

連結財務指標の推移

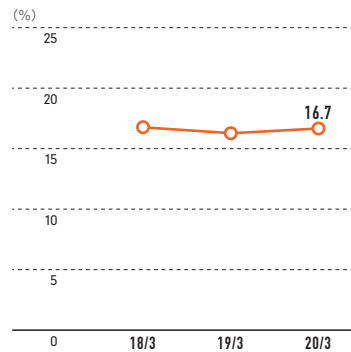
Consolidated Financial Summary

収益性の指標 Profitability Indicators

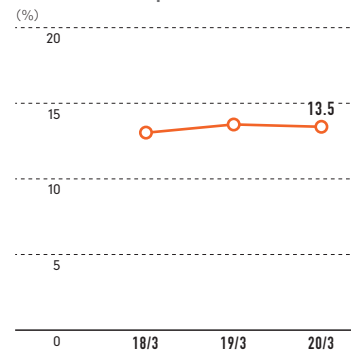
		%		
		18/3	19/3	20/3
売上総利益率	Gross profit ratio	16.8	16.3	16.7
販売費及び一般管理費率	Selling, general and administrative expenses ratio	13.1	13.6	13.5
売上高事業利益率	Business profit ratio	4.0	3.1	3.6
売上高当期利益率*1	Return on sales*1	3.0	1.6	1.6

*1 売上高当期利益率 = 親会社の所有者に帰属する当期利益 / 売上高 × 100
 *1 Return on sales = Profit attributable to Owners of The Parent / Net sales × 100

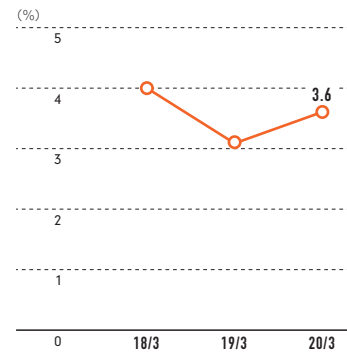
売上総利益率
Gross profit ratio



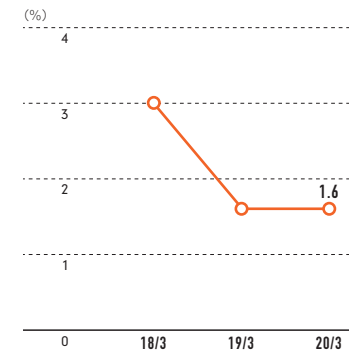
販売費及び一般管理費率
Selling, general and administrative expenses ratio



売上高事業利益率
Business profit ratio



売上高当期利益率
Return on sales



資産合計・親会社の所有者に帰属する持分及び有利子負債の推移と指標
Total Assets, Total Equity attributable to Owners of The Parent and Interest-bearing Liabilities

百万円
¥ million

		18/3	19/3	20/3
資産合計	Total assets	734,528	741,388	768,861
親会社の所有者に帰属する持分	Total Equity attributable to Owners of The Parent	417,982	401,014	404,414
有利子負債	Interest-bearing Liabilities	111,401	147,009	176,493

安全性及び流動性の指標
Stability and Liquidity Indicators

		18/3	19/3	20/3
親会社所有者帰属持分比率 (%) *2	Total Equity attributable to Owners of The Parent ratio (%) *2	56.9	54.1	52.6
有利子負債・親会社所有者帰属持分比率 (倍) *3	Interest-bearing Liabilities/equity ratio (Times) *3	0.27	0.37	0.44
有利子負債・キャッシュ・フロー比率 (%) *4	Interest-bearing Liabilities/cash flow ratio (%) *4	47.8	21.0	37.1
インタレスト・カバレッジ・レシオ (倍) *5	Interest coverage ratio (Times) *5	43.1	24.2	40.6

