

連結財務指標の推移

Consolidated Financial Summary

収益性の指標

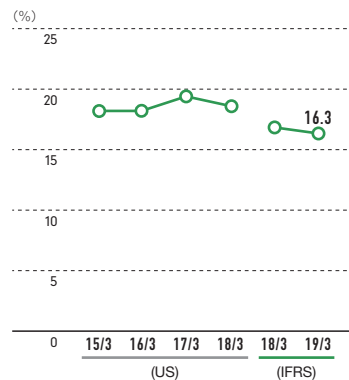
Profitability Indicators

		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
売上総利益率	Gross profit ratio	18.2	18.2	19.4	18.6	16.8	16.3
販売費及び一般管理費率	Selling, general and administrative expenses ratio	14.3	14.2	14.9	14.7	13.1	13.6
売上高営業利益率	Operating income ratio	4.0	4.0	4.5	3.9	3.6	2.6
売上高当期利益率 [売上高当期純利益率] *1	Return on sales*1	2.6	1.8	2.9	2.9	3.0	1.6

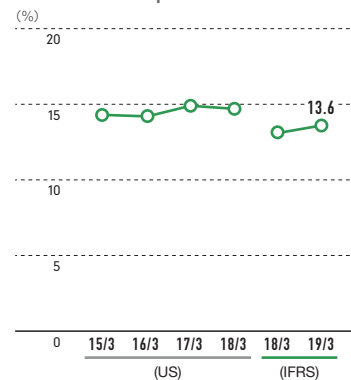
*1 売上高当期利益率 [売上高当期純利益率] = 親会社の所有者に帰属する当期利益 [当社株主に帰属する当期純利益] / 売上高 × 100

* 1 Return on sales = Profit attributable to Owners of The Parent [Net income attributable to NH Foods Ltd.] / Net sales × 100

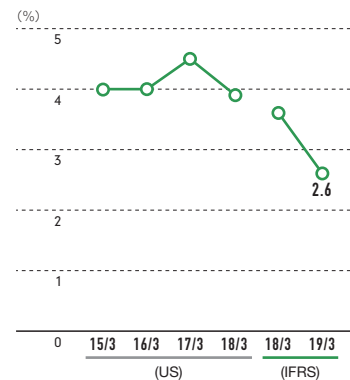
売上総利益率
Gross profit ratio



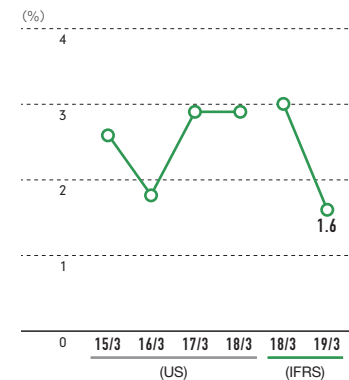
販売費及び一般管理費率
Selling, general and administrative expenses ratio



売上高営業利益率
Operating income ratio



売上高当期利益率
[売上高当期純利益率]
Return on sales



資産合計・親会社の所有者に帰属する持分及び有利子負債の推移と指標
Total Assets, Total Equity attributable to Owners of The Parent and Interest-bearing Liabilities

百万円
¥ million

		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
資産合計	Total assets	661,567	682,855	720,276	755,076	734,528	741,388
親会社の所有者に帰属する持分 [当社株主資本]	Total Equity attributable to Owners of The Parent [NH Foods Ltd. shareholders' equity]	353,664	356,353	404,126	440,793	417,982	401,014
有利子負債	Interest-bearing Liabilities[Interest-bearing debt]	136,758	154,583	138,284	110,948	111,401	147,009

