prime Market of the
Tokyo Stock Exchange)
Person to contact: Tomoya Matsuda
General Manager of Public Relations
Department
(TEL: +81-6-7525-3031)

Notice Concerning Determination of Selling Price, etc.

NH Foods Ltd. (the “Company”) hereby announces that it has determined the selling price, etc. for the secondary offering of shares of the Company’s common stock that was adopted by the board of directors dated July 2, 2025.

- | | | | |
|-----|--|------------|-----------------------|
| (1) | Selling price | per share: | 4,809 yen |
| (2) | Total amount of the selling price | | 45,858,143,100 yen |
| (3) | Underwriters’ purchase price | per share: | 4,610.68 yen |
| (4) | Total amount of the underwriters’ purchase price | | 43,966,983,412 yen |
| (5) | Share delivery date | | Friday, July 18, 2025 |

Note: The underwriters shall purchase the shares at the underwriters’ purchase price and offer them at the selling price.

References

1. Calculation of Selling Price

- | | | | |
|-----|--------------------------------------|------------------------|-----------|
| (1) | Calculation reference date and price | Tuesday, July 15, 2025 | 4,958 yen |
| (2) | Discount rate | | 3.01 % |

2. The Number of Shares to be Offered by way of Purchase and Subscription by the Underwriters: 9,535,900 shares

Of the above shares offered, 9,087,000 shares will be sold to investors in overseas markets such as Europe and Asia (excluding the United States and Canada).

- END -

Note: This press release does not constitute a part of an offer of investment in any securities. This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.