*2 親会社所有者帰属持分比率 (%) = 親会社の所有者に帰属する持分 / 資産合計 × 100

*3 有利子負債・親会社所有者帰属持分比率 (倍) = 有利子負債 / 親会社の所有者に帰属する持分

*4 有利子負債・キャッシュ・フロー比率 (%) = 営業活動によるキャッシュ・フロー / 有利子負債 × 100

*5 インタレスト・カバレッジ・レシオ (倍) = 営業活動によるキャッシュ・フロー / 利払い

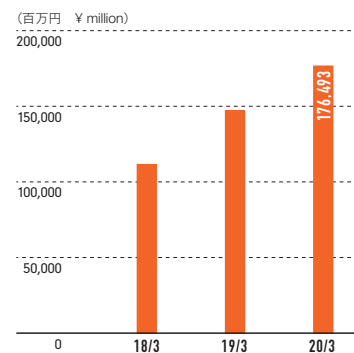
*2 Total Equity attributable to Owners of The Parent ratio [NH Foods Ltd. shareholders' equity ratio] (%) = Total Equity attributable to Owners of The Parent / Total assets × 100

*3 Interest-bearing Liabilities/equity ratio (Times) = Interest-bearing Liabilities / Total Equity attributable to Owners of The Parent

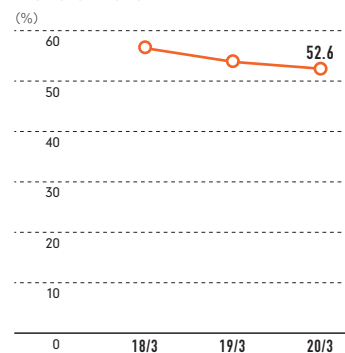
*4 Interest-bearing Liabilities/cash flow ratio (%) = Net cash provided by operating activities / Interest-bearing Liabilities × 100

*5 Interest coverage ratio (Times) = Net cash provided by operating activities / Interest paid

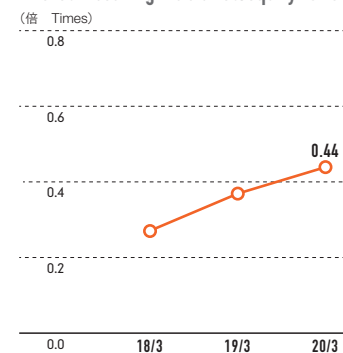
有利子負債
Interest-bearing Liabilities



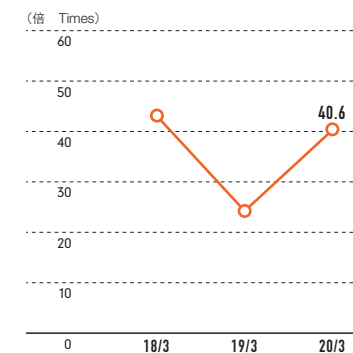
親会社所有者帰属持分比率
Total Equity attributable to Owners of The Parent ratio



有利子負債・親会社所有者帰属持分比率
Interest-bearing Liabilities/equity ratio



インタレスト・カバレッジ・レシオ
Interest coverage ratio



リターンの指標

Return Indicators

%

		18/3	19/3	20/3
親会社所有者帰属持分当期利益率 (ROE) *1	Return on equity (ROE)*1	9.4	4.8	4.8
資産合計税引前利益率 (ROA) *2	Return on total assets (ROA)*2	7.4	4.1	3.6

*1 親会社所有者帰属持分当期利益率 (ROE) (%) = 親会社の所有者に帰属する当期利益 / 期中平均親会社所有者帰属持分 × 100

*2 資産合計税引前利益率 (ROA) (%) = 税引前当期利益 / 期中平均資産合計 × 100

*1 Return on equity (ROE) (%) = Profit Attributable to Owners of The Parent / Average Total Equity attributable to Owners of The Parent × 100

*2 Return on total assets (ROA) (%) = Profit before tax and equity in earnings (losses) of associated companies / Average total assets × 100

効率性の指標

Efficiency Indicators

		18/3	19/3	20/3
棚卸資産回転率 (回) *3	Inventories turnover (Times)*3	12.0	11.3	10.8
総資産回転率 (回) *4	Total assets turnover (Times)*4	1.8	1.7	1.6
棚卸資産回転日数 (日) *5	Inventories turnover (Days)*5	30.3	32.4	33.8

*3 棚卸資産回転率 (回) = 売上高 / 期中平均棚卸資産

*4 総資産回転率 (回) = 売上高 / 期中平均資産合計

*5 棚卸資産回転日数 (日) = 365 / 棚卸資産回転率

*3 Inventories turnover (Times) = Net sales / Average inventories

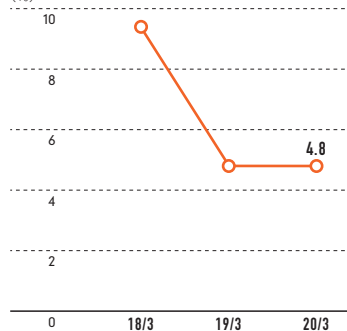
*4 Total assets turnover (Times) = Net sales / Average total assets