安全性及び流動性の指標
Stability and Liquidity Indicators

		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
親会社所有者帰属持分比率 [株主資本比率] (%) *2	Total Equity attributable to Owners of The Parent ratio [NH Foods Ltd. shareholders' equity ratio] (%) *2	53.5	52.2	56.1	58.4	56.9	54.1
有利子負債・親会社所有者帰属持分比率 [株主資本比率] (倍) *3	Interest-bearing Liabilities[Interest-bearing debt]/equity ratio (Times) *3	0.39	0.43	0.34	0.25	0.27	0.37
有利子負債・キャッシュ・フロー比率 (%) *4	Interest-bearing Liabilities[Interest-bearing debt]/cash flow ratio (%) *4	21.7	34.0	47.2	49.2	47.8	21.0
インタレスト・カバレッジ・レシオ (倍) *5	Interest coverage ratio (Times) *5	24.2	35.1	57.4	44.7	43.1	24.2

*2 親会社所有者帰属持分比率 [株主資本比率] (%) = 親会社の所有者に帰属する持分 [当社株主資本] / 資産合計 × 100

*3 有利子負債・親会社所有者帰属持分比率 [株主資本比率] (倍) = 有利子負債 / 親会社の所有者に帰属する持分 [当社株主資本]

*4 有利子負債・キャッシュ・フロー比率 (%) = 営業活動によるキャッシュ・フロー / 有利子負債 × 100

*5 インタレスト・カバレッジ・レシオ (倍) = 営業活動によるキャッシュ・フロー / 利払い

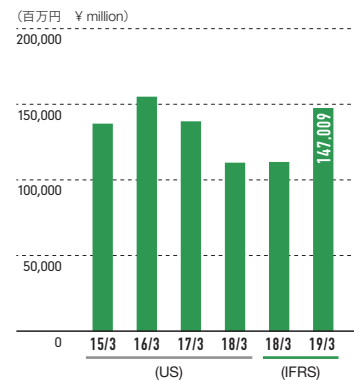
*2 Total Equity attributable to Owners of The Parent ratio [NH Foods Ltd. shareholders' equity ratio] (%) = Total Equity attributable to Owners of The Parent [NH Foods Ltd. shareholders' equity] / Total assets × 100

*3 Interest-bearing Liabilities [Interest-bearing debt] / equity ratio (Times) = Interest-bearing Liabilities [Interest-bearing debt] / Total Equity attributable to Owners of The Parent [NH Foods Ltd. shareholders' equity]

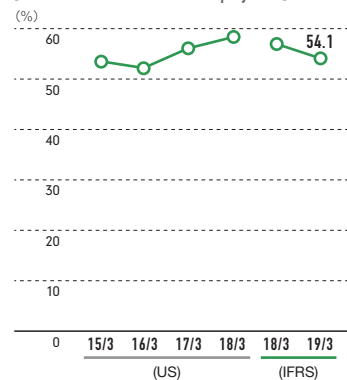
*4 Interest-bearing Liabilities [Interest-bearing debt] / cash flow ratio (%) = Net cash provided by operating activities / Interest-bearing Liabilities [Interest-bearing debt] × 100

*5 Interest coverage ratio (Times) = Net cash provided by operating activities / Interest paid

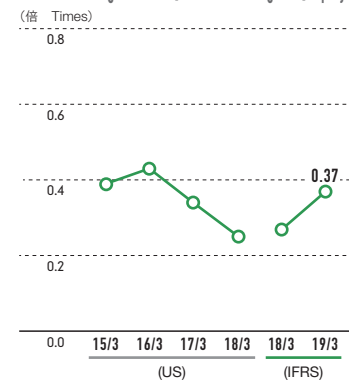
有利子負債
Interest-bearing Liabilities



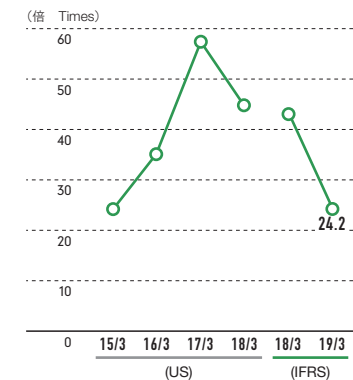
親会社所有者帰属持分比率 [株主資本比率]
Total Equity attributable to Owners of The Parent ratio [NH Foods Ltd. shareholders' equity ratio]



