

連結財務指標の推移

Consolidated Financial Summary

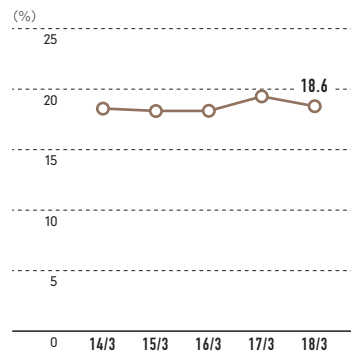
収益性の指標 Profitability Indicators

		%				
		14/3	15/3	16/3	17/3	18/3
売上総利益率	Gross profit ratio	18.4	18.2	18.2	19.4	18.6
販売費及び一般管理費率	Selling, general and administrative expenses ratio	15.1	14.3	14.2	14.9	14.7
売上高営業利益率	Operating income ratio	3.2	4.0	4.0	4.5	3.9
売上高当期純利益率*1	Return on sales*1	2.2	2.6	1.8	2.9	2.9

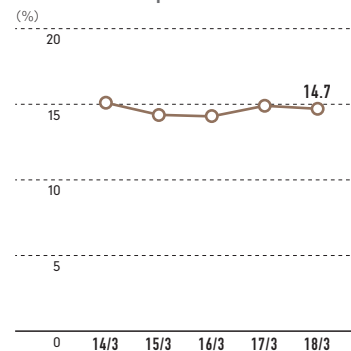
*1 売上高当期純利益率 = 当社株主に帰属する当期純利益 / 売上高 × 100

*1 Return on sales = Net income attributable to NH Foods Ltd./Net sales × 100

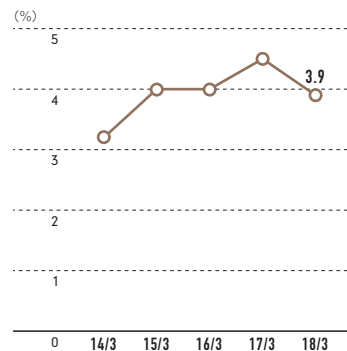
売上総利益率
Gross profit ratio



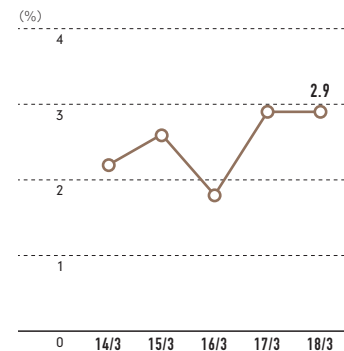
販売費及び一般管理費率
Selling, general and administrative expenses ratio



売上高営業利益率
Operating income ratio



売上高当期純利益率
Return on sales



総資産・当社株主資本及び有利子負債の推移と指標

Total Assets, NH Foods Ltd. Shareholders' Equity and Interest-Bearing Debt

		14/3	15/3	16/3	17/3	18/3	18/3
		百万円 ¥ million					千米ドル Thousands of U.S. dollars
総資産	Total assets	627,220	661,567	682,855	720,276	755,076	7,123,359
当社株主資本	NH Foods Ltd. shareholders' equity	320,984	353,664	356,353	404,126	440,793	4,158,424
有利子負債	Interest-bearing debt	144,901	136,758	154,583	138,284	110,948	1,046,679

安全性及び流動性の指標

Stability and Liquidity Indicators

		14/3	15/3	16/3	17/3	18/3
株主資本比率 (%) *2	NH Foods Ltd. shareholders' equity ratio (%) *2	51.2	53.5	52.2	56.1	58.4
有利子負債・株主資本比率 (倍) *3	Interest-bearing debt/equity ratio (Times) *3	0.45	0.39	0.43	0.34	0.25
有利子負債・キャッシュ・フロー比率 (%) *4	Interest-bearing debt/cash flow ratio (%) *4	22.7	21.7	34.0	47.2	49.2
インタレスト・カバレッジ・レシオ (倍) *5	Interest coverage ratio (Times) *5	21.3	24.2	35.1	57.4	44.7

