

セグメント情報

Segment Information

オペレーティング・セグメント情報 By Operating Segment

| | | 14/3 | 15/3 | 16/3 | 17/3 | 18/3 | 18/3 | |
|---|------------------|-------------------------------|---------|---------|---------|------------------|--------------------------------------|------------------|
| | | | | | | 百万円 ¥ million | 千米ドル Thousands of U.S. dollars | |
| 加工事業本部 Processed Foods Business Division | 売上高 | Net sales | 335,739 | 343,472 | 338,125 | 348,253 | 355,498 | 3,353,754 |
| | (1) 外部顧客に対する売上高 | External customers | 323,839 | 330,342 | 324,302 | 334,249 | 342,040 | 3,226,792 |
| | (2) セグメント間の内部売上高 | Intersegment | 11,900 | 13,130 | 13,823 | 14,004 | 13,458 | 126,962 |
| | 営業費用 | Operating expenses | 329,225 | 341,292 | 334,227 | 340,342 | 349,631 | 3,298,406 |
| | 営業利益 | Operating income | 6,514 | 2,180 | 3,898 | 7,911 | 5,867 | 55,348 |
| | 資産 | Assets | 159,966 | 169,397 | 171,482 | 173,480 | 189,745 | 1,790,047 |
| | 減価償却費 | Depreciation and amortization | 6,312 | 6,212 | 5,797 | 5,951 | 6,292 | 59,358 |
| | 資本的支出 | Capital expenditures | 14,557 | 14,920 | 9,386 | 11,306 | 13,789 | 130,085 |
| 食肉事業本部 Fresh Meats Business Division | 売上高 | Net sales | 667,389 | 726,713 | 753,934 | 741,565 | 778,417 | 7,343,556 |
| | (1) 外部顧客に対する売上高 | External customers | 570,017 | 623,399 | 654,151 | 642,118 | 664,909 | 6,272,726 |
| | (2) セグメント間の内部売上高 | Intersegment | 97,372 | 103,314 | 99,783 | 99,447 | 113,508 | 1,070,830 |
| | 営業費用 | Operating expenses | 646,530 | 693,691 | 714,965 | 697,667 | 732,263 | 6,908,142 |
| | 営業利益 | Operating income | 20,859 | 33,022 | 38,969 | 43,898 | 46,154 | 435,414 |
| | 資産 | Assets | 277,585 | 306,878 | 311,506 | 328,463 | 336,455 | 3,174,104 |
| | 減価償却費 | Depreciation and amortization | 6,708 | 6,458 | 6,776 | 7,183 | 7,911 | 74,632 |
| | 資本的支出 | Capital expenditures | 7,662 | 9,743 | 11,889 | 22,125 | 15,575 | 146,934 |
| 関連企業本部 Affiliated Business Division | 売上高 | Net sales | 147,630 | 154,621 | 158,661 | 159,041 | 163,548 | 1,542,905 |
| | (1) 外部顧客に対する売上高 | External customers | 144,974 | 151,960 | 155,772 | 155,930 | 159,674 | 1,506,358 |
| | (2) セグメント間の内部売上高 | Intersegment | 2,656 | 2,661 | 2,889 | 3,111 | 3,874 | 36,547 |
| | 営業費用 | Operating expenses | 146,642 | 154,356 | 156,420 | 155,295 | 161,936 | 1,527,698 |
| | 営業利益 | Operating income | 988 | 265 | 2,241 | 3,746 | 1,612 | 15,207 |
| | 資産 | Assets | 54,625 | 62,171 | 68,498 | 71,505 | 80,500 | 759,434 |
| | 減価償却費 | Depreciation and amortization | 1,270 | 1,452 | 1,637 | 1,914 | 2,075 | 19,575 |
| | 資本的支出 | Capital expenditures | 3,887 | 6,797 | 7,111 | 3,847 | 6,439 | 60,745 |