有利子負債・親会社所有者帰属持分比率 [株主資本比率]
Interest-bearing Liabilities [Interest-bearing debt] / equity ratio



インタレスト・カバレッジ・レシオ
Interest coverage ratio



リターンの指標 Return Indicators

%

		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
親会社所有者帰属持分当期利益率[株主資本利益率] (ROE) *1	Return on equity (ROE)*1	9.2	6.1	9.2	8.8	9.4	4.8
資産合計税引前利益率[総資産税引前利益率] (ROA) *2	Return on total assets (ROA)*2	6.8	5.3	7.0	6.8	7.4	4.1

*1 親会社所有者帰属持分当期利益率[株主資本利益率] (ROE) (%) = 親会社の所有者に帰属する当期利益[当社株主に帰属する当期純利益] / 期中平均親会社所有者帰属持分[期中平均当社株主資本] × 100

*2 資産合計税引前利益率[総資産税引前利益率] (ROA) (%) = 税引前当期利益[継続事業からの税金等調整前当期純利益] / 期中平均資産合計[期中平均総資産] × 100

*1 Return on equity (ROE) (%) = Profit Attributable to Owners of The Parent[Net income attributable to NH Foods Ltd.]/Average Total Equity attributable to Owners of The Parent[Average NH Foods Ltd. shareholders' equity] × 100

*2 Return on total assets (ROA) (%) = Profit before tax[Income from continuing operations before income taxes] and equity in earnings (losses) of associated companies/Average total assets × 100

効率性の指標 Efficiency Indicators

		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
棚卸資産回転率(回) *3	Inventories turnover (Times)*3	9.4	9.0	9.0	9.7	12.0	11.3
総資産回転率(回) *4	Total assets turnover (Times)*4	1.9	1.8	1.7	1.7	1.8	1.7
棚卸資産回転日数(日) *5	Inventories turnover (Days)*5	39.0	40.4	40.4	37.5	30.3	32.4

*3 棚卸資産回転率(回) = 売上高 / 期中平均棚卸資産

*4 総資産回転率(回) = 売上高 / 期中平均資産合計[期中平均総資産]

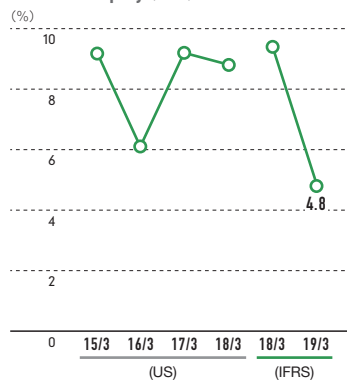
*5 棚卸資産回転日数(日) = 365 / 棚卸資産回転率

*3 Inventories turnover (Times) = Net sales/Average inventories

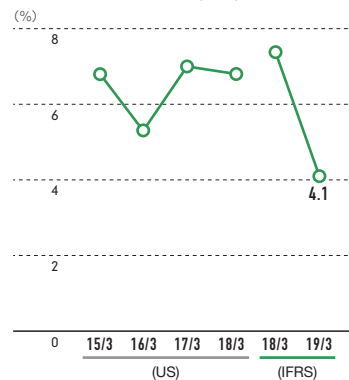
*4 Total assets turnover (Times) = Net sales/Average total assets

*5 Inventories turnover (Days) = 365/Inventories turnover

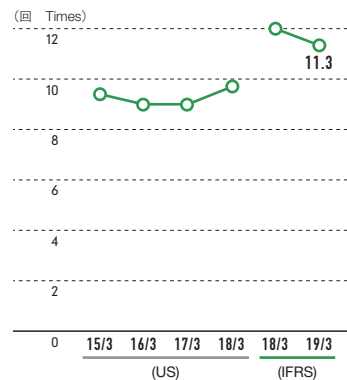
親会社所有者帰属持分当期利益率 [株主資本利益率] (ROE) Return on equity (ROE)