*2 株主資本比率 (%) = 当社株主資本 / 総資産 × 100

*3 有利子負債・株主資本比率 (倍) = 有利子負債 / 当社株主資本

*4 有利子負債・キャッシュ・フロー比率 (%) = 営業活動によるキャッシュ・フロー / 有利子負債 × 100

*5 インタレスト・カバレッジ・レシオ (倍) = 営業活動によるキャッシュ・フロー / 利払い

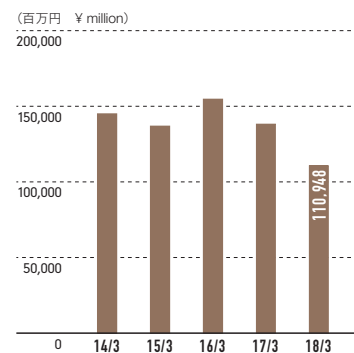
*2 NH Foods Ltd. shareholders' equity ratio (%) = NH Foods Ltd. shareholders' equity / Total assets × 100

*3 Interest-bearing debt/equity ratio (Times) = Interest-bearing debt / NH Foods Ltd. shareholders' equity

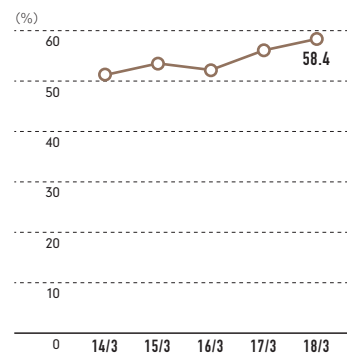
*4 Interest-bearing debt/cash flow ratio (%) = Net cash provided by operating activities / Interest-bearing debt × 100

*5 Interest coverage ratio (Times) = Net cash provided by operating activities / Interest paid

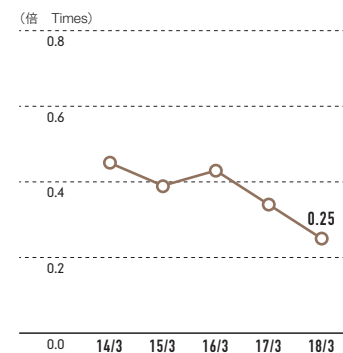
有利子負債 Interest-bearing debt



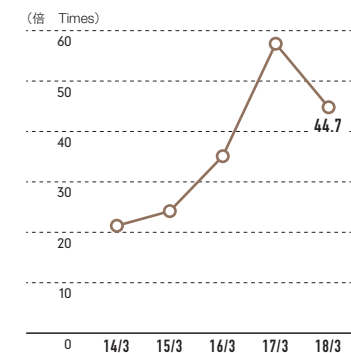
株主資本比率 NH Foods Ltd. shareholders' equity ratio



有利子負債・株主資本比率 Interest-bearing debt/equity ratio



インタレスト・カバレッジ・レシオ Interest coverage ratio



リターンの指標 Return Indicators

%

		14/3	15/3	16/3	17/3	18/3
株主資本利益率 (ROE) *1	Return on equity (ROE)*1	8.0	9.2	6.1	9.2	8.8
総資産税引前利益率 (ROA) *2	Return on total assets (ROA)*2	5.8	6.8	5.3	7.0	6.8

*1 株主資本利益率 (ROE) = 当社株主に帰属する当期純利益 / 期中平均当社株主資本 × 100

*2 総資産税引前利益率 (ROA) = 継続事業からの税金等調整前当期純利益 / 期中平均総資産 × 100

*1 Return on equity (ROE) = Net income attributable to NH Foods Ltd./Average NH Foods Ltd. shareholders' equity × 100

*2 Return on total assets (ROA) = Income from continuing operations before income taxes and equity in earnings (losses) of associated companies/Average total assets × 100

効率性の指標 Efficiency Indicators

		14/3	15/3	16/3	17/3	18/3
棚卸資産回転率 (回) *3	Inventories turnover (Times)*3	9.8	9.4	9.0	9.0	9.7
総資産回転率 (回) *4	Total assets turnover (Times)*4	1.8	1.9	1.8	1.7	1.7
棚卸資産回転日数 (日) *5	Inventories turnover (Days)*5	37.4	39.0	40.4	40.4	37.5

*3 棚卸資産回転率 (回) = 売上高 / 期中平均棚卸資産

*4 総資産回転率 (回) = 売上高 / 期中平均総資産

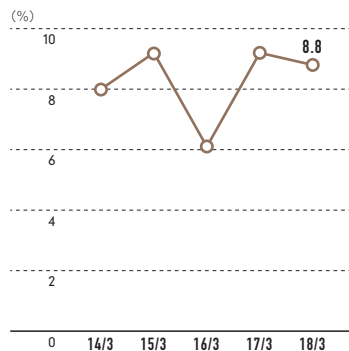
*5 棚卸資産回転日数 (日) = 365 / 棚卸資産回転率

*3 Inventories turnover (Times) = Net sales/Average inventories

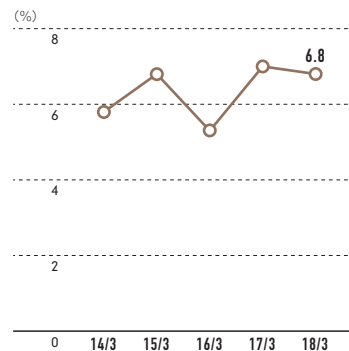
*4 Total assets turnover (Times) = Net sales/Average total assets