*5 Inventories turnover (Days) = 365 / Inventories turnover

親会社所有者帰属持分当期利益率 (ROE)

Return on equity (ROE)

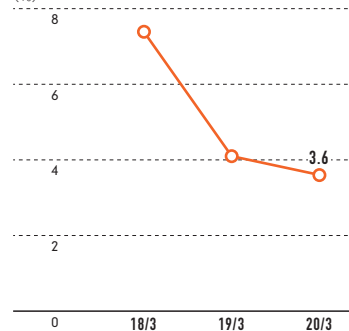
(%)



資産合計税引前利益率 (ROA)

Return on total assets (ROA)

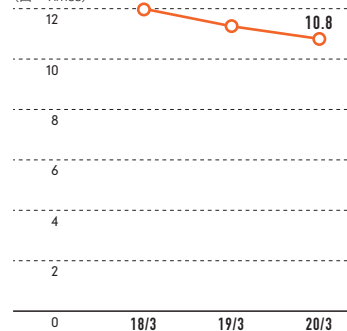
(%)



棚卸資産回転率

Inventories turnover

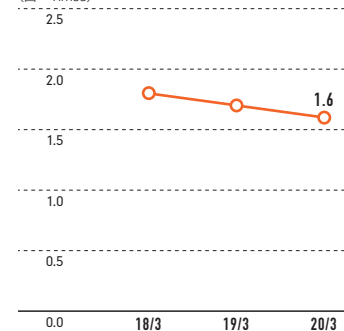
(回 Times)



総資産回転率

Total assets turnover

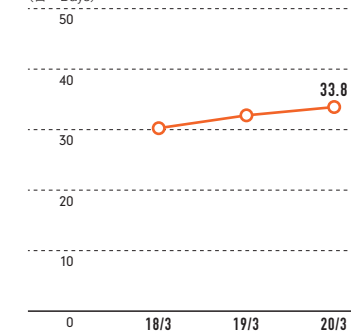
(回 Times)



棚卸資産回転日数

Inventories turnover

(日 Days)



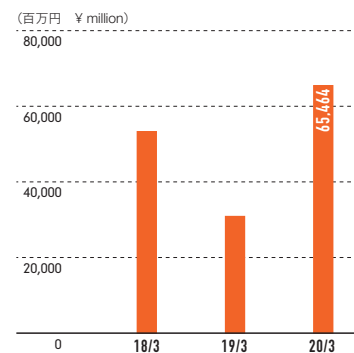
キャッシュ・フロー Cash Flows

百万円
¥ million

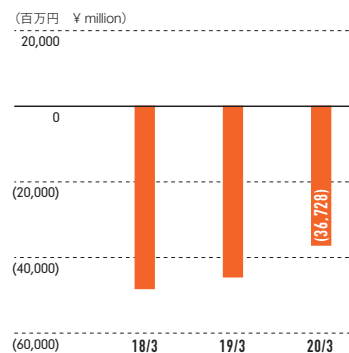
		18/3	19/3	20/3
営業活動によるキャッシュ・フロー	Net cash from operating activities	53,284	30,844	65,464
投資活動によるキャッシュ・フロー	Net cash from investing activities	(48,194)	(45,110)	(36,728)
フリー・キャッシュ・フロー*1	Free cash flow*1	5,090	(14,266)	28,736
財務活動によるキャッシュ・フロー	Net cash from financing activities	(27,110)	2,932	(3,077)
期末現金及び現金同等物残高	Cash and cash equivalents at end of the year	58,290	48,108	72,399

*1 フリー・キャッシュ・フロー＝営業活動によるキャッシュ・フロー＋投資活動によるキャッシュ・フロー
*1 Free cash flow = Net cash from operating activities + Net cash from investing activities