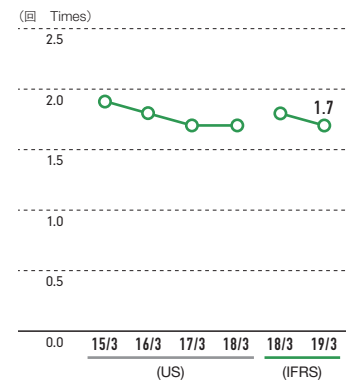
資産合計税引前利益率 [総資産税引前利益率] (ROA) Return on total assets (ROA)



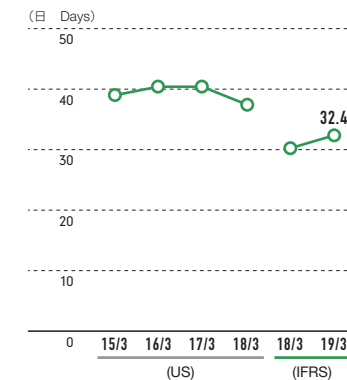
棚卸資産回転率 Inventories turnover



総資産回転率 Total assets turnover



棚卸資産回転日数 Inventories turnover



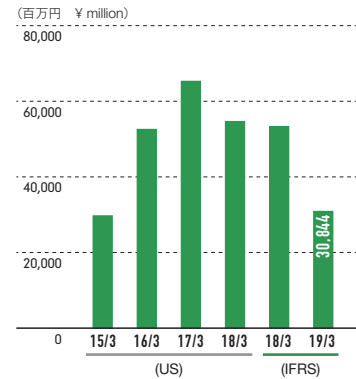
キャッシュ・フロー
Cash Flows

百万円
¥ million

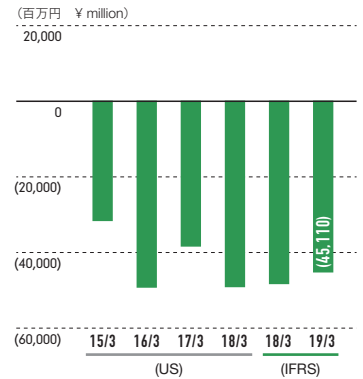
		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
営業活動によるキャッシュ・フロー	Net cash from operating activities	29,681	52,535	65,254	54,626	53,284	30,844
投資活動によるキャッシュ・フロー	Net cash from investing activities	(31,517)	(49,139)	(38,271)	(49,006)	(48,194)	(45,110)
フリー・キャッシュ・フロー*1	Free cash flow*1	(1,836)	3,396	26,983	5,620	5,090	(14,266)
財務活動によるキャッシュ・フロー	Net cash from financing activities	(17,187)	8,182	(11,439)	(27,508)	(27,110)	2,932
期末現金及び現金同等物残高	Cash and cash equivalents at end of the year	57,404	67,321	82,639	60,335	58,290	48,108

*1フリー・キャッシュ・フロー＝営業活動によるキャッシュ・フロー＋投資活動によるキャッシュ・フロー
*1 Free cash flow = Net cash from operating activities + Net cash from investing activities

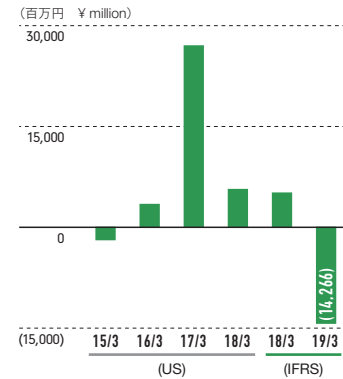
営業活動によるキャッシュ・フロー
Net cash from operating activities



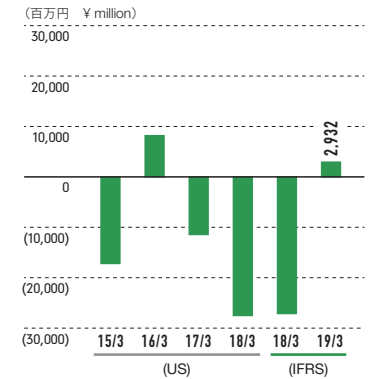
投資活動によるキャッシュ・フロー
Net cash from investing activities