| | | 14/3 | 15/3 | 16/3 | 17/3 | 18/3 | 18/3 | |
|--|------------------|-------------------------------|-----------|-----------|-----------|------------------|--------------------------------------|-------------------|
| | | | | | | 百万円 ¥ million | 千米ドル Thousands of U.S. dollars | |
| 海外事業本部 Overseas Business Division | 売上高 | Net sales | 197,960 | 240,262 | 244,694 | 214,384 | 253,841 | 2,394,727 |
| | (1) 外部顧客に対する売上高 | External customers | 89,860 | 113,605 | 116,250 | 91,566 | 125,234 | 1,181,453 |
| | (2) セグメント間の内部売上高 | Intersegment | 108,100 | 126,657 | 128,444 | 122,818 | 128,607 | 1,213,274 |
| | 営業費用 | Operating expenses | 191,450 | 228,585 | 241,129 | 215,635 | 258,583 | 2,439,462 |
| | 営業利益(損失) | Operating income (loss) | 6,510 | 11,677 | 3,565 | (1,251) | (4,742) | (44,735) |
| | 資産 | Assets | 79,974 | 89,553 | 93,950 | 104,965 | 123,187 | 1,162,142 |
| | 減価償却費 | Depreciation and amortization | 1,887 | 1,993 | 2,122 | 2,104 | 2,530 | 23,868 |
| | 資本的支出 | Capital expenditures | 1,312 | 2,549 | 3,916 | 3,568 | 4,823 | 45,500 |
| 連結 Consolidated | 売上高 | Net sales | 1,110,766 | 1,199,956 | 1,229,324 | 1,202,293 | 1,269,201 | 11,973,594 |
| | (1) 外部顧客に対する売上高 | External customers | 1,110,766 | 1,199,956 | 1,229,324 | 1,202,293 | 1,269,201 | 11,973,594 |
| | (2) セグメント間の内部売上高 | Intersegment | — | — | — | — | — | — |
| | 営業費用 | Operating expenses | 1,074,677 | 1,152,186 | 1,180,117 | 1,148,491 | 1,219,983 | 11,509,274 |
| | 営業利益 | Operating income | 36,089 | 47,770 | 49,207 | 53,802 | 49,218 | 464,320 |
| | 資産 | Assets | 618,455 | 651,426 | 674,649 | 720,276 | 755,076 | 7,123,359 |
| | 減価償却費 | Depreciation and amortization | 17,933 | 18,018 | 18,536 | 19,501 | 21,234 | 200,321 |
| | 資本的支出 | Capital expenditures | 28,954 | 35,477 | 36,592 | 43,742 | 41,466 | 391,189 |

注) 1. 減価償却費は、有形固定資産及び無形固定資産の償却額です。

2. 資本的支出は、有形固定資産及び無形固定資産の増加額です。

3. 2016年4月1日付で新たに「海外事業本部」を設立し、従来各事業本部（加工事業本部・食肉事業本部・関連企業本部）等の管轄下にあった海外子会社及び海外関連会社は、「海外事業本部」の管轄となりました。そのため関連する過年度の各報告オペレーティング・セグメントについて組替再表示を行っていますが、2014年3月期については監査証明を受けたものではありません。

4. 連結は消去調整他を控除した数値です。

Notes: 1. Depreciation and amortization consist of depreciation of property, plant and equipment and amortization of intangible assets.

2. Capital expenditures represent the additions to property, plant and equipment and intangible assets.

3. NH Foods Ltd. established a new "Overseas Business Division" on April 1, 2016.

In accordance to such establishment, all overseas subsidiaries and associated companies previously under the control of each business division (Processed Foods Business Division, Fresh Meats Business Division and Affiliated Business Division) have become under the control of the "Overseas Business Division." Consequently, the prior years' segment information is reclassified. However the information for March 31, 2014 is unaudited.