*5 Inventories turnover (Days) = 365/Inventories turnover

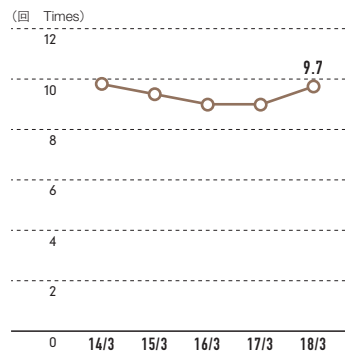
株主資本利益率 (ROE) Return on equity (ROE)



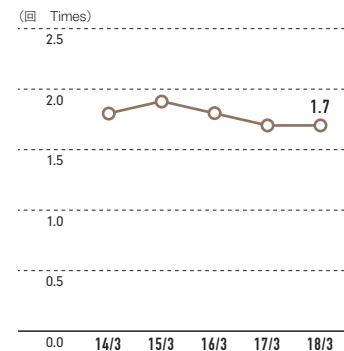
総資産税引前利益率 (ROA) Return on total assets (ROA)



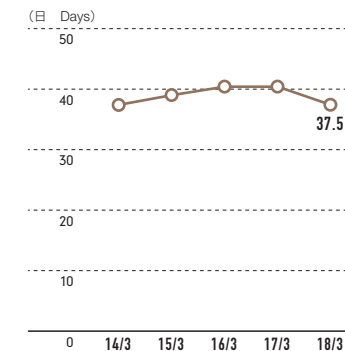
棚卸資産回転率 Inventories turnover



総資産回転率 Total assets turnover



棚卸資産回転日数 Inventories turnover



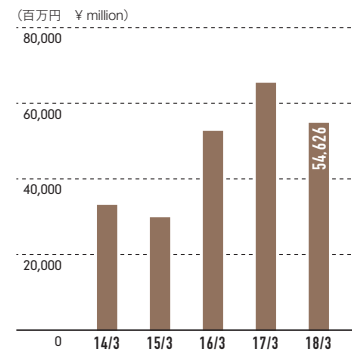
キャッシュ・フロー
Cash Flows

		14/3	15/3	16/3	17/3	18/3	18/3	
							百万円 ¥ million	千米ドル Thousands of U.S. dollars
営業活動によるキャッシュ・フロー	Net cash provided by operating activities	32,952	29,681	52,535	65,254	54,626	515,340	
投資活動によるキャッシュ・フロー	Net cash used in investing activities	(27,021)	(31,517)	(49,139)	(38,271)	(49,006)	(462,321)	
フリー・キャッシュ・フロー*1	Free cash flow*1	5,931	(1,836)	3,396	26,983	5,620	53,019	
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(9,373)	(17,187)	8,182	(11,439)	(27,508)	(259,509)	
期末現金及び現金同等物残高	Cash and cash equivalents at end of the year	74,928	57,404	67,321	82,639	60,335	569,198	

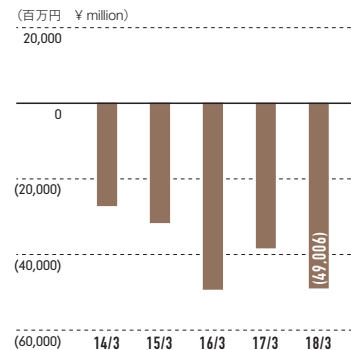
*1フリー・キャッシュ・フロー＝営業活動によるキャッシュ・フロー＋投資活動によるキャッシュ・フロー

*1 Free cash flow = Net cash provided by operating activities + Net cash used in investing activities

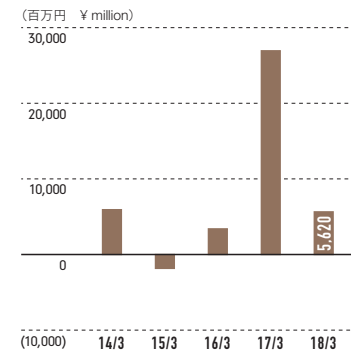
営業活動によるキャッシュ・フロー
Net cash provided by operating activities