フリー・キャッシュ・フロー*1
Free cash flow*1



財務活動によるキャッシュ・フロー
Net cash from financing activities



研究開発・設備投資・減価償却
R&D, Capital Expenditures, Depreciation and Amortization

百万円
¥ million

		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
研究開発費	R&D expenditures	3,354	2,689	2,643	2,898	2,898	3,159
設備投資額	Capital expenditures	35,694	36,799	43,765	41,466	41,201	47,820
減価償却費	Depreciation and amortization	18,951	19,445	19,765	21,234	20,714	22,417

その他データ
Other Data

		15/3	16/3	17/3	18/3	18/3	19/3
		(US)				(IFRS)	
(連結)従業員数(人)	Number of employees (consolidated)	15,700	16,488	16,383	17,359	17,359	17,444
(外、平均臨時雇用者数)	Average number of temporary employees	12,545	12,916	13,296	13,296	13,296	13,396
一株当たり配当金(円)	Dividend per share (¥)	46.0	33.0	52.0	53.0	53.0	90.0
(連結)配当性向(%)	Payout ratio (consolidated) (%)	30.2	30.9	30.3	30.4	30.1	49.1
株価	Stock price						
高値(円)	High (¥)	2,999	3,235	3,255	4,435 [3,660]	4,435 [3,660]	4,830
安値(円)	Low (¥)	1,505	2,085	2,231	4,295 [2,142]	4,295 [2,142]	3,655

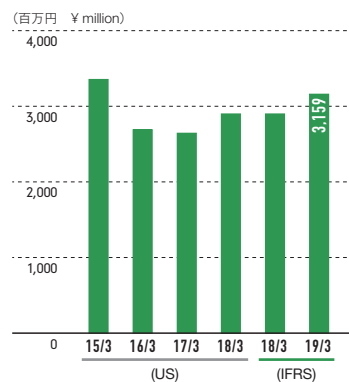
注) 1. 1株当たり配当額は、当該株式併合前の実際の配当額を記載しております。

2. 2018年3月期の株価については、株式併合後の最高・最低株価を記載し、株式併合前の最高・最低株価は[]にて記載しております。

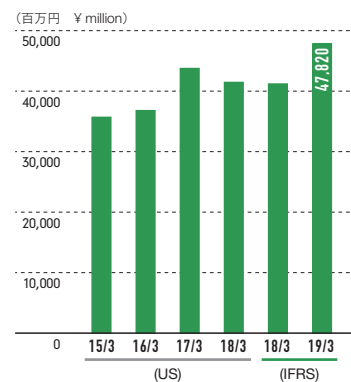
Notes: 1. Cash dividends represent the actual payment prior to the relevant share consolidation.

2. For the year ended March 31, 2018, the highest and lowest stock price after the consolidation of shares is stated and the highest and lowest stock price before the stock consolidation is stated in "[]".

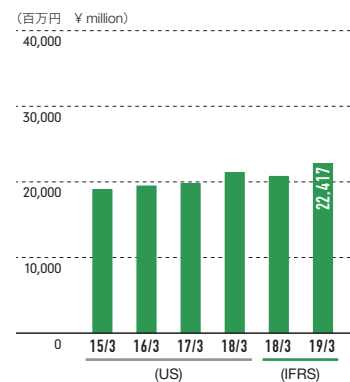
研究開発費
R&D expenditures



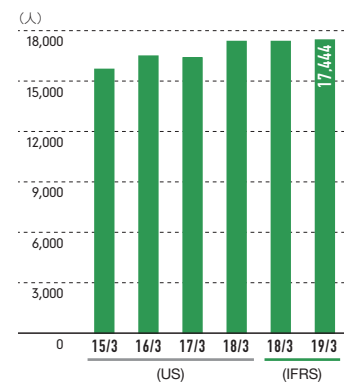
設備投資額
Capital expenditures



減価償却費
Depreciation and amortization



(連結)従業員数
Number of employees (consolidated)



一株当たり配当金
Dividend per share