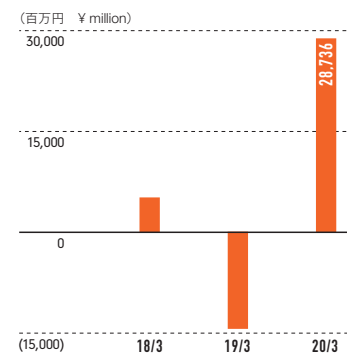
営業活動によるキャッシュ・フロー Net cash from operating activities



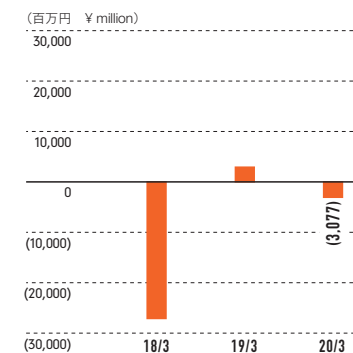
投資活動によるキャッシュ・フロー Net cash from investing activities



フリー・キャッシュ・フロー*1 Free cash flow*1



財務活動によるキャッシュ・フロー Net cash from financing activities



研究開発・設備投資・減価償却
R&D, Capital Expenditures, Depreciation and Amortization

百万円
¥ million

		18/3	19/3	20/3
研究開発費	R&D expenditures	2,898	3,159	3,195
設備投資額	Capital expenditures	41,201	47,820	47,802
減価償却費	Depreciation and amortization	20,714	22,417	33,038

その他データ
Other Data

		18/3	19/3	20/3
(連結)従業員数(人)	Number of employees (consolidated)	17,359	17,444	17,339
(外、平均臨時雇用者数)	Average number of temporary employees	13,296	13,396	12,791
一株当たり配当金(円)	Dividend per share (¥)	53.0	90.0	90.0
(連結)配当性向(%)	Payout ratio (consolidated) (%)	30.1	49.1	48.2
株価	Stock price			
高値(円)	High (¥)	4,435 [3,660]	4,830	4,940
安値(円)	Low (¥)	4,295 [2,142]	3,655	2,900

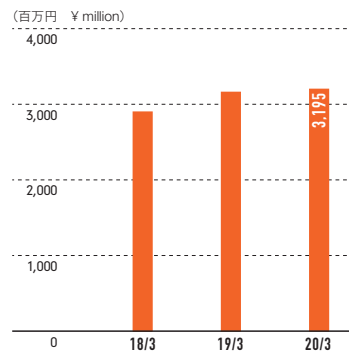
注) 1. 1株当たり配当額は、当該株式併合前の実際の配当額を記載しております。

2. 2018年3月期の株価については、株式併合後の最高・最低株価を記載し、株式併合前の最高・最低株価は[]にて記載しております。

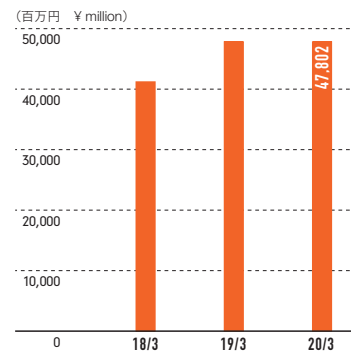
Notes: 1. Cash dividends represent the actual payment prior to the relevant share consolidation.

2. For the year ended March 31, 2018, the highest and lowest stock price after the consolidation of shares is stated and the highest and lowest stock price before the stock consolidation is stated in "[]".

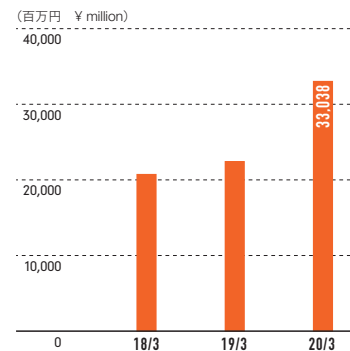
研究開発費
R&D expenditures



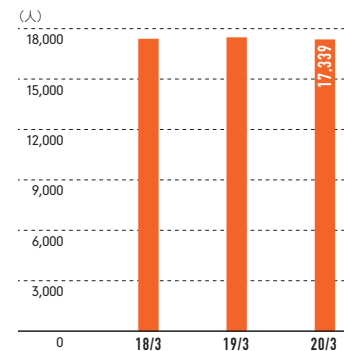
設備投資額
Capital expenditures



減価償却費
Depreciation and amortization



(連結)従業員数
Number of employees (consolidated)



一株当たり配当金
Dividend per share