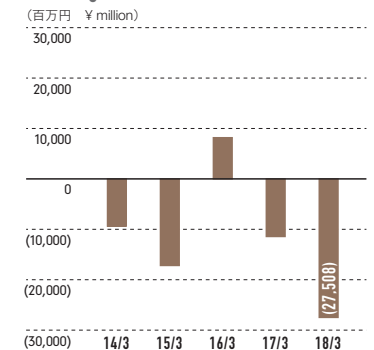
投資活動によるキャッシュ・フロー
Net cash used in investing activities



フリー・キャッシュ・フロー*1
Free cash flow*1



財務活動によるキャッシュ・フロー
Net cash provided by (used in) financing activities



研究開発・設備投資・減価償却
R&D, Capital Expenditures, Depreciation and Amortization

		14/3	15/3	16/3	17/3	18/3	18/3
		百万円 ¥ million					千米ドル Thousands of U.S. dollars
研究開発費	R&D expenditures	3,424	3,354	2,689	2,643	2,898	27,340
設備投資額	Capital expenditures	29,152	35,694	36,799	43,765	41,466	391,189
減価償却費	Depreciation and amortization	18,649	18,951	19,445	19,765	21,234	200,321

その他データ
Other Data

		14/3	15/3	16/3	17/3	18/3
(連結)従業員数(人)	Number of employees (consolidated)	15,604	15,700	16,488	16,383	17,359
(外、平均)臨時雇用者数	Average number of temporary employees	12,536	12,545	12,916	13,296	13,296
一株当たり配当金(円)	Dividend per share (¥)	37.0	46.0	33.0	52.0	53.0
(連結)配当性向(%)	Payout ratio (consolidated) (%)	30.3	30.2	30.9	30.3	30.4
株価	Stock price					
高値(円)	High (¥)	1,863	2,999	3,235	3,255	4,435 [3,660]
安値(円)	Low (¥)	1,292	1,505	2,085	2,231	4,295 [2,142]

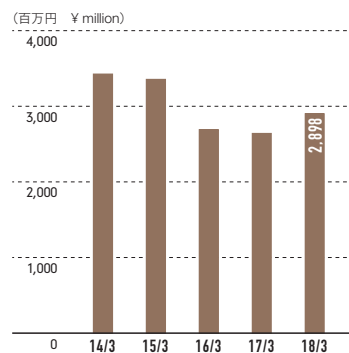
注) 1. 1株当たり配当額は、当該株式併合前の実際の配当額を記載しております。

2. 2018年3月期の株価については、株式併合後の最高・最低株価を記載し、株式併合前の最高・最低株価は[]にて記載しております。

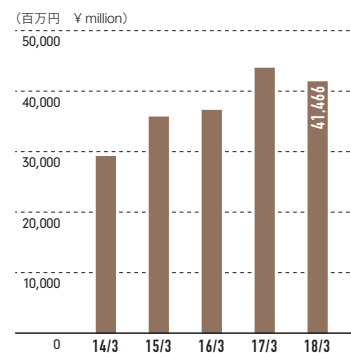
Notes: 1. Cash dividends represent the actual payment prior to the relevant share consolidation.

2. For the year ended March 31, 2018, the highest and lowest stock price after the consolidation of shares is stated and the highest and lowest stock price before the stock consolidation is stated in "[]".

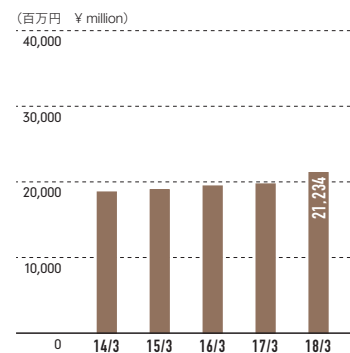
研究開発費
R&D expenditures



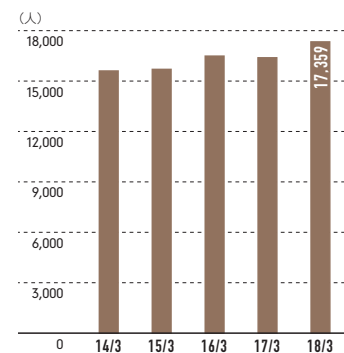
設備投資額
Capital expenditures



減価償却費
Depreciation and amortization



(連結)従業員数
Number of employees (consolidated)



一株当たり配当金
Dividend per share