4. Consolidated is deducted Eliminations, Adjustments and Others from each business division.

地域別情報
By Geographical Area

| | | 14/3 | 15/3 | 16/3 | 17/3 | 18/3 | 18/3 | |
|----------------------------|------------------|-------------------------|--------|--------------------------------------|--------|---------|---------|----------|
| | | 百万円 ¥ million | | 千米ドル Thousands of U.S. dollars | | | | |
| アジア、ヨーロッパ Asia & Europe | 売上高 | Net sales | 56,280 | 72,924 | 77,135 | 72,353 | 81,215 | 766,179 |
| | (1) 外部顧客に対する売上高 | External customers | 11,995 | 14,907 | 20,775 | 19,590 | 25,129 | 237,066 |
| | (2) セグメント間の内部売上高 | Intersegment | 44,285 | 58,017 | 56,360 | 52,763 | 56,086 | 529,113 |
| | 営業利益(損失) | Operating income (loss) | 448 | (165) | (27) | 9 | 125 | 1,179 |
| 米州 Americas | 売上高 | Net sales | 68,023 | 75,320 | 77,943 | 72,667 | 77,105 | 727,406 |
| | (1) 外部顧客に対する売上高 | External customers | 16,413 | 22,052 | 25,092 | 20,384 | 21,393 | 201,821 |
| | (2) セグメント間の内部売上高 | Intersegment | 51,610 | 53,268 | 52,851 | 52,283 | 55,712 | 525,585 |
| | 営業利益 | Operating income | 1,006 | 1,029 | 570 | 1,302 | (614) | (5,792) |
| 豪州 Australia | 売上高 | Net sales | 78,247 | 99,662 | 97,766 | 72,387 | 97,974 | 924,283 |
| | (1) 外部顧客に対する売上高 | External customers | 61,451 | 76,646 | 70,384 | 51,592 | 78,712 | 742,566 |
| | (2) セグメント間の内部売上高 | Intersegment | 16,796 | 23,016 | 27,382 | 20,795 | 19,262 | 181,717 |
| | 営業利益(損失) | Operating income (loss) | 5,572 | 11,529 | 3,415 | (1,680) | (3,358) | (31,679) |

注) 1. セグメント間取引の消去があるため、オペレーティング・セグメント情報の「海外事業本部」とは一致しません。

2. 米州には、北米と南米の事業が含まれます。

3. ウルグアイの Breeders & Packers Uruguay S.A. 社は、「豪州」に含まれています。

Notes: 1. The total of each area is not equal to the Overseas Business Division total, by reason of the elimination of intersegment transactions.

2. The Americas includes North and South American businesses.

3. Breeders & Packers Uruguay S.A. is included in Australia.

品種別売上高
Net Sales by Product Category

| | | 14/3 | 15/3 | 16/3 | 17/3 | 18/3 | 18/3 | |
|----------|-------------------|-----------|-----------|-----------|-----------|------------------|-------------------|--------------------------------------|
| | | | | | | | 百万円 ¥ million | 千米ドル Thousands of U.S. dollars |
| ハム・ソーセージ | Hams and sausages | 143,490 | 150,103 | 141,459 | 141,362 | 140,363 | 1,324,179 | |
| 加工食品 | Processed foods | 208,084 | 212,413 | 221,308 | 228,904 | 240,141 | 2,265,481 | |
| 食肉 | Fresh meats | 608,002 | 678,226 | 705,495 | 673,871 | 721,387 | 6,805,538 | |
| 牛 | Beef | 249,585 | 277,673 | 288,976 | 267,219 | 294,773 | 2,780,877 | |
| 豚 | Pork | 206,957 | 227,814 | 221,923 | 221,598 | 229,016 | 2,160,528 | |
| 鶏 | Chicken | 131,392 | 147,203 | 170,388 | 159,128 | 173,843 | 1,640,028 | |
| その他食肉 | Other fresh meats | 20,068 | 25,536 | 24,208 | 25,926 | 23,755 | 224,105 | |
| 水産物 | Marine products | 91,809 | 94,396 | 94,704 | 91,637 | 95,154 | 897,679 | |
| 乳製品 | Dairy products | 26,253 | 28,564 | 31,396 | 33,380 | 35,851 | 338,217 | |
| その他 | Others | 33,128 | 36,254 | 34,962 | 33,139 | 36,305 | 342,500 | |
| 合計 | Total | 1,110,766 | 1,199,956 | 1,229,324 | 1,202,293 | 1,269,201 | 11,973,594 | |

品種別売上高
Net Sales by Product Category

(百万円 ¥ million)

