

連結財務諸表 (IFRS)

Consolidated Financial Statements (IFRS)

連結財政状態計算書

Consolidated Statements of Financial Position

百万円
¥ million

		18/3	19/3	20/3
資産の部	Assets			
流動資産	Current Assets			
現金及び現金同等物	Cash and cash equivalents	58,290	48,108	72,399
営業債権及びその他の債権	Trade and other receivables	154,781	153,260	130,213
棚卸資産	Inventories	105,422	113,415	114,520
生物資産	Biological assets	24,830	25,971	21,335
その他の金融資産	Other financial assets	14,558	12,041	11,701
その他の流動資産	Other current assets	4,893	5,468	5,583
流動資産合計	Total Current Assets	362,774	358,263	355,751
非流動資産	Non-current Assets			
有形固定資産	Property, plant and equipment	269,143	289,898	284,060
使用权資産	Right-of-use assets	—	—	35,545
生物資産	Biological assets	2,057	1,877	1,883
無形資産及びのれん	Intangible assets and goodwill	10,329	7,097	8,953
持分法で会計処理されている投資	Investments accounted for using the equity method	14,426	14,400	13,910
その他の金融資産	Other financial assets	40,638	34,125	32,647
繰延税金資産	Deferred tax assets	24,772	28,004	29,745
その他の非流動資産	Other non-current assets	10,389	7,724	6,367
非流動資産合計	Total Non-current Assets	371,754	383,125	413,110
資産合計	Total Assets	734,528	741,388	768,861

百万円
¥ million

		18/3	19/3	20/3
負債及び資本の部	Liabilities and Equity			
流動負債	Current Liabilities			
有利子負債	Interest-bearing liabilities	48,979	62,746	55,924
営業債務及びその他の債務	Trade and other payables	113,984	111,573	99,802
未払法人所得税	Income taxes payable	6,557	2,738	3,178
その他の金融負債	Other financial liabilities	23,560	18,123	18,877
その他の流動負債	Other current liabilities	38,904	38,788	35,966
流動負債合計	Total Current Liabilities	231,984	233,968	213,747
非流動負債	Non-current Liabilities			
有利子負債	Interest-bearing liabilities	62,422	84,263	120,569
退職給付に係る負債	Retirement benefit liabilities	13,513	14,118	14,920
その他の金融負債	Other financial liabilities	1,187	1,105	719
繰延税金負債	Deferred tax liabilities	1,306	1,326	732
その他の非流動負債	Other non-current liabilities	1,228	1,250	1,577
非流動負債合計	Total Non-current Liabilities	79,656	102,062	138,517
負債合計	Total Liabilities	311,640	336,030	352,264
資本	Equity			
資本金	Common stock	36,291	36,294	36,294
資本剰余金	Capital surplus	72,818	72,672	72,639
利益剰余金	Retained earnings	300,076	286,934	294,018
自己株式	Treasury stock, at cost	(16)	(202)	(173)
その他の包括利益累計額	Accumulated other comprehensive income	8,813	5,316	1,636
親会社の所有者に帰属する持分	Total equity attributable to owners of the parent	417,982	401,014	404,414
非支配持分	Non-controlling Interests	4,906	4,344	12,183
資本合計	Total Equity	422,888	405,358	416,597
負債及び資本合計	Total Liabilities and Equity	734,528	741,388	768,861

連結損益計算書
Consolidated Statements of Income

百万円
 ¥ million

		18/3	19/3	20/3
売上高	Net Sales	1,258,463	1,234,180	1,229,826
売上原価	Cost of Goods Sold	1,047,478	1,033,577	1,024,296
販売費及び一般管理費	Selling, General and Administrative Expenses	165,155	168,338	166,030
プロ野球選手移籍金	Gain from The Transfer through The Posting System	2,273	—	—
その他の収益	Other Income	6,506	8,510	3,592
その他の費用	Other Expenses	3,808	9,292	14,790
金融収益	Financial Income	2,220	1,427	1,285
金融費用	Financial Costs	1,292	3,561	3,903
持分法による投資利益	Share of Profit (Loss) in Investments Accounted for Using The Equity Method	1,069	918	1,355
税引前当期利益	Profit before Tax	52,798	30,267	27,039
法人所得税費用	Income Tax Expense	15,074	11,250	8,106
当期利益	Profit	37,724	19,017	18,933
当期利益の帰属		Profit Attributable to:		
親会社の所有者	Owners of The Parent	37,552	19,561	19,214
非支配持分	Non-controlling Interests	172	(544)	(281)
当期利益	Profit	37,724	19,017	18,933

連結キャッシュ・フロー計算書
Consolidated Statements of Cash Flows

百万円
¥ million

		18/3	19/3	20/3
営業活動によるキャッシュ・フロー	Operating Activities			
税引前当期利益	Profit before tax	52,798	30,267	27,039
減価償却費及び償却費	Depreciation and amortization expense	21,200	22,865	33,336
減損損失	Impairment losses	1,292	4,937	3,904
生物資産の公正価値変動額	Decrease (increase) in fair value of biological assets	461	187	1,205
金融収益及び金融費用	Financial income and costs	(928)	2,134	2,618
営業債権及びその他の債権の増減	Decrease (increase) in trade and other receivables	(21,884)	1,386	21,968
棚卸資産の増減	Decrease (increase) in inventories	(199)	(8,113)	(2,316)
生物資産の増減	Decrease (increase) in biological assets	4,745	(2,110)	1,005
その他の資産の増減	Decrease (increase) in other assets	(143)	2,678	555
営業債務及びその他の債務の増減	Increase (decrease) in trade and other payables	9,915	(2,222)	(10,964)
その他の負債の増減	Increase (decrease) in other liabilities	2,519	38	(3,772)
その他— 純額	Others - net	(385)	(6,287)	(1,143)
利息の受取額	Interest received	689	719	675
配当金の受取額	Dividends received	1,180	1,573	2,304
利息の支払額	Interest paid	(1,235)	(1,273)	(1,611)
法人所得税の支払額	Income tax paid	(16,741)	(15,935)	(9,339)
営業活動によるキャッシュ・フロー	Cash flows from operating activities	53,284	30,844	65,464
投資活動によるキャッシュ・フロー	Investing Activities			
固定資産等の取得	Capital expenditures	(31,796)	(47,504)	(36,898)
固定資産等の売却	Proceeds from sales of capital assets	3,181	978	607
定期預金の増減	Decrease (increase) in time deposits	3,602	2,836	(610)
その他の金融資産の取得	Acquisition of other financial assets	(2,482)	(1,077)	(84)
その他の金融資産の売却及び償還	Sales and redemption of other financial assets	1,808	527	42
関連会社に対する投資	Investments in associate	(8,929)	(38)	(120)
事業の取得に伴う現金及び現金同等物の純増減	Net increase (decrease) in cash and cash equivalents resulting from purchase of business	(13,404)	—	—
事業の売却に伴う現金及び現金同等物の純増減	Net increase (decrease) in cash and cash equivalents resulting from sale of business	608	—	—
その他— 純額	Others - net	(782)	(832)	335
投資活動によるキャッシュ・フロー	Cash flows from investing activities	(48,194)	(45,110)	(36,728)
財務活動によるキャッシュ・フロー	Financing Activities			
現金配当	Cash dividends	(10,980)	(11,403)	(9,271)
短期借入金の増減	Increase (decrease) in short-term bank loans	(4,221)	9,026	(2,001)
借入債務による調達	Proceeds from debt	6,198	40,970	38,714
借入債務の返済	Repayments of debt	(19,074)	(16,060)	(39,019)
非支配持分からの出資	Contributions from non-controlling interests	1,063	406	8,563
自己株式の取得	Acquisition of treasury stock	(10)	(20,007)	(4)
その他— 純額	Others - net	(86)	0	(59)
財務活動によるキャッシュ・フロー	Cash flows from financing activities	(27,110)	2,932	(3,077)
為替変動による現金及び現金同等物への影響額	Effect of Exchange Rate Changes on Cash and Cash Equivalents	(406)	1,152	(1,368)
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	(22,426)	(10,182)	24,291
期首現金及び現金同等物残高	Cash and Cash Equivalents at Beginning of the Year	80,716	58,290	48,108
期末現金及び現金同等物残高	Cash and Cash Equivalents at End of the Year	58,290	48,108	72,